

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Priya	Pereira	Priya Pereira
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
28 Dec 1978	Married	16520	03 Oct 2021
Spouse Title	First Name	Last Name	Spouse Full Name
MR	Andrew	Pereira	Andrew Pereira
DOB Spouse	Anniversary Date		
28 Oct 1975	08 Dec 1998		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Active	Average	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Modi Properties Website	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Interested in BRGV	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	2 BHK		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
House wife	Other			
Is Spouse Working	Company Type	Company Name	Designation	
Yes	Govt	Navy Merchant	Wing Commander	

Communication Details

Address		Code		Primary Mobile Number			Email		
Work Phone Number		Home Phone Number		Alt mobile Number			Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	Plot No 18 & 19, Flat No 304, Palace Heights Apts	Ayodhya Nagar, Sainikpuri	Secunderabad	Hyderabad	TG	ind	500062	Yes
SNo	Phone Type		Code	Phone Number			Primary		
1	Mobile			9885097748			Yes		

SNo	Email Type	Email Address	Primary
	Personal	priyapereira@gmail.com	Yes

Project Investment & Interest & Visit Details

Project Investment or Interest or Home Loan

Purpose		Investment Dtls		Site Visited With			Customer Requirement			
Investment				Alone			2 BHK - Flat			
Projects Visited		Projects Liked		Projects Interested			Discount Expected			
Discount Offered		Queries		Special Requirements			Home Town			
Other Information		Decision Makers								

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Shloomdale Residency at Penome Valley	0	0			07 Oct 2021		Yes	Yes	Yes	Yes

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		03 Oct 2021	Other	04 Oct 2021	09:30:00	Other	Yes
Suresh M	Phone	03 Oct 2021	Customer interested in flat/vill no. and asking for discount for	09 Oct 2021	09:30:00	Site visit with his family members.	Yes

*** The End ***