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DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3,
Banjara Hills, Hyderabad, Telangana - 500034

CERTIFIED TRUE COPY OF THE SHAREHOLDERS' RESOLUTION PASSED AT THE EXTRA - ORDINARY GENERAL MEETING OF M/s. DR. N.R.K. BIO-TECH Private Limited AT HELD ON FRIDAY 18TH JUNE 2021, AT 11:00AM AT THE REGISTERED OFFICE OF THE COMPANY SITUATED H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes Aurora Colony, Road No.3, Banjara Hills Hyderabad 500034, Telangana

1. ALTERATION AND SUBSTITUTION OF CLAUSES OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

To consider, and if thought fit, to pass, with or without modification(s), the following as a Special Resolution:

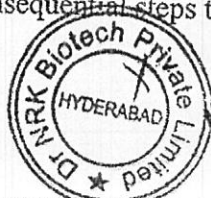
a) SUBSTITUTION OF MAIN OBJECT CLAUSE OF THE MEMORANDUM OF ASSOCIATION

"Resolved that pursuant to Section 13 (9) of the Companies Act, 2013 and all other applicable provisions, if any and the rules framed thereunder, and subject to approval of ROC Hyderabad the approval of the Members be and is hereby accorded, that the existing clauses (III) (A) 4 be deleted and (III) (A) 1, clauses (III) (A) 3, of the Main Object Clause of the Memorandum of Association of the Company be altered by replacing the same with following new clauses

1) To develop, establish, maintain and aid in the development, establishment and maintenance of laboratories, research stations, containment facilities and programmes for the purpose of effecting improvement of all kinds of pharmaceuticals, biotech products in medicine, animal feeds and to develop new biotech, pharmaceutical and other areas of product lines useful in pharmaceutical, healthcare, medicine and industry.

3) To carry on the business of establishment of Biotechnology parks and biotechnology in India and / or abroad by way of real estate development.

RESOLVED FURTHER THAT the Board of Directors be and are hereby severally authorised to take all the requisite, incidental, consequential steps to implement the above



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resolution and perform all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, any question, query, or doubt that may arise in this regard and to execute, sign all such forms and returns and other documents and to do all such acts, deeds and things as may be necessary to give effect to the aforesaid resolution

For and on behalf of the Board
M/s. DR. N.R.K. BIO-TECH Private Limited

Mr. ANIL K. NAGARAJU
Director (DIN: 00608256)

Place: Hyderabad

Date: 18 June, 2021

DR. N.R.K. BIO-TECH PRIVATE LIMITED

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Hyderabad, Telangana - 500034

"RESOLVED FURTHER THAT each UOCD may at the option of UOCD Holder:

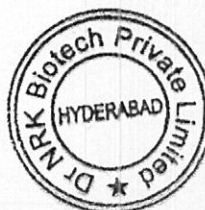
- a. be converted into such number of equity shares having face value of Rs. 10/- each at a premium as arrived by the valuation report of Registered Valuer obtained not earlier than 60 days before the date of conversion at any time between 3 years and 30 years from the date of allotment and the option of conversion must be exercised for all and not less than all the UOCDs issued to each holder;

OR

- b. be redeemed at the end of 30 years from the date of allotment, if the holder does not exercise the conversion option, entitling UOCD holder towards interest on redemption at the rate of 5% per annum

"RESOLVED FURTHER THAT a Debenture application form along with private Placement Letter of Offer in format as prescribed in Form PAS-4 or near to that, be issued to the identified Investors, as mentioned below for making subscription to (number of) UOCDs of face value of Rs. 10/- per debenture.

S. No:	Details of Proposed Subscribers & Addresses	No. of UOCDs proposed to be subscribed	Consideration (in Rs.)
1.	BHASHYAKARLA ANAND KUMAR S/O.B.N.RAMULU AGE.52 YEARS OCC.BUSINESS Address: H.NO.37-18/869, PLOT.NO.869,DEFENCE COLONY SAINIKPURI SECBAD-500094	2,38,034	23,80,343
2.	NAREDDY KIRAN KUMAR S/O.MADHUSUDHAN REDDY AGE.46 YEARS OCC.BUSINESS Address: H.NO.5-11-233,PLOT.NO.275, VENKATESHWARA NAGAR,MEERPET MOULA-ALI,HYD-40	2,38,034	23,80,343



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Page 3 of 11

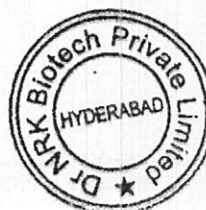
DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

3.	KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS Address: PLOT.NO.48,SRIDHAMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECBAD-94	2,38,034	23,80,343
4.	KALLURI VENKATA NAGABHUSHANAM S/O.LATE K.V.RAMA RAO AGE.50 YEARS OCC.Private Employee Address: H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECBAD-94	2,38,034	23,80,343
5.	NAREDLA KRISHNA VENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) Medchal - Malkajgiri District 501401	2,38,034	23,80,343
6.	K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS Address: PLOT.NO.52, JALAVAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HYD-85	2,38,034	23,80,343
	Total Contribution:	14,28,205	1,42,82,055

