

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Balachandram	K	Balachandram K
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Married	8104	28 Feb 2021
Spouse Title	First Name	Last Name	Spouse Full Name
DOB Spouse	Anniversary Date		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Good	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Reference	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
No	Interested in west side	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	Selected 505		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
		Daicel	Executive	lkip

Communication Details

Address			Code			Primary Mobile Number				Email
Work Phone Number			Home Phone Number			Alt mobile Number				Other
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
No Entries										
SNo	Phone Type		Code	Phone Number				Primary		
No Entries										
SNo	Email Type		Email Address				Primary			
No Entries										

Project Investment & Interest & Visit Details

Purpose			Investment Dtls		Site Visited With			Customer Requirement			
Self Use					Family			2 BHK - Flat			
Projects Visited			Projects Liked		Projects Interested			Discount Expected			
Discount Offered			Queries		Special Requirements			Home Town			
Other Information			Decision Makers								
			Self								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	
No Entries											

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		28 Feb 2021	Other	01 Mar 2021	09:30:00	Other	Yes
Suresh M	Phone	09 Mar 2021	Other	09 Mar 2021	09:30:00	Other	Yes

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Morning Glory Apartments	A	505	08 Mar 2021	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Morning Glory Apartments	A - 505	800	37.50	Balachandram K
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
2,450,000	67,238	2,517,238	2,517,952	-714

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
	Yes	No	
Parking	First Payment Date	Booking After OC	OC Date
		Yes	
Owner Category	Owned By		
Builder	Aedis		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
2,450,000	0	0	0

Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	211,774	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)
5,074		-149,610	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	No
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Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	08 Mar 2021	Booking Amount	25,000		Paid	Sale Deed
Payment Terms	23 Mar 2021	I Installment Within 15 days of booking	200,000		Paid	Sale Deed
Other Payment Terms	31 Mar 2021	GST	14,630		Paid	GST
Payment Terms	08 Apr 2021	II Installment Within 30 days of booking	352,000		Paid	Sale Deed
Payment Terms	08 May 2021	III Installment Within 7 days of completion of plinth beam	157,000		Paid	Sale Deed
Payment Terms	08 Jun 2021	IV Installment Within 7 days of casting slab	729,000		Paid	Sale Deed
Payment Terms	08 Jul 2021	V Installment Within 7 days of completing brickwork and internal plastering	472,000		Paid	Sale Deed
Payment Terms	08 Aug 2021	VI Installment Within 7 days of completing flooring,bathroom tiles,doors, windows & first coat of paint	315,000		Paid	Sale Deed
Other Payment Terms	06 Sep 2021	Registration Charges	187,274		Paid	GST
Payment Terms	08 Sep 2021	VII Installment on completion/possession	200,000	133,952	Unpaid	Sale Deed
Other Payment Terms	30 Sep 2021	Registration charges , misc and documentation and EC expenses	5,074	5,074	Unpaid	Registration Charges
Other Payment Terms	16 Dec 2021	GST AMOUNT	3,150	3,150	Unpaid	GST
Other Payment Terms	16 Dec 2021	GST AMOUNT	6,720	6,720	Unpaid	GST
Other Payment Terms	16 Dec 2021	On time Discount	-50,000	50,000	Unpaid	Other
Other Payment Terms	16 Dec 2021	Corporate Discount	-100,000		Paid	Other
Other Payment Terms	16 Dec 2021	Document charges	390		Paid	Other
Total Amount			2,517,238	198,896		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	102083	08 Mar 2021	Booking amount	25,000	08 Mar 2021	Neft	Yes
payment_terms	102084	20 Mar 2021	Installemt amount received	200,000	20 Mar 2021	018271	Yes
payment_terms	103005	22 Jun 2021	Installemt amount received	125,000	22 Jun 2021	018272	Yes
payment_terms	103015	07 Sep 2021	Installemt amount received	1,950,000	24 Jul 2021	335442	Yes
payment_terms	103028	19 Oct 2021	Installemt amount received	150,000	19 Oct 2021	Ref.no:N293211680387430	Yes
payment_terms	103035	08 Dec 2021	Balance Payment	50,000	08 Dec 2021	Neft	Yes
payment_terms	103036	09 Dec 2021	Balance Payment	17,952	09 Dec 2021	Neft	Yes
payment_terms	103035	08 Dec 2021	Installment Amount	0	08 Dec 2021	Neft	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks
No Entries		

