

PROFILE INFO

Personal Details

Title	First Name	Last Name	Customer Full Name
Mr. ▼	Y Maheshwara	y	Y Maheshwara y !
Marital Status	Date of Birth (DOB) (D/M/Y)	Customer ID	Created Date
Married ▼		7573	02 Feb 2021
* Spouse Title	First Name	Last Name	Spouse Full Name
Mrs. ▼	Srilatha	Y	Srilatha Y
DOB Spouse (D/M/Y)	Anniversary Date (D/M/Y)		

Status & Assignment Details

Customer Status	* Primary Project (For)	* Lead Status	* Prospect Status
Buyer ▼	Silver Oak Villas - SOV ▼	Sale Closed ▼	Average ▼
* Contact Type	* Source of Enquiry	* Broucher Sent/Given	* Visit Card Obtained

Close

Save

* Executive Meet Customer

Customer Visited Site

Please Select ▼

Please Select ▼

Prepared By

Anitha

Assigned To

Anitha

* Re Assigned To

Anitha ▼

CIS No

7573

CIS Date (D/M/Y)

02/02/2021

* Smart Summary

Booked villa no. 33

Remarks

Booked villa no. 33

▼ Occupation Details

* Company Type

Please Select ▼

* Bussiness/Occupation

Company Name

Designation

Company Address

Is Spouse Working

No ▼

▼ Communication Details

+Address

#	Address Type	Address Line 1 / Address Line 2 / Address Line 3	City / State / Country / Pincode	Primary	Action
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Close Save

+ Phone

#	Type	Country	Code	Phone Number	Primary	Action
1	Mobile	India		8904860712	Yes	
2	Home	India		9246010009	No	

+ Email

▼ Project Investment & Interest & Visit Details

Purpose

Self Use ▼

Investment Details

* Site Visited With

Not Visited ▼

* Customer Requirement

Please Select ▼

Projects Visited

Projects Liked

Projects Interested

Discount Expected

Discount Offered

Queries

Special Requirements

Home Town

Other Information

Decision Makers

Close Save

#	Project Name	Block	Unit	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	Remarks
1	Silver Oak Villas - SOV	I	33			02 Feb 2021		Yes	Yes	Yes	Yes	Booked villa no 33

+ Project Interest

Purchased Property Details

#	Project Name	Block	Unit	Booking Date	Remarks	Action
1	Silver Oak Villas - SOV	I	33	09 Feb 2021	old booking 33	Property Data

+ New Booking