

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MRS	Vidya	J	Vidya J
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
05 Feb 1977	Married	16441	26 Sep 2021
Spouse Title	First Name	Last Name	Spouse Full Name
MR	S.B.	Viswanathan	S.B. Viswanathan
DOB Spouse	Anniversary Date		
26 Nov 1975	11 May 1977		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Good	Channel Partner
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Agent	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Sale closed flat No A 308	Anand Kumar Netha	Anand Kumar Netha
Re Assigned To	Remarks		
Anand Kumar Netha	Sale closed flat No A 308		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Business	Other			

Communication Details

Address			Code		Primary Mobile Number			Email	
Work Phone Number			Home Phone Number		Alt mobile Number			Other	

SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	H.No : 1-7-129/1	Kamala Nagar	Ecil	Hyderabad	TG	ind	500062	Yes

SNo	Phone Type	Code	Phone Number	Primary
1	Mobile		9866013434	Yes

SNo	Email Type	Email Address	Primary
1	Personal	aravindsanavaram73@gmail.com	Yes

Project Investment & Interest & Visit Details

Purpose		Investment Dtls		Site Visited With		Customer Requirement				
Investment				Family		3 BHK - Flat				
Projects Visited		Projects Liked		Projects Interested		Discount Expected				
						250				
Discount Offered		Queries		Special Requirements		Home Town				
200						Tirupathi				
Other Information		Decision Makers								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Anand Kumar Netha		26 Sep 2021	Other	27 Sep 2021	09:30:00	Other	Yes

*** The End ***