

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MRS	Bingi	Usha	Bingi Usha
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
12 May 1992	Married	1953	04 Aug 2020
Spouse Title	First Name	Last Name	Spouse Full Name
MR	B.Santhosh	Kumar	B.Santhosh Kumar
DOB Spouse	Anniversary Date		
04 Mar 1987	05 Apr 2020		

Status And Assigment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Excellent	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Hoarding	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	sale closed		
Re Assigned To	Remarks		
Nagi Reddy. K. V	sale closed 301		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
				Muraharipally
Is Spouse Working	Company Type	Company Name	Designation	
Yes	Govt	TSSPDCL	Line man	

Communication Details

Address		Code	Primary Mobile Number			Email			
Work Phone Number		Home Phone Number	Alt mobile Number			Other			
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	C-15 Maripeda,warangal 4-1/2 lal gadi malakper,shamirpet TS - 500078		C-15 Maripeda,warangal 4-1/2 lal gadi malakper,shamirpet TS - 500078	shamirpet	TG	ind	500078	Yes

SNo	Phone Type	Code	Phone Number	Primary
1	Mobile		900518084	Yes
SNo	Email Type	Email Address		Primary
1	Personal	santhoshyadav198@gmail.com		Yes

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement							
Self Use		Wife	2 BHK - Flat							
Projects Visited	Projects Liked	Projects Interested	Discount Expected							
Discount Offered	Queries	Special Requirements	Home Town							
		customer want 1st floor	warangal							
Other Information	Decision Makers									
	Family									
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Morning Glory Apartments	I	301					Yes	Yes	Yes	

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
No Entries							

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Morning Glory Apartments	A	301	27 Jul 2019	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Morning Glory Apartments	A - 301	800	37.50	Bingi Usha
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
2,249,000	201,139	2,450,139	2,451,800	-1,661

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Nagi Reddy. K. V
Parking	First Payment Date	Booking After OC	OC Date
5		No	01 Jan 2050

Owner Category	Owned By
Builder	Aedis

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
2,249,000	0	0	0
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	22,490	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)
171,836		6,813	
Date Of Possession	Agreement Of Sale Date		
	20 Aug 2019		

Housing Loan Info

Is Housing Loan Required	Yes		
HL Amount Required	HL Pre-sanction Obtained	HL Referred To Banker	
1200000	No	Yes	
Sanctioned Amount	HL Released amount	HL Bank/Company	
1,200,000	0	HDFC	
Pre-approved Housing Loan	HL Application Made	HL Application Approved	NOC Obtained
No	Yes	Yes	Yes
Tripartited Agr Executed	HL Documentation Completed	Sale Deed/Registration Done	I Tranche of HL Released
No	Yes	No	No
Possession Given/Sale Completed	No		

Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	11 Aug 2019	Booking Amount	25,000		Paid	Sale Deed
Payment Terms	31 Aug 2019	I Installment Within 15days of booking	200,000		Paid	Sale Deed
Payment Terms	11 Sep 2019	II Installment Within 30days of booking	273,000		Paid	Sale Deed
Payment Terms	31 Dec 2019	III Within 7days of Comple of plinth beam	155,000		Paid	Sale Deed
Other Payment Terms	31 Mar 2020	GST Amount	6,530		Paid	GST
Payment Terms	30 Apr 2020	IV Within 7days of casting slab	621,000		Paid	Sale Deed
Payment Terms	30 Jun 2020	V Within 7days of completing brick work and internal plastering	465,000		Paid	Sale Deed
Payment Terms	30 Aug 2020	VI Within 7days of Com flooring bathroom tiles doors windows & first coat of paint	310,000		Paid	Sale Deed

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Other Payment Terms	30 Sep 2020	GST Sep -2020	6,210		Paid	GST
Payment Terms	31 Dec 2020	On completion/possession	200,000		Paid	Sale Deed
Other Payment Terms	30 Apr 2021	GST	4,650		Paid	GST
Other Payment Terms	30 Sep 2021	GST for the month of Sep-21	3,100		Paid	GST
Other Payment Terms	30 Sep 2021	GST for the month of Sep-21	2,000		Paid	GST
Other Payment Terms	29 Dec 2021	Electricity Bill	625		Paid	Other
Other Payment Terms	24 Feb 2022	Electricity bill	370		Paid	Other
Other Payment Terms	24 Feb 2022	Registration charges	171,836		Paid	Registration Charges
Other Payment Terms	16 Mar 2022	Document Charges	390		Paid	Other
Other Payment Terms	16 Mar 2022	Registration charges	5,428		Paid	Other
Total Amount			2,450,139	0		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	101001	21 Aug 2019	Installment Amount	225,000	21 Aug 2019	000002	Yes
payment_terms	101018	16 Oct 2019	Installment Amount	273,000	16 Oct 2019	000005	Yes
payment_terms	102016	11 Mar 2020	Installment Amount	155,000	11 Mar 2020	000008	Yes
payment_terms	102018	05 May 2020	InstallmentAmount	50,000	05 May 2020	Neft	Yes
payment_terms	102020	19 May 2020	Installment Amount	50,000	19 May 2020	Neft	Yes
payment_terms	102031	29 Jun 2020	Installment Amount	100,000	29 Jun 2020	000030	Yes
payment_terms	102032	28 Jul 2020	Installment Amount	198,000	28 Jul 2020	798424	Yes
payment_terms	102052	28 Nov 2020	Installment amount received	300,000	28 Nov 2020	Neft	Yes
payment_terms	102097	11 May 2021	Installemt amount received	465,000	11 May 2021	Neft	Yes
payment_terms	103051	24 Feb 2022	Balance Payment	200,800	31 Jan 2022	Neft	Yes
payment_terms	103056	08 Mar 2022	Balance Payment	435,000	08 Mar 2022	Neft	Yes

