

PROFILE INFO

Personal Details

Title	First Name	Last Name	Customer Full Name
Mr. ▼	Sankati	Santhaiah	Sankati Santhaiah !
Marital Status	Date of Birth (DOB) (D/M/Y)	Customer ID	Created Date
Single ▼		7570	02 Feb 2021

Status & Assignment Details

Customer Status	* Primary Project (For)	* Lead Status	* Prospect Status	
Buyer ▼	Silver Oak Villas - SOV ▼	Sale Closed ▼	Average ▼	
* Contact Type	* Source of Enquiry	* Broucher Sent/Given	* Visit Card Obtained	
Please Select ▼	Walk-in ▼	Please Select ▼	Please Select ▼	
* Executive Meet Customer	Customer Visited Site			
Please Select ▼	Please Select ▼			
Prepared By	Assigned To	* Re Assigned To	CIS No	CIS Date (D/M/Y)
Anitha	Anitha	Anitha ▼	7570	02/02/2021

Close

Save

[* Smart Summary](#)
Booked villa no. 28

[Remarks](#)
Booked villa no. 28

 Occupation Details

* Company Type

Please Select ▾

* Bussiness/Occupation

Company Name

Designation

Company Address

 Communication Details

+ Address

#	Address Type	Address Line 1 / Address Line 2 / Address Line 3	City / State / Country / Pincode	Primary	Action
1	Home - Present	Door no.74,C-13-5/2,HWP colony,Aswapuram,Khamman D / /	Hyderabad / Telangana / India /	Yes	

+ Phone

#	Type	Country	Code	Phone Number	Primary	Action

Close Save

https://www.m-codex.com/dashboard/create/customers/customer-actions

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#	Type	Country	Code	Phone Number	Primary	Action
+ Email						

▼ Project Investment & Interest & Visit Details

Purpose

Self Use

Investment Details

* Site Visited With

Not Visited

* Customer Requirement

Please Select

Projects Visited

Projects Liked

Projects Interested

Discount Expected

Discount Offered

Queries

Special Requirements

Home Town

Other Information

Decision Makers

#	Project Name	Block	Unit	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	Remarks
1	Silver Oak Villas - SOV	I	28			02 Feb 2021		Yes	Yes	Yes	Yes	Booked villa no 28

Close Save

 Purchased Property Details

#	Project Name	Block	Unit	Booking Date	Remarks	Action
1	Silver Oak Villas - SOV	I	28	09 Feb 2021	old booking 28	Property Data

[+ New Booking](#)