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized on behalf of the Company to do such acts, deeds and things as they may in their absolute discretion deem necessary or desirable in connection with such Issue or any matters incidental thereto including but not limited to the class of investors to whom UOCs are to be issued, the determination of the face value, issue price, issue size, timing, amount, security, coupon / interest rate(s), yield, utilization of issue proceeds, allotment, tenure and other terms and conditions of Issue; and to deal with all such matters, that may arise in regard to the issue or allotment of such Debentures, and take all such steps as may be necessary and to sign/execute, any deeds / documents / agreements / undertakings / papers / writings etc. as the Board may in its absolute discretion deem fit without



THE BOARD OF DIRECTORS

DATE: 27th Mar 2021

DR.N.R.K BIOTECH PRIVATE LIMITED

HYDERABAD

Dear Sirs.,

We refer to your letter seeking valuation of equity shares of "M/s DR.N.R.K BIOTECH PRIVATE LIMITED" as on 26th March 2021 for the sole purpose of exploring Merger/ Amalgamation /sale options for the Company. Accordingly, we enclose our valuation report.

The report is issued at the specific request of the company's management and is solely for use in connection with the intended purpose. Consequently it is not to be used, referred to or distributed for any other purpose without our written consent.

For the purpose of our report, we have relied upon the information and representation provided to us by the management of the company including audited financial statements for the year ended March 2019, March 2020 and Provisional financials dated 26th March 2021. We have not performed any other procedures in respect of events or circumstances, if any, occurred subsequent to the date of this report.

Based on our attached report the fair value of one equity/Preference share of Rs.10.00 each of "DR.N.R.K BIOTECH PRIVATE LIMITED" AS ON 26th March 2021 works out to NIL.

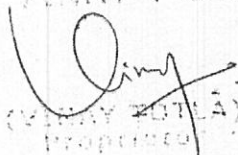
Thanks and regards

For Vinay T & co
Chartered Accountants
Firm Reg.No.- 0012874S

Vinay Totla
Proprietor
MNo.224801
Registered Valuer (SFA)– IBBI/RV/04/2019/11470

Date: 27/03/2021

Place: Hyderabad

VINAY T & CO.,

(VINAY TOTLA)
Proprietor

VINAY TOTLA
IBBI/RV/04/2019/11470
REGISTERED VALUER (SFA)

VALUATION REPORT

DR.N.R.K BIOTECH PRIVATE LIMITED

The company was incorporated under the companies act 1956 with its registered office located at H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No.3, Banjara Hills Hyderabad – 500034, Telangana state under the name **DR.N.R.K BIOTECH PRIVATE LIMITED** bearing CIN: U24230TG2004PTC044950. The company's shares are not listed on any stock exchange.

Share capital:

Issued, Subscribed and paidup capital

Issued, subscribed and paid up equity share capital of Rs.25,00,000 divided into 2,50,000 equity shares of Rs.10/- each fully paid up and Issued, subscribed and paid up Preference share capital of Rs.1,67,88,000 divided into 16,78,800 Preference shares of Rs.10/- each fully paid up

Valuation of shares:

The value of equity share of **DR.N.R.K BIOTECH PRIVATE LIMITED** is arrived at under the NET BOOK VALUE Method as follows –

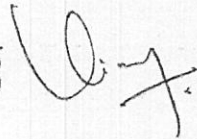
Under this method, total external liabilities of the company are subtracted from the total assets of the company to arrive at the Net Asset Value.

We have taken all the assets and liabilities at their book value except Land and building which is valued by Mr. M.Madhava Reddy, Registered Valuer for Land & Building. We have relied on his valuation and included the same in our report. The Net Asset Value (NAV) is divided by the total number of outstanding equity shares to arrive at the fair value per share.

COMPUTATION

Particulars	Amounts as at 26.03.2021 in Rs. (based on provisional financials Dt 26/03/2021)
Fixed Assets (Land & Building as per valuation report by Mr. Madhava reddy dated 26 th March 2021)	34413000
Capital Work in progress	27621850
Other Non current assets / DTA	1639226
Inventories	0
Sundry Debtors	0
Cash & Bank Balance	92565
Other Current Assets	3900

VINAY TOTLA
IBBI/RV/04/2019/11470
REGISTERED VALUER (SFA)



[A] Total Assets	63770541
Secured & Unsecured Borrowings	9350975
Trade Payables	222928
Current Liabilities & Provisions	38750740
[B] Total Liabilities	48324643
Net Assets [A] – [B]	15445898
Less: Preference share capital	16788000
Net Equity value	(1342102)
No. of Equity Shares Outstanding	2,50,000
Value Per Equity Share	(5.37)

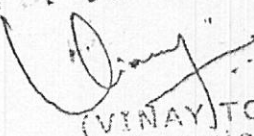
CONCLUSION:

The computed Fair Market value of the equity share as on 26th March 2021 of "DR.N.R.K BIOTECH PRIVATE LIMITED " as per NAV method works out to INR (5.37) per share for an equity share of par value Rs 10. However, Since an equity share cannot be issued at negative value, The fair market value of the same may be taken as NIL.

