

DIR-12 ①

Form DIR-2
Consent to act as a director of a company

[Pursuant to section 152(5) and rule 8 of Companies (Appointment and Qualification of Directors) Rules, 2014]

To
The Board of Directors,
DR. N.R.K BIOTECH PRIVATE LIMITED,
H.No.8-2-268/1/A/1/B&C, 2nd Floor,
Tulasi Homes Aurora Colony, Road No.3,
Banjara Hills Hyderabad Hyderabad TG 500034 IN

Subject: Consent to act as a **director**.

I, MILIND RAVI, hereby give my consent to act as director of **DR. N.R.K BIOTECH PRIVATE LIMITED**, pursuant to sub-section (5) of section 152 of the Companies Act, 2013 and certify that I am not disqualified to become a director under the Companies Act, 2013.

| | | | |
|-----|--|---|--|
| 1. | Director Identification Number (Din) | : | 08694140 |
| 2. | Name (in full) | : | Mr. MILIND RAVI |
| 3. | Father's Name (in full) | : | Ravi Kant Agarwal |
| 4. | Address | : | Flat No 306, Greenland Towers, Ameerpet Road, Opposite Greenpark Hotel, Begumpet, Secunderabad, Hyderabad, Telangana, - 500003, India. |
| 5. | E-mail Id | : | milind@cerestra.in |
| 6. | Mobile No. | : | 9100592850 |
| 7. | Income Tax PAN | : | BEKPR7724F |
| 8. | Occupation | : | Business |
| 9. | Date of Birth | : | 16/04/1983 |
| 10. | Nationality | : | INDIAN |
| 11. | No. of companies in which I am already a Director and out of such companies the names of the companies in which I am a Managing Director, Chief Executive Officer, Whole time Director, Secretary, Chief Financial Officer, Manager. | : | As per Annexure A |
| 12. | Particulars of membership No. and Certificate of practice No. if the applicