

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MRS	Preeti	Preeti	Preeti Preeti
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
12 Mar 1981	Married	17801	06 Feb 2022
Spouse Title	First Name	Last Name	Spouse Full Name
MR	Pratyush	Veer	Pratyush Veer
DOB Spouse	Anniversary Date		
12 Jun 1980	23 Jan 2007		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Active	Good	Walk-in
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Customer is interested in 3BHK flat will get back with 5 to 10 days.	Syed Mushtaq Ali	Syed Mushtaq Ali
Re Assigned To	Remarks		
Syed Mushtaq Ali	Looking for an investment.		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
House wife	Other	Resolute		Tirmulgiri
Is Spouse Working	Company Type	Company Name	Designation	
Yes		Resolute	VP	

Communication Details

Address		Code		Primary Mobile Number				Email	
Work Phone Number		Home Phone Number		Alt mobile Number				Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Permanent	Bollaram	Villa springs	E 19	hyderabad	TG	ind	500081	Yes
SNo	Phone Type		Code		Phone Number			Primary	
1	Mobile				9618880099			Yes	

SNo	Email Type	Email Address	Primary
1	Personal	thapar.preeti@gmail.com	Yes

Project Investment & Interest & Visit Details

Purpose		Investment Dtls		Site Visited With		Customer Requirement			
Self Use				Family		3 BHK - Flat			
Projects Visited		Projects Liked		Projects Interested		Discount Expected			
Discount Offered		Queries		Special Requirements		Home Town			
Other Information		Decision Makers							
		Brother							

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Syed Mushtaq Ali		06 Feb 2022	Other	07 Feb 2022	09:30:00	Other	Yes
Syed Mushtaq Ali	Phone	08 Feb 2022	Customer did not picked up the phone	12 Feb 2022	12:30:00	Send additional details to customers	Yes
Syed Mushtaq Ali	Phone	14 Feb 2022	Other	14 Feb 2022	09:30:00	Other	Yes

*** The End ***