Further, As per the provisions of Sec – 53 of Companies Act, 2013, A company cannot issue shares at Discount and hence the management may consider issuing further shares at its face value.

For VINAY T & CO
CHARTERED ACCOUNTANTS
Firm Reg. No: 012874S

VINAY TOTLA
IBBI/RV/04/2019/11470
REGISTERED VALUER (SFA)

For VINAY T & Co.,

(VINAY)TOTLA
Proprietor

Vinay Totla
Proprietor
Registered Valuer (SFA)– IBBI/RV/04/2019/11470

MNo.224801
Date: 27/03/2021
Place: Hyderabad
UDIN - 21224801AAAAAC9223

Dr. N.R.K. BIO - TECH PRIVATE LIMITED
INCORPORATED UNDER THE COMPANIES ACT, 1956

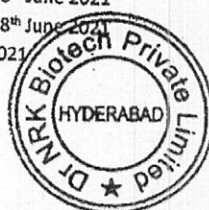
Form MGT-14.

(1 OF 1956)
COMPANY LIMITED BY SHARES
MEMORANDUM OF ASSOCIATION,--
Dr. N.R.K. BIO - TECH PRIVATE LIMITED

- I. The Name of the Company is Dr. N.R.K. Bio-Tech. Pvt. Ltd.
- II. The Registered Office of the Company will be situated in the State of Andhra Pradesh.
- III. objects of which the Company is established are
 - A. The Main Objects to be pursued by the Company on its incorporation are :
 1. To develop, establish, maintain and aid in the development, establishment and maintenance of laboratories, research stations, containment facilities and programmes for the purpose of effecting improvement of all kinds of pharmaceuticals, biotech products in medicine, animal feeds and to develop new biotech, pharmaceutical and other areas of product lines useful in pharmaceutical, healthcare, medicine and industry¹.
 2. To conduct, study, research, analyze, computerized, codify, reconcile, rectify, the systems bio-technological products and deal in bio-chemical compounds, tools, apparatus, systems and to use new and imported designs, models modulations, calculations, reports, performs in the field of bio-technology. And to establish new products in animal, plants human fields by research and development in medical drugs, pharmaceuticals, medical and health care products and manufacture, deal foods and medicated cosmetics.
 3. To carry on the business of establishment of Biotechnology parks and biotechnology in India and / or abroad by way of real estate development.²

¹ Amended and inserted vide special resolution passed in EGM held on 18th June 2021

² Amended and inserted vide special resolution passed in EGM held on 18th June 2021 and sl. No 4 of objects clause deleted vide special resolution 18th June 2021



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B) THE OBJECTS THAT ARE INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE MAIN OBJECTS ARE.

1. To acquire, promote, own, establish maintain and manage offices, training centers, software centres, firms, companies, warehouses, factories, plant & machinery, equipment in India or any part of the World for the conduct of the business of the Company conveniently or for the sale of any, materials or things for the time being at the disposal of the Company for sale.
2. To acquire real or leasehold estate, and to purchase, lease, construct or otherwise acquire or provide in any place in which any part of the business of the company may from time to time be carried on, all such offices, factories, warehouses workshops buildings, engines machinery plant and appliances maybe considered requisite and essential for the purpose of carrying on business of company or any part thereof.
3. To acquire and secure membership, seat or privilege either in the name of the company or its nominee or nominees in and of any association, exchanges, market, club or other institution in India or any part of the world for furtherance of any of the main objects of the company or any business, trade or industry.
4. To enter into collaboration as joint ventures or otherwise with parties in India or abroad for the purposes of promotion, improvement and for implementation of any or all the objectives of the Company.
5. To buy, plant, produce, prepare, treat, repair, manipulate, exchange, hire, let on hire import, dispose of and deal in all kinds of articles and things which may be required for the purpose of any of the business which the Company is expressly or by implication authorized by this Memorandum to carry on or which are commonly supplied or dealt in by persons engaged any such business or which may seem capable of being profitably dealt in connection with an of the said business & to manufacture and deal in all kinds of plant, machinery, apparatus tools, utensils materials & things necessary or convenient for carrying on all or any of the main objects of Company and to carry on any other business.
6. To erect buildings, sheds, roads or houses on any land leased or purchased or. to be leased to the Company, and to enlarge, alter or improve existing buildings, sheds, roads or houses thereon, for the purpose of business of the company.
7. To employ or otherwise acquire technical experts, engineers, mechanics, foremen or skilled and unskilled labor for any of the purposes or business of the Company.
8. To make, undertake or encourage, experiment, research or invent in connection with the business of the Company.
9. To apply for, tender, purchase or otherwise acquire, contracts, subcontracts and concessions for all or any of them and to undertake, execute, carryout, dispose of or otherwise turn to account the same and to sublet all or any contracts from time to time and upon such terms and conditions as maybe thought expedient.
10. To let on lease any machinery, plant, buildings and equipment's of the Company for the time being the property of the Company or property which will be acquired in due course whether as a whole or part by part to any person, firm or Company.
11. To develop, repair, improve, extend, maintain, manage mortgage, charge, exchange, sell or transfer, dispose of turn to account, or otherwise deal with the whole or any part of Company's property and assets.
12. To purchase, take on lease or in exchange, hire or otherwise acquire any estates [property or otherwise] land or lands in India or elsewhere and any rights of way, water rights and other rights, privileges and easements and concession and factories, machinery, implements, tools, live and dead stock, stores, effects and other property, real or personal immovable of any kind in so far as they are related or required for the Company's business.
13. To exchange, lease, mortgage, charge, develop, dispose of or otherwise deal with the undertaking of the Company or any part thereof upon such terms and for such consideration as the Company may think fit, and in particular for shares or other securities of any other company having objects altogether or in part - to those of this Company.

