

## PROFILE INFO

### Personal Details

|                |                                |             |                    |
|----------------|--------------------------------|-------------|--------------------|
| Title          | First Name                     | Last Name   | Customer Full Name |
| Mr. ▼          | MaheShwaran                    | S.B         | MaheShwaran S.B !  |
| Marital Status | Date of Birth (DOB)<br>(D/M/Y) | Customer ID | Created Date       |
| Single ▼       |                                | 7550        | 02 Feb 2021        |

### Status & Assignment Details

|                           |                           |                       |                       |                  |
|---------------------------|---------------------------|-----------------------|-----------------------|------------------|
| Customer Status           | * Primary Project (For)   | * Lead Status         | * Prospect Status     |                  |
| Buyer ▼                   | Silver Oak Villas - SOV ▼ | Sale Closed ▼         | Average ▼             |                  |
| * Contact Type            | * Source of Enquiry       | * Broucher Sent/Given | * Visit Card Obtained |                  |
| Please Select ▼           | Walk-in ▼                 | Yes ▼                 | No ▼                  |                  |
| * Executive Meet Customer | Customer Visited Site     |                       |                       |                  |
| Yes ▼                     | Yes ▼                     |                       |                       |                  |
| Prepared By               | Assigned To               | * Re Assigned To      | CIS No                | CIS Date (D/M/Y) |
| Anitha                    | Anitha                    | Anitha ▼              | 7550                  | 02/02/2021       |

Close

Save

[\\* Smart Summary](#)  
Booked villa no.55

[Remarks](#)

Booked villa no.55

**Occupation Details**

\* Company Type

Please Select

\* Bussiness/Occupation

Company Name

Designation

Company Address

**Communication Details**

+ Address

| # | Address Type   | Address Line 1 / Address Line 2 / Address Line 3 | City / State / Country / Pincode | Primary | Action                            |
|---|----------------|--------------------------------------------------|----------------------------------|---------|-----------------------------------|
| 1 | Home - Present | Kamala nagar / /                                 | ECIL / Telangana / India /       | Yes     | <div><div></div><div></div></div> |

+ Phone

| # | Type | Country | Code | Phone Number | Primary | Action                            |
|---|------|---------|------|--------------|---------|-----------------------------------|
|   |      |         |      |              |         | <div><div></div><div></div></div> |

Close Save

https://www.m-codex.com/dashboard/create/customers/customer-actions

2/4

+ Email

| # | Type | Email Address           | Primary | Action                            |
|---|------|-------------------------|---------|-----------------------------------|
| 1 | Work | maheshwaran71@yahoo.com | Yes     | <div><div></div><div></div></div> |

Project Investment & Interest & Visit Details

Purpose

Self Use

Investment Details

\* Site Visited With

Family

\* Customer Requirement

3 BHK - Villa

Projects Visited

Projects Liked

Projects Interested

Discount Expected

Discount Offered

Queries

Special Requirements

Home Town

Other Information

Decision Makers

| # | Project Name               | Block | Unit | Quoted Price | Expected Price | Visited Date | Visited Time | Liked | Visited | Interested | Is Active | Remar          |
|---|----------------------------|-------|------|--------------|----------------|--------------|--------------|-------|---------|------------|-----------|----------------|
| 1 | Silver Oak<br>Villas - SOV | I     | 55   |              |                | 02 Feb 2021  |              | NO    | NO      | NO         | NO        | sale<br>closed |

Close

Save

+ Project Interest

▼ Purchased Property Details

| # | Project Name            | Block | Unit | Booking Date | Remarks        | Action        |
|---|-------------------------|-------|------|--------------|----------------|---------------|
| 1 | Silver Oak Villas - SOV | I     | 55   | 02 Feb 2021  | OLD BOOKING 55 | Property Data |

+ New Booking