

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Maheswaran	S B	Maheswaran S B
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
28 Jun 1971	Married	16440	26 Sep 2021
Spouse Title	First Name	Last Name	Spouse Full Name
MRS	Saritha	Suruluri	Saritha Suruluri
DOB Spouse	Anniversary Date		
10 Feb 1977	01 Feb 1998		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Good	Channel Partner
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Agent	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Sale closed Flat No A 408	Anand Kumar Netha	Anand Kumar Netha
Re Assigned To	Remarks		
Anand Kumar Netha	Sale closed Flat No A 408		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Employee	Other			

Communication Details

Address			Code		Primary Mobile Number			Email	
Work Phone Number			Home Phone Number		Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	H.No : 1-7-129/1	Kamala Nagar	Ecil	Hyderabad	TG	ind	500062	Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			9652810390			Yes	
SNo		Email Type		Email Address				Primary	
1		Personal		maheswaran71@gmail.com				Yes	

Project Investment & Interest & Visit Details

Purpose		Investment Dtls		Site Visited With		Customer Requirement			
Investment		Own house at Ecil		Family		3 BHK - Flat			
Projects Visited		Projects Liked		Projects Interested		Discount Expected			
						250			
Discount Offered		Queries		Special Requirements		Home Town			
200						Tirupathi			
Other Information		Decision Makers							
		both							

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Anand Kumar Netha		26 Sep 2021	Other	27 Sep 2021	09:30:00	Other	Yes

*** The End ***