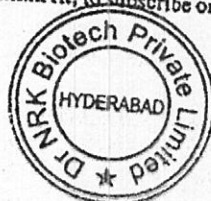


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14. To remunerate [by cash or otherwise or by other assets or by allotment of fully or partly paid up shares or in any other manner] any persons, firms associations or companies for services rendered or to be rendered in giving technical aid and advice, granting licenses or permissions for use of patents, trade secrets, trade marks, processes and in acting as trustees for debenture holders of the Company or for subscriptions whether absolutely or conditionally or for services rendered in or about the formation or promotion of the Company, if any, or for guaranteeing payment of such debentures or other securities of this Company and in any Company promoted by this company or in introducing any property or business to this Company or in about the conduct of the business of this Company or interest there on. any
15. To build, alter, construct, and maintain any protect, factories warehouses, chawls, dwellings, reservoirs, tanks, roads, railway siding and canals and other buildings or work necessary or convenient for the company or which can be conveniently used in connection therewith.
16. To purchase or by any other means acquire and protect, prolong and renew, whether in India or elsewhere, any patents, rights, processes, and secrets, inventions, licenses, protections and concessions which may appear likely to be advantageous or useful to the Company, and to use and turn to account and to manufacture or grant licenses or privileges in respect of the -o and to spend money experimenting upon and testing and in improving seeking to improve any patents, inventions, processes, secrets and rights which the Company acquire or propose to acquire.
17. To purchase or otherwise acquire and undertake the whole or any part of business, property rights, or liabilities of any person, firm or company carrying on any business which the company is authorized to carry on or possessed of property or rights suitable for any of the purposes of the Company, and to purchase, acquire, promote, aid, sell and deal in property shares, stocks, debentures or debenture stocks of any such person firm or Company and to conduct, make or carry on and to effect any arrangements in regard for the winding up of the business of any such persons, firm or company.
18. To enter into partnership, joint venture or any other arrangement for sharing of profits, co-operation, amalgamation, union of the interest, joint adventure, reciprocal concession, or otherwise with any Government, authority, person, firm or Company carrying on or engaged in or about to carry on, engage in, any business or transaction which this Company is authorized to carry on or engaged in, or any business or transaction which may seem capable of being carried on or conducted so as directly or indirectly to benefit the Company, and to lend money, to guarantee the contracts of or otherwise assist any such person, firm or company and to take or otherwise acquire shares, and securities of any such company and to sell hold, reissue with or without guarantee or otherwise deal with the same.
19. To amalgamate with any other Company or Companies having objects altogether or in part similar to those of this Company.
20. To lend money to such persons or companies and on such terms as may seem expedient and in particular to persons having dealings with the company and to guarantee the performance of contracts by any such persons or companies.
21. To invest and deal with the money of the company not immediately required in such manner as may from time to time be determined by the Board of Directors.
22. To enter into agreement or arrangements with any Government or author be supreme local or otherwise which may seem conducive to the Company's objects or any of them; to obtain from any such Government or authority any rights or privileges and concession which company may think desirable to obtain, and to carry out, exercise and comply with any such agreements, rights privileges and concessions, and to oppose the grant of any such rights, privileges or concessions to others.
23. To insure with any person or company against losses, damages, risks and liabilities of any kind which may effect the Company either wholly or partly.
24. To establish and support or aid in the establishment and support of associations, institutions, funds, trusts and conveniences calculated to benefit employees or ex-employees of the Company or the dependants or connections of such persons and to grant pensions and allowances and to make payments towards finance.
25. To assist any company financially or otherwise, or by issuing or subscribing for or guaranteeing the subscription and issue of capital shares, stock, debentures, debenture-stock or other securities and to hold the shares, stocks and securities of any Company not withstanding there maybe liability thereon.
26. To promote and form and to be interested in and take, hold and dispose of shares in other companies



