

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
Dr	Niharika	Ramidhamy A	Niharika Ramidhamy A
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
10 Aug 1987	Single	4466	27 Oct 2020

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Active	Excellent	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Email / Website	Yes	yes	No
Customer Visited Site	Smart Summary	Prepared By	Assigned To
No	Booked flat no. 406 on 30-10-2020.	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	Booked flat no. 406 on 30-10-2020.		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Profession	Clinic	Nirmala Nursing Homes	Doctor	Tirumalagiri, Secunderabad

Communication Details

Address			Code			Primary Mobile Number				Email
Work Phone Number			Home Phone Number			Alt mobile Number				Other
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
1	Home - Present	Plot No. 6, Nanuram Colony,	Tiumalagiri		Secunderabad	TG	ind	500015	No	
SNo		Phone Type		Code		Phone Number			Primary	
1		Mobile				9491214231			Yes	
SNo		Email Type		Email Address				Primary		
1		Personal						Yes		
1		Personal		ajay2456@yahoo.com				No		

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
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Investment				Family		2 BHK - Flat				
Projects Visited		Projects Liked		Projects Interested		Discount Expected				
Discount Offered		Queries		Special Requirements		Home Town				
						Hyderabad				
Other Information		Decision Makers								
		Self								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M	Phone	27 Oct 2020	Other	28 Oct 2020	09:30:00	Other	Yes
Suresh M	Phone	30 Oct 2020	Other	31 Oct 2020	09:30:00	Other	Yes

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Morning Glory Apartments	A	406	30 Oct 2020	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Morning Glory Apartments	A - 406	800	37.50	Niharika Ramidhamy A
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
2,600,000	31,818	2,631,818	2,600,305	31,513

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Suresh M
Parking	First Payment Date	Booking After OC	OC Date
13		No	
Owner Category	Owned By		
Land Owner	Vishal Goel		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
2,600,000	0	0	0
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount

0	26,000	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)
0		5,818	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	Yes		
HL Amount Required	HL Pre-sanction Obtained	HL Referred To Banker	
	Yes	Yes	
Sanctioned Amount	HL Released amount	HL Bank/Company	
0	0	ICICI-Ashok Reddy	
Pre-approved Housing Loan	HL Application Made	HL Application Approved	NOC Obtained
No	Yes	Yes	No
Tripartited Agr Executed	HL Documentation Completed	Sale Deed/Registration Done	I Tranche of HL Released
Yes	Yes	No	No
Possession Given/Sale Completed	Yes		

Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	30 Oct 2020	Booking Amount	25,000		Paid	Sale Deed
Payment Terms	14 Nov 2020	I Installment	200,000		Paid	Sale Deed
Payment Terms	30 Nov 2020	II Installment	382,000		Paid	Sale Deed
Payment Terms	30 Dec 2020	III Installment With In 7days of Plinth beam	256,000		Paid	Sale Deed
Payment Terms	30 Jan 2021	IV Installment With in 7days of Casting Slab	685,000		Paid	Sale Deed
Payment Terms	28 Feb 2021	V Installment Completing Brick work & Instenal plastering	490,000		Paid	Sale Deed
Payment Terms	30 Mar 2021	VI Installment with in 7days of completing flooring bathroom tiles doors windows & First coat of paint	362,000		Paid	Sale Deed
Payment Terms	30 Apr 2021	On Completion	200,000		Paid	Sale Deed
Other Payment Terms	28 Dec 2021	GST AMOUNT	26,000	25,695	Unpaid	GST
Other Payment Terms	28 Dec 2021	Registration Charges	5,428	5,428	Unpaid	Other
Other Payment Terms	28 Dec 2021	Document charges	390	390	Unpaid	Other
Total Amount			2,631,818	31,513		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	101013	22 Dec 2020	Installment amount	200,000	22 Dec 2020	000012	Yes
payment_terms	101015	22 Dec 2020	Installment Amount Received	215,000	22 Dec 2020	000017	Yes
payment_terms	101018	09 Jan 2021	Installment Amount Received	1,108,000	09 Jan 2021	174246	Yes
payment_terms	101022	29 Oct 2021	Booking amount	25,000	29 Oct 2020	Neft	Yes
payment_terms	101027	31 May 2021	Installemt amount received	490,000	31 May 2021	175299	Yes
payment_terms	101033	22 Sep 2021	Installemt amount received	45,000	22 Sep 2021	213561026	Yes
payment_terms	101034	30 Sep 2021	Installemt amount received	9,000	30 Sep 2021	Re.no:219395082	Yes
payment_terms	101036	21 Dec 2021	Balance Payment	508,305	16 Oct 2021	250942	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks
No Entries		

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	A406-Booking form	22 Mar 2022	62071_ADLLP_MGA_cust.docs_2021-01-21.pdf
2	Booking declaration form	A406-Booking declaration form	22 Mar 2022	62072_ADLLP_MGA_cust.docs_2021-01-21.pdf
3	CIS copy	A - 406-CIS copy		
4	Aadhar Cards	A406-Aadhar Cards	22 Mar 2022	62073_ADLLP_MGA_cust.docs_2021-01-21.pdf
5	Pan Cards	A406-Pan Cards	22 Mar 2022	62074_ADLLP_MGA_cust.docs_2021-01-21.pdf
6	Letter of confirmation(special offer)	A - 406-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	A406-Agreement of sale authorisation form	22 Mar 2022	62075_ADLLP_MGA_cust.docs_2021-01-21.pdf
8	Agreement of sale	A406-Agreement of sale	22 Mar 2022	62076_ADLLP_MGA_cust.docs_2021-01-21.pdf
9	Signed carpet area plan	A406-Signed carpet area plan	22 Mar 2022	75458_ADLLP_MGA_cust.docs_2021-05-22.pdf
10	Housing loan sanction letter	A406-Housing loan sanction letter	22 Mar 2022	62077_ADLLP_MGA_cust.docs_2021-01-21.pdf
11	Housing loan documents	A - 406-Housing loan documents		
12	Tripartite agreement	A - 406-Tripartite agreement		
13	Additions & alterations signed copy	A406-Additions & alterations signed copy	22 Mar 2022	100309_ADLLP_MGA_cust.docs_2022-03-22.pdf
14	Sale deed authorisation form	A406-Sale deed authorisation form	22 Mar 2022	100310_ADLLP_MGA_cust.docs_2022-03-22.pdf
15	Copy of sale deed	A406-Copy of sale deed	22 Mar 2022	100311_ADLLP_MGA_cust.docs_2022-03-22.pdf
16	Copy of construction agreement	A - 406-Copy of construction agreement		

SNo	Document Name	Remarks	Last Update Date	Document Name
17	Possession authorisation form	A406-Possession authorisation form	22 Mar 2022	100312_ADLLP_MGA_cust.docs_2022-03-22.pdf
18	Possession letter	A406-Possession letter	22 Mar 2022	94676_ADLLP_MGA_cust.docs_2022-01-15.pdf
19	No due certificate	A406-No due certificate	22 Mar 2022	100313_ADLLP_MGA_cust.docs_2022-03-22.pdf
20	Membership authorisation form	A406-Membership authorisation form	22 Mar 2022	100314_ADLLP_MGA_cust.docs_2022-03-22.pdf
21	Undertaking on possession	A406-Undertaking on possession	22 Mar 2022	100315_ADLLP_MGA_cust.docs_2022-03-22.pdf
22	Car parking allotment letter	A406-Car parking allotment letter	22 Mar 2022	100316_ADLLP_MGA_cust.docs_2022-03-22.pdf
23	QC stage III inspection report	A - 406-QC stage III inspection report		
24	Customer complaints	A - 406-Customer complaints		
25	Notices sent	A - 406-Notices sent		
26	Correspondences/ Emails	A406-Correspondences/ Emails	22 Mar 2022	62078_ADLLP_MGA_cust.docs_2021-01-21.pdf
27	Invoices	A - 406-Invoices		
28	Others	A406-Others	22 Mar 2022	62079_ADLLP_MGA_cust.docs_2021-01-21.pdf
29	Old buyer info data	A406-Old buyer info data	22 Mar 2022	62080_ADLLP_MGA_cust.docs_2021-01-21.pdf
30	Monthly maintenance records	A - 406-Monthly maintenance records		
31	Association related documents	A - 406-Association related documents		
32	Case related documents	A - 406-Case related documents		
33	Other1	A406-Other1	22 Mar 2022	62081_ADLLP_MGA_cust.docs_2021-01-21.pdf
34	Other2	A406-Other2	22 Mar 2022	94762_ADLLP_MGA_cust.docs_2022-01-17.pdf
35	Other3	A406-Other3	22 Mar 2022	100317_ADLLP_MGA_cust.docs_2022-03-22.pdf

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