

## PROFILE INFO

### Personal Details

|                |                        |                  |                                          |
|----------------|------------------------|------------------|------------------------------------------|
| Title          | First Name             | Last Name        | Customer Full Name                       |
| Mr.            | Surya Venkateswara Rao | Kondapalli satya | Surya Venkateswara Rao/ Kondapalli satya |
| Marital Status | Date of Birth (DOB)    | Customer ID      | Created Date                             |
| Single         | (D/M/Y)                | 7540             | 02 Feb 2021                              |

### Status & Assignment Details

|                           |                         |                       |                       |                  |
|---------------------------|-------------------------|-----------------------|-----------------------|------------------|
| Customer Status           | * Primary Project (For) | * Lead Status         | * Prospect Status     |                  |
| Buyer                     | Silver Oak Villas - SOV | Sale Closed           | Average               |                  |
| * Contact Type            | * Source of Enquiry     | * Broucher Sent/Given | * Visit Card Obtained |                  |
| Please Select             | Walk-in                 | Please Select         | Please Select         |                  |
| * Executive Meet Customer | Customer Visited Site   |                       |                       |                  |
| Please Select             | Please Select           |                       |                       |                  |
| Prepared By               | Assigned To             | * Re Assigned To      | CIS No                | CIS Date (D/M/Y) |
|                           |                         | Anitha                | 7540                  | 02/02/2021       |

Close

Save

[\\* Smart Summary](#)  
Booked villa no.17

[Remarks](#)

Booked villa no.17

**Occupation Details**

\* Company Type

Please Select

\* Bussiness/Occupation

Company Name

Designation

Company Address

**Communication Details**

+ Address

| # | Address Type   | Address Line 1 / Address Line 2 / Address Line 3       | City / State / Country / Pincode | Primary | Action                            |
|---|----------------|--------------------------------------------------------|----------------------------------|---------|-----------------------------------|
| 1 | Home - Present | The florentine Apts,Flat no.103,4th cross,# 146,Re / / | Hyd / Telangana / India /        | Yes     | <div><div></div><div></div></div> |

+ Phone

| # | Type | Country | Code | Phone Number | Primary | Action                            |
|---|------|---------|------|--------------|---------|-----------------------------------|
|   |      |         |      |              |         | <div><div></div><div></div></div> |

Close Save

https://www.m-codex.com/dashboard/create/customers/customer-actions

2/4

| #                  | Type | Country | Code | Phone Number | Primary | Action |
|--------------------|------|---------|------|--------------|---------|--------|
| <div>+ Email</div> |      |         |      |              |         |        |

### ▼ Project Investment & Interest & Visit Details

Purpose

Investment Details

\* Site Visited With

\* Customer Requirement

Projects Visited

Projects Liked

Projects Interested

Discount Expected

Discount Offered

Queries

Special Requirements

Home Town

Other Information

Decision Makers

| # | Project Name            | Block | Unit | Quoted Price | Expected Price | Visited Date | Visited Time | Liked | Visited | Interested | Is Active | Remarks     |
|---|-------------------------|-------|------|--------------|----------------|--------------|--------------|-------|---------|------------|-----------|-------------|
| 1 | Silver Oak Villas - SOV | I     | 17   |              |                | 02 Feb 2021  |              | NO    | NO      | NO         | NO        | sale closed |

Close Save

 Purchased Property Details

| # | Project Name            | Block | Unit | Booking Date | Remarks        | Action                   |
|---|-------------------------|-------|------|--------------|----------------|--------------------------|
| 1 | Silver Oak Villas - SOV | I     | 17   | 09 Feb 2021  | old booking 17 | <div>Property Data</div> |

+ New Booking