- having all or any of the objects mentioned in the Memorandum or which may be considered useful to this Company and to transfer to any such company property of this Company; to take or otherwise acquire, hold and dispose of shares, debentures and other securities, in or of any such company and to subsidize or otherwise assist any such company.
27. Generally, in India or elsewhere to carry on or assist or participate in any other business or trade which may seem to the Company capable, of being conveniently carried as ancillary to the above main objects or calculated directly or indirectly to promote the interests of the company or the enhance the value of or render profitable any of the Company's property or rights.
 27. To pay all costs, charges and expenses of and incidental to the promotion, formation, registration and establishment of the Company and to remunerate or donate to [by cash or by the allotment of fully or partly paid shares, or by call or option on shares, debentures, debenture stock or securities of this or any other company, whether out of the company's capital profits or otherwise] any person for services rendered or to be rendered or introducing any property or business to the Company or for any other reason which company may think proper.
 29. To procure the registration or other recognition of the company in any country, state or place and to establish and regulate agencies for the purpose of the company business and to apply to any parliament, local Government, Municipal or other authority or body, in India or elsewhere for any Acts of parliament, laws, decrees, concessions, orders, rights or privileges that may seem conducive to the Company's objects or any of them and to oppose any proceedings or applications which may seem calculated directly or indirectly to prejudice the Company's interests.
 30. To draw, accept, make and to endorse, discount, or negotiate promissory notes, hounds, bills of exchange, bills of lading, and other negotiable instruments connected with the business or purpose of this company, subject to Banking Regulations Act, 1949.
 31. To incur debts and obligations for the conduct of any business of the company and to purchase or hire the goods, materials, or machinery on credit or otherwise for any business or purpose of this company.
 32. To borrow or raise money at interest or otherwise from financial institutions, banks, companies, firms and individuals, in such manner as the company may think fit, and or by the issue of debentures or debenture stock, perpetual or otherwise including debentures or debentures convertible into shares of this or any other company, or perpetual annuities; and in security of any such money so borrowed, raised or received to mortgage, pledge or charge the whole or any part of the property, assets or revenue of the company, present or future, including its uncalled capital by assignment or otherwise, and to transfer or convert the same absolutely or in trust and to give the lenders powers of sale and other powers as may seem expedient, and to purchase, redeem or pay off any such securities. But the company shall not do any banking business as defined in the Banking Regulations act, 1949.
 33. To accumulate funds, to lend, invest or otherwise employ money belonging or entrusted to the company upon securities and shares or without security, upon such terms as may be thought proper, and from time to time to vary such transaction in such manner as the Company thinks fit but not to do the business of banking within the meaning of the Banking Regulations Act, 1949.
 34. To open an account or accounts with any individual firm or company or with any banker or banks or bankers or shroffs and to pay into and to withdraw money from such account or accounts, whether they be in credit or otherwise.
 35. To make advances of such sum or sums of money upon or respect of or for the rendering of services to Company purchase of materials, goods, machinery, stores or any other property, articles and things required for purpose of company upon such terms with or without security as Company may deem expedient.
 36. To create any Depreciation Fund, Reserve Fund, Sinking Fund, Insurance Fund, or any other special Fund, whether for depreciation or for repairing, improving extending or maintaining any of the property of the Company, or for any other purpose conducive to the interests of the Company.
 37. To provide for the welfare of the directors, officers, employees and ex-directors, ex-officers, ex-employees of the Company and the wives, widows, and families, or dependants or connections for such persons by building or contributing to the building of houses, dwellings, or crows or by grants of money, pension, allowances, bonus or other payments, or by creating and from time to time subscribing or contributing to provident for the their associations instructions, funds, or trusts, and by providing or contributing towards places of instruction and recreation, hospitals and dispensaries, medical & other assistance as the Company shall think fit; to subscribe or contribute



- or otherwise to assist or to guarantee money to charitable, benevolent, religious, scientific, national public or other institutions, and objects which shall have any moral or other claim to support or aid by Company either by reason of locality of operation or of public & general utility or otherwise, to incur expenditure in developing the education and to grant scholar ships, aids or any other help to students including, incurring and paying expenses on sending them for higher studies either in India or in any Foreign Country.
38. To adopt such means for making known the products of or the business carried on by the Company as may seem expedient and in particular by advertising in press, by circulars or purchase or exhibition of works of art and interest and by publication of books and periodicals and by granting prizes, awards and donations.
 39. To open and keep a Register or Registers in any country or countries where it may be deemed advisable to do so, and to allocate any number of shares in the company to such register or registers.
 40. To vest any real or personal property, rights, or interest acquired by or belonging to the company in any person or company on behalf of or for the benefit of the company and with or without any declared trust in favour of the Company, subject to the provision of Sec.49 of Companies Act, 1956. Subject to the provision of Section 78 of the Companies Act, 1956 to place to reserve or otherwise to apply as the company may from time to time think fit, any money received by way of premium on shares or debentures issued at a premium by the Company and any money received as dividends accrued on the forfeited shares.
 42. Subject to the provisions of Companies Act, 1956, to indemnify members, officers, directors and servants of the Company or persons otherwise concerned with the Company against proceedings, costs, damages, claims and demands in respect of any tiling done or ordered to be done by them for and in the interest of the Company or for any damages or losses or misfortune which shall happen in the execution of the duties of their office.
 43. To promote freedom of contract and to assist, insure against counteract and discourage interference with freedom of contract and subscribe to any association or fund for any such purpose within constitutional means and to promote or oppose legislative and other measures, affecting the Industry, trade and commerce and manufacturers within constitutional means.
 44. In the event of winding up of Company, to distribute any of the property of the Company amongst the members in specie or kind.
 45. To train or pay for the training in India or abroad of any of the Company's Officers, employees or any candidate in the interest of or furtherance of the company's objects and business.