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	A505-Booking form	22 Mar 2022	71149_ADLLP_MGA_cust.docs_2021-04-09.pdf
2	Booking declaration form	A505-Booking declaration form	22 Mar 2022	71150_ADLLP_MGA_cust.docs_2021-04-09.pdf
3	CIS copy	A - 505-CIS copy		
4	Aadhar Cards	A505-Aadhar Cards	22 Mar 2022	71151_ADLLP_MGA_cust.docs_2021-04-09.pdf
5	Pan Cards	A505-Pan Cards	22 Mar 2022	71152_ADLLP_MGA_cust.docs_2021-04-09.pdf
6	Letter of confirmation(special offer)	A505-Letter of confirmation(special offer)	22 Mar 2022	71153_ADLLP_MGA_cust.docs_2021-04-09.pdf
7	Agreement of sale authorisation form	A505-Agreement of sale authorisation form	22 Mar 2022	76740_ADLLP_MGA_cust.docs_2021-06-07.pdf
8	Agreement of sale	A505-Agreement of sale	22 Mar 2022	71154_ADLLP_MGA_cust.docs_2021-04-09.pdf
9	Signed carpet area plan	A505-Signed carpet area plan	22 Mar 2022	71155_ADLLP_MGA_cust.docs_2021-04-09.pdf
10	Housing loan sanction letter	A - 505-Housing loan sanction letter		
11	Housing loan documents	A - 505-Housing loan documents		
12	Tripartite agreement	A - 505-Tripartite agreement		
13	Additions & alterations signed copy	A - 505-Additions & alterations signed copy		
14	Sale deed authorisation form	A505-Sale deed authorisation form	22 Mar 2022	100370_ADLLP_MGA_cust.docs_2022-03-22.pdf
15	Copy of sale deed	A505-Copy of sale deed	22 Mar 2022	100371_ADLLP_MGA_cust.docs_2022-03-22.pdf

SNo	Document Name	Remarks	Last Update Date	Document Name
16	Copy of construction agreement	A - 505-Copy of construction agreement		
17	Possession authorisation form	A505-Possession authorisation form	22 Mar 2022	100372_ADLLP_MGA_cust.docs_2022-03-22.pdf
18	Possession letter	A505-Possession letter	22 Mar 2022	94678_ADLLP_MGA_cust.docs_2022-01-15.pdf
19	No due certificate	A505-No due certificate	22 Mar 2022	100373_ADLLP_MGA_cust.docs_2022-03-22.pdf
20	Membership authorisation form	A505-Membership authorisation form	22 Mar 2022	100374_ADLLP_MGA_cust.docs_2022-03-22.pdf
21	Undertaking on possession	A505-Undertaking on possession	22 Mar 2022	100375_ADLLP_MGA_cust.docs_2022-03-22.pdf
22	Car parking allotment letter	A - 505-Car parking allotment letter		
23	QC stage III inspection report	A - 505-QC stage III inspection report		
24	Customer complaints	A - 505-Customer complaints		
25	Notices sent	A - 505-Notices sent		
26	Correspondences/ Emails	A - 505-Correspondences/ Emails		
27	Invoices	A - 505-Invoices		
28	Others	A505-Others	22 Mar 2022	71156_ADLLP_MGA_cust.docs_2021-04-09.pdf
29	Old buyer info data	A - 505-Old buyer info data		
30	Monthly maintenance records	A - 505-Monthly maintenance records		
31	Association related documents	A - 505-Association related documents		
32	Case related documents	A - 505-Case related documents		
33	Other1	A505-Other1	22 Mar 2022	100376_ADLLP_MGA_cust.docs_2022-03-22.pdf
34	Other2	A - 505-Other2		
35	Other3	A - 505-Other3		

*** The End ***