

PROFILE INFO

Personal Details

Title	First Name	Last Name	Customer Full Name
Mr. ▼	K	Mamatha	K Mamatha !
Marital Status	Date of Birth (DOB) (D/M/Y)	Customer ID	Created Date
Single ▼		7801	09 Feb 2021

Status & Assignment Details

Customer Status	* Primary Project (For)	* Lead Status	* Prospect Status	
Buyer ▼	Silver Oak Villas - SOV ▼	Sale Closed ▼	Average ▼	
* Contact Type	* Source of Enquiry	* Broucher Sent/Given	* Visit Card Obtained	
Phone Call ▼	Walk-in ▼	Yes ▼	Yes ▼	
* Executive Meet Customer	Customer Visited Site			
Yes ▼	Please Select ▼			
Prepared By	Assigned To	* Re Assigned To	CIS No	CIS Date (D/M/Y)
Anitha	Anitha	Anitha ▼	7801	09/02/2021

Close

Save

[* Smart Summary](#)
Booked villa no.1

[Remarks](#)

Booked villa no.1

[Occupation Details](#)

* Company Type

Please Select

* Bussiness/Occupation

Company Name

Designation

Company Address

[Communication Details](#)

+ Address

#	Address Type	Address Line 1 / Address Line 2 / Address Line 3	City / State / Country / Pincode	Primary	Action
1	Home - Present	Silver Oak Bungalao - 214,Cherlapally Hyderabad. / /	Hyderabad / Telangana / India /	Yes	

+ Phone

#	Type	Country	Code	Phone Number	Primary	Action

Close Save

https://www.m-codex.com/dashboard/create/customers/customer-actions

2/4

#	Type	Country	Code	Phone Number	Primary	Action
+ Email						

▼ Project Investment & Interest & Visit Details

Purpose

Self Use ▼

Investment Details

* Site Visited With

Family ▼

* Customer Requirement

2 BHK - Villa ▼

Projects Visited

Projects Liked

Projects Interested

Discount Expected

Discount Offered

Queries

Special Requirements

Home Town

Other Information

Decision Makers

#	Project Name	Block	Unit	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	Remarks
1	Silver Oak Villas - SOV	I	1			09 Feb 2021		Yes	Yes	Yes	Yes	



Close

Save

 Purchased Property Details

#	Project Name	Block	Unit	Booking Date	Remarks	Action
1	Silver Oak Villas - SOV	I	1	09 Feb 2021	OLD BOOKING 1	Property Data

+ New Booking