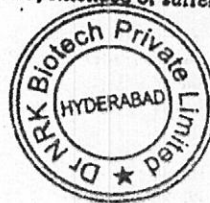
(C) OTHER OBJECTS:

1. To carry on establish, maintain, hire, lease and deal in cold storage plant, storage chambers, freezing houses, warehouses and godowns and take and carry on storage, package, loading, unloading and delivery services for all kinds of seasonal agricultural products and all kinds of foods, processed foods including sea foods.
2. To grow, maintain, establish, any on and promote floriculture, fruit orchids, fruit gardens, teak plantations, sericulture, tissue culture, plantation of sandalwood, rosewood and medicinal plants' and to buy and sell export, trade and deal in all lands of produce from the above plantations.
3. To carry on business as financiers, promote and invest in new projects and to finance under Hire purchase, lease and any other schemes for acquiring machinery, domestic appliances, motor vehicles and cars, bills discounting and to invest in shares of Indian companies.
4. To manufacture, process, fabricate, make, buy, sell import, export, trade and deal in all kinds of plastic goods, plastic components and packing materials including pet bottles for the industrial and domestic purposes.
5. To carry on business as producers, exhibitors, distributors and right holders of all feature films in Telugu, Hindi and English, T. V. Serials/Episodes and films for advertisement.



2008

6. To carry on business as buyers, sellers, distributors, dealers, stockists, traders, commission agents, C&F agents and wholesalers of all kinds of domestic appliances, agricultural produce, millets including commercial produce such as oleoresins, chilies, turmeric, pepper, coriander and other related produce, spices vegetables, fruits, processed and frozen foods, milk products, roots and canned/tinned foods.
7. To carry on, undertake and engage in all kinds of contracts of civil, mechanical engineering, electrical irrigation, sewerage, water works, roads, railway works and all types of infrastructure projects including supply of material incidental thereto on turnkey basis or otherwise.
- IV The liability of the members of the company is limited.
- V The authorized share capital of the Company is Rs. 2500000 (Rupees Twenty Five Lakhs only) divided into 2,50,000 (Two Lakhs Fifty Thousand only) equity shares of Rs. 10/- (Rupees ten only) each.
- The company shall have power to increase or reduce the capital and to issue any shares with special rights or privileges as to voting, dividend, repayment of capital or otherwise or to subject the share to any restriction, limitation and conditions and to vary, modify or abrogate any such rights, privileges, restrictions, or conditions. All rights of the holders of any class of shares for the time being forming part of the capital of the company may be modified, affected, varied, extended or surrendered.



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E-7

We, the several persons whose names and addresses have been subscribed hereunder are desirous of being formed into a Company in pursuance of the Memorandum of Association and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names :

Sl. No.	Name, address, description and occupation and signatures of subscribers	Number of Equity shares taken by each subscriber	Name, address, description, occupation and signature of witness
1.	Nadimpally, Ramesh Krishna R/o S/o N.A. Raju R/o 502, Suraksha Greenia, Kothaguda (PO) Hitech City, Hyd-32 Occ: Farmer DOB: 10/5/48 <i>N.A. Raju</i>	10,000 shares	
2.	Nadimpally Nagu Poosa O/o Dr. N.R.K. Raju 502, Suraksha Greenia White fields, Kothaguda PO Hi-tech City, Hyd-32 Occ: Student DOB: 12/02/1986 <i>Dr. N.R.K. Raju</i> Total number of shares taken <i>20,000</i>	10,000 shares	<i>Nadimpally</i> <i>Dr. N.R.K. Raju</i> Chartered Accountant B.N. and Company Road No 9 Jubilee Hills Hyderabad Company No. 12980 Document No. 23/12/04 Registered/Recorded/Filed on Date of Incorporation/Partnership Fees No. <i>20,000</i>

