

Customer Profile Info

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Persona	u D	ctan	5

Title	First Name	Last Name	Customer Full Name		
MR	Thati	Ramesh	Thati Ramesh		
Date of Birth (DOB)	Marital Status	Customer ID	Created Date		
15 Aug 1985	Married	16852	30 Oct 2021		
Spouse Title	First Name	Last Name	Spouse Full Name		
MRS	Thati	Parimala	Thati Parimala		
DOB Spouse	Anniversary Date		•		
09 Sep 1990	22 Apr 2015				

Status And Assigment Details

Customer Status	Lead Status	Prospect Status	Contact Type	
Lead	Sale Closed Excellent		Walk-in	
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer	
Reference	Yes	No	yes	
Customer Visited Site	Smart Summary	Prepared By	Assigned To	
yes	Booked flat no. A-708 NGH	Laxmikanth A	Laxmikanth A	
Re Assigned To		Remarks		
Laxmikanth A	Refered by Shiva Kumar of flat no. A-	705 NGH		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Software	MNC	Value Labs	Associate Architech	Hi-tech city

Communication Details

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	A	ddre	ess		Code		Prim		Email			
	Work P	hone	e Number		Home Phone Number		Alt mobile Number				Other	
SNo	Address Type		Address Line 1	Address Line 2		Address Line 3	City State Country		Country Pincode		Primary	
1	Home - Present	3	H.no. 8-46/g/129/a, Gayathri Hills,		io. 2, Near Bommak ih Convention Hall,	Bod uppal	Hyderabad	TG	ind 5000		00039	Yes
	SNo		Phone Type		Code		Phone Number			Prima	ıry	
1		Mobi	le			9666237077	7077			Yes		
1		Mobi	le			9640496000			No			
S	SNo		Email Type			Email Ac	ldress			T	Prin	ary

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1 Personal ui.rameshthati@gmail.com Yes		7
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Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Self Use	Plots	Family	3 BHK - Flat
Projects Visited	Projects Liked	Projects Interested	Discount Expected
			200
Discount Offered	Queries	Special Requirements	Home Town
150	NA	NA	Mothkur,
Other Information	Decision Makers		
	Self		

oject Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Nilgiri Heights	A	708			29 Oct 2021	02:00	Yes	Yes	Yes	Yes
Nilgiri Heights	A	708			29 Oct 2021	12:30	Yes	Yes	Yes	Yes

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Laxmikanth A		30 Oct 2021	Other	31 Oct 2021	09:30:00	Other	Yes

*** The End ***

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