Customer Remarks

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Remarks By	Remarks Date	Remarks
Praveen Raj	11 Aug 2019	GST & Registration charges Applicable,Discount -200/-(Spl inagural offer) CIS No-95904

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	Booking form 301	22 Mar 2022	23547_ADLLP_MGA_cust.docs_2019-08-11.pdf
2	Booking declaration form	BDF 301	22 Mar 2022	23549_ADLLP_MGA_cust.docs_2019-08-14.pdf
3	CIS copy	A - 301-CIS copy		
4	Aadhar Cards	A - 301-Aadhar Cards		
5	Pan Cards	A - 301-Pan Cards		
6	Letter of confirmation(special offer)	A - 301-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	Authorization form 301	22 Mar 2022	23552_ADLLP_MGA_cust.docs_2019-08-19.pdf
8	Agreement of sale	AOS 301	22 Mar 2022	23563_ADLLP_MGA_cust.docs_2019-08-20.pdf
9	Signed carpet area plan	A301-Signed carpet area plan	22 Mar 2022	62769_ADLLP_MGA_cust.docs_2021-01-22.pdf
10	Housing loan sanction letter	A301-Housing loan sanction letter	22 Mar 2022	75444_ADLLP_MGA_cust.docs_2021-05-22.pdf
11	Housing loan documents	A - 301-Housing loan documents		
12	Tripartite agreement	A301-Tripartite agreement	22 Mar 2022	75445_ADLLP_MGA_cust.docs_2021-05-22.pdf
13	Additions & alterations signed copy	A - 301-Additions & alterations signed copy		
14	Sale deed authorisation form	A - 301-Sale deed authorisation form		
15	Copy of sale deed	A301-Copy of sale deed	22 Mar 2022	97383_ADLLP_MGA_cust.docs_2022-02-15.PDF
16	Copy of construction agreement	A - 301-Copy of construction agreement		
17	Possession authorisation form	A301-Possession authorisation form	22 Mar 2022	100224_ADLLP_MGA_cust.docs_2022-03-22.pdf
18	Possession letter	A301-Possession letter	22 Mar 2022	100225_ADLLP_MGA_cust.docs_2022-03-22.pdf
19	No due certificate	A301-No due certificate	22 Mar 2022	100226_ADLLP_MGA_cust.docs_2022-03-22.pdf
20	Membership authorisation form	A301-Membership authorisation form	22 Mar 2022	100227_ADLLP_MGA_cust.docs_2022-03-22.pdf
21	Undertaking on possession	A301-Undertaking on possession	22 Mar 2022	100228_ADLLP_MGA_cust.docs_2022-03-22.pdf
22	Car parking allotment letter	A301-Car parking allotment letter	22 Mar 2022	100229_ADLLP_MGA_cust.docs_2022-03-22.pdf
23	QC stage III inspection report	A - 301-QC stage III inspection report		
24	Customer complaints	A - 301-Customer complaints		
25	Notices sent	A - 301-Notices sent		
26	Correspondences/ Emails	A - 301-Correspondences/ Emails		
27	Invoices	A301-Invoices	22 Mar 2022	100230_ADLLP_MGA_cust.docs_2022-03-22.pdf
28	Others	A301-Others	22 Mar 2022	100231_ADLLP_MGA_cust.docs_2022-03-22.pdf
29	Old buyer info data	A301-Old buyer info data	22 Mar 2022	56539_ADLLP_MGA_cust.docs_2020-11-26.pdf
30	Monthly maintenance records	A - 301-Monthly maintenance records		
31	Association related documents	A - 301-Association related documents		
32	Case related documents	A - 301-Case related documents		
33	Other1	A - 301-Other1		

SNo	Document Name	Remarks	Last Update Date	Document Name
34	Other2	A - 301-Other2		
35	Other3	A - 301-Other3		

*** The End ***