Date: 15-12-04

Place: Hyderabad



Transfer Workings

Allotment of Shares / OCDs in NRK		Prepared by:		Soham	
Company:	Dr. NRK Biotech Pvt Ltd.	Date:		17-6-21	
Project:	NA				
S no	Purchases of Share	Percent share	Proposed share without sweat equity	Check	
1	JVRX	9,37,500	6.25	5.00	6.25
2	MPPL	28,12,500	18.75	15.00	18.75
3	B Anand Kumar	18,75,000	12.50	10.00	12.50
4	K Venkata Nagabhushnm	18,75,000	12.50	10.00	12.50
5	N Krishna Veni	18,75,000	12.50	10.00	12.50
6	N Kiran Kumar	18,75,000	12.50	10.00	12.50
7	Venkata Narsimha Murthy	18,75,000	12.50	10.00	12.50
8	Vijay Bhaskar Reddy	18,75,000	12.50	10.00	12.50
9	Total	1,50,00,000	100.00	80.00	100.00
10					
11	Private Creditors in books of NRK				
12	1. Naga Goverdhan Kumar	22,17,740			
13	2. AL Nagaraju	1,68,25,000			
14	Total	1,90,42,740			
15					
16	Allotment of OCDs	Amount	Percent		
17	JVRX	11,90,171	6.25		
18	Modi Properties Pvt. Ltd.	35,70,514	18.75		
19	B Anand Kumar	23,80,343	12.50		
20	K Venkata Nagabhushnam	23,80,343	12.50		
21	N Krishna Veni	23,80,343	12.50		
22	N Kiran Kumar	23,80,343	12.50		
23	Venkata Narsimha Murthy	23,80,343	12.50		
24	Vijay Bhaskar Reddy	23,80,343	12.50		
25	Total	1,90,42,740	100.00		
26					
27	Summary of balance payment to be made.				
28	Total payable to NRK		6,90,00,000		
29	Less: MN Park dues upto 31-3-21		42,91,000		
30	Less: Vardhaman Dues upto 31-3-21		3,40,00,000	to be updated.	
31	Net payable		3,07,09,000		
32					
33	Amounts paid			Paid to	
34	Mr. Nagaraju		2,70,17,141	Mr. Nagaraju	
35	Mr. Naga Govardhan		40,23,282	Mr. Naga Govardhan	
36	Advance paid to NRK by MPPL		10,00,000	NRK	
37	Paid to NRK		21,00,000	NRK	
38	Interest Paid		41,953	NRK	
39	Total Paid		3,41,82,376		
40					
41	Balance payable		-34,73,376		
Task List		Task assigned to	Target date		
A	Re-draft SPA	Rupal	19-Jun-21		
B	New SH4	Rupal	19-Jun-21		

NRK transfers 17-06-21 ver7

Transfer Workings

C	Update / split share certificates	Rupal	22-Jun-21			
D	6 investors - ROC filing for OCDs	Rupal	19-Jun-21			
E	JVRX + MPPL - ROC filing for OCDs	Rupal	1-Jul-21			
F	OCDs allotment	Rupal	15-Jul-21			
G	MOU - investors	Waseem	19-Jun-21			
I	Settlement of accounts with NRK	Waseem	26-Jun-21			

Transfer Details

Topic:	Details of transfers		Prepare	Sambashiva Rao					
Company:	Dr. NRK Bio-tech Pvt Ltd.		Date:	16-Jun-21					
S No	Heading	Transfer from	IFSC code	Cq/RT GS no.	Transfer to	IFSC code	Amount	Transfer completed (Yes/No)	Transfer date
1	Purchase of shares by JVRX								
2		MRMLLP	YESB0000097	375903	JVRX		9,37,500		
3		JVRX			Mr. Nagaraju		9,37,500		
4		Mr. Nagaraju	SBIN0011662	477625	MRMLLP		9,37,500		
5	Purchase of shares by MPPL								
6		MRMLLP	YESB0000097	375916	MPPL		18,75,000		
7		MPPL	YESB0000097	589506	Mr. Nagaraju		18,75,000		
8		Mr. Nagaraju	SBIN0011662	477631	MRMLLP		18,75,000		
9	Purchase of shares by MPPL								
10		MRMLLP			MPPL		9,37,500		
11		MPPL			Mr. Nagaraju		9,37,500		
12		Mr. Nagaraju			MRMLLP		9,37,500		
13	Purchase of shares by B Anand Kumar								
14		MRMLLP	YESB0000097	375927	B Anand Kumar		18,75,000		
15		B Anand Kumar	YESB0000413	694005	Mr. Nagaraju		18,75,000		
16		Mr. Nagaraju	SBIN0011662	477632	MRMLLP		18,75,000		
17	Purchase of shares by K Venkata Nagabhushnam								
18		MRMLLP	YESB0000097	375908	K Venkata Nagabhushnam		18,75,000		
19		K Venkata Nagabhushnam			Mr. Nagaraju		18,75,000		
20		Mr. Nagaraju	SBIN0011662	477628	MRMLLP		18,75,000		
21	Purchase of shares by N Krishna Veni								
22		MRMLLP	YESB0000097	375920	N Krishna Veni		18,75,000		
23		N Krishna Veni	YESB0000097	490593	Mr. Nagaraju		18,75,000		
24		Mr. Nagaraju	SBIN0011662	477629	MRMLLP		18,75,000		
25	Purchase of shares by N Kiran Kumar								
26		MRMLLP	YESB0000097	375924	N Kiran Kumar		18,75,000		
27		N Kiran Kumar			Mr. Nagaraju		18,75,000		
28		Mr. Nagaraju	SBIN0011662	477630	MRMLLP		18,75,000		
29	Purchase of shares by Venkata Narsimha Murthy								
30		MRMLLP	YESB0000097	375911	Venkata Narsimha Murthy		18,75,000		
31		Venkata Narsimha Murthy	YESB0000097	935761	Mr. Nagaraju		18,75,000		
32		Mr. Nagaraju	SBIN0011662	477627	MRMLLP		18,75,000		
33	Purchase of shares by Vijay Bhaskar Reddy								

