

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Satyendra	Jha	Satyendra Jha
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
19 Dec 1988	Married	16401	20 Sep 2021
Spouse Title	First Name	Last Name	Spouse Full Name
MRS	Priti Km	Thakur Jha	Priti Km Thakur Jha
DOB Spouse	Anniversary Date		
12 Mar 1996	12 Feb 2016		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Good	Kiosk
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in		No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
No	Interested in flat No A 808	Anand Kumar Netha	Anand Kumar Netha
Re Assigned To	Remarks		
Anand Kumar Netha	Interested in flat No A 808		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Occupation	MNC	Cyient	Software Engineer	Usa

Communication Details

Address		Code		Primary Mobile Number			Email		
Work Phone Number		Home Phone Number		Alt mobile Number			Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1		Lane No 11, Shiv Mandir Road,	New Colony Shastrinagar, Konnagar	Post - Bara Bahera,	Hoogly		ind	712246	Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			9971595098			Yes	
SNo		Email Type		Email Address				Primary	
1		Work		satyendrajha123@gmail.com				Yes	

Project Investment & Interest & Visit Details

Purpose		Investment Dtls				Site Visited With			Customer Requirement		
Self Use		own house at native place at hooghly - West Bengal				Not Visited			3 BHK - Flat		
Projects Visited		Projects Liked				Projects Interested			Discount Expected		
									250		
Discount Offered		Queries				Special Requirements			Home Town		
200		Stage of housing loan Process							West Bengal		
Other Information		Decision Makers									
		Self									
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	
No Entries											

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Anand Kumar Netha		20 Sep 2021	Other	21 Sep 2021	09:30:00	Other	Yes

*** The End ***