NRK transfers 17-06-21 ver7
Transfer Details

S No	Heading	Transfer from	IFSC code	Cq/RT GS no.	Transfer to	IFSC code	Amount	Transfer completed (Yes/No)	Transfer date
34		MRMLLP	YESB0000097	375926	Vijay Bhaskar Reddy		18,75,000		
35		Vijay Bhaskar Reddy	YESB0000519	250402	Mr. Nagaraju		18,75,000		
36		Mr. Nagaraju	SBIN0011662	477626	MRMLLP		18,75,000		
37							1,50,00,000		
43	Purchase of OCDs by MPPL								
44		MRMLLP			MPPL		35,70,514		
45		MPPL			NRK		35,70,514		
46		NRK			Mr. Nagaraju		35,70,514		
47		Mr. Nagaraju			MRMLLP		35,70,514		
48	Purchase of OCDs by B Anand Kumar								
49		MRMLLP			B Anand Kumar		23,80,343		
50		B Anand Kumar			NRK		23,80,343		
51		NRK			Mr. Nagaraju		23,80,343		
52		Mr. Nagaraju			MRMLLP		23,80,343		
53	Purchase of OCDs by K Venkata Nagabhushnam								
54		MRMLLP			K Venkata Nagabhushnam		23,80,343		
55		K Venkata Nagabhushnam			NRK		23,80,343		
56		NRK			Mr. Nagaraju		23,80,343		
57		Mr. Nagaraju			MRMLLP		23,80,343		
58	Purchase of OCDs by N Krishna Veni								
59		MRMLLP			N Krishna Veni		23,80,343		
60		N Krishna Veni			NRK		23,80,343		
61		NRK			Mr. Nagaraju		23,80,343		
62		Mr. Nagaraju			MRMLLP		23,80,343		
63	Purchase of OCDs by N Kiran Kumar								
64		MRMLLP			N Kiran Kumar		23,80,343		
65		N Kiran Kumar			NRK		23,80,343		
66		NRK			Mr. Nagaraju		23,80,343		
67		Mr. Nagaraju			MRMLLP		23,80,343		
68	Purchase of OCDs by Venkata Narsimha Murthy								
69		MRMLLP			Venkata Narsimha Murthy		23,80,343		
70		Venkata Narsimha Murthy			NRK		23,80,343		
71		NRK			Mr. Nagaraju		23,80,343		
72		Mr. Nagaraju			MRMLLP		23,80,343		
73	Purchase of OCDs by Vijay Bhaskar Reddy								
74		MRMLLP			Vijay Bhaskar Reddy		13,52,771		

NRK transfers 17-06-21 ver7
Transfer Details

S No	Heading	Transfer from	IFSC code	Cq/RT GS no.	Transfer to	IFSC code	Amount	Transfer completed (Yes/No)	Transfer date
75		Vijay Bhaskar Reddy			NRK		13,52,771		
76		NRK			Mr. Nagaraju		13,52,771		
77		Mr. Nagaraju			MRMLLP		13,52,771		
78	Purchase of OCDs by Vijay Bhaskar Reddy								
79		MRMLLP			Vijay Bhaskar Reddy		10,27,572		
80		Vijay Bhaskar Reddy			NRK		10,27,572		
81		NRK			Naga Govardhan Kumar		10,27,572		
82		Naga Govardhan Kumar			MRMLLP		10,27,572		
83	Purchase of OCDs by JVRX								
84		MRMLLP			JVRX		11,90,168		
85		JVRX			NRK		11,90,168		
86		NRK			Naga Govardhan Kumar		11,90,168		
87		Naga Govardhan Kumar			MRMLLP		11,90,168		
							1,90,42,740		

NRK transfers 17-06-21 ver7
Bank Details

Topic:	Details of Bank Accounts			Prepared by:	Sambashiva Rao
Company:	Dr. NRK Bio-tech Pvt Ltd.			Date:	16-6-21
S No	Name	IFSC code	Bank Name	Branch	Account No.
1	JVRX Asset Management Private Limited	ICIC0000040	ICICI Bank	Commercial branch Group, Madhapur	004005024229
2	Modi Properties Pvt Ltd	YESB0000097	Yes Bank	SP Road	009763700001633
3	Bhashyakarla Anand Kumar	YESB0000413	Yes Bank	RP Road	041390100007708
4	Kalluri Venkata Nagabhushanam	ICIC0000370	ICICI Bank	Vidyanagar	037001076150
5	Naredla Krishnaveni	YESB0000097	Yes Bank	SP Road	009752000000773
6	Nareddy Kiran Kumar	YESB0000488	Yes Bank	Jublee Hills	048852000000278
7	Kalluri Venkata Narsimha Murthy	YESB0000097	Yes Bank	SP Road	009752000000650
8	K Vijaya Bhaskar Reddy	YESB0000519	Yes Bank	Kulatpally	051952000000337
9	Naga Govadhan Kumar Janapati	SBIN0007620	State Bank of India	Rupa branch, Arunachal pradesh	30215453499
10	Dr. NRK Biotech Pvt. Ltd.	SBIN0020458	State Bank of India	Jublee Hills, Checkpost Branch	6206262950
11	AL Nagaraju	SBIN0011662	State Bank of India	Yousufguda Branch	30233989266
12	Modi Realty Muraharipally LLP	YESB0000097	Yes Bank	SP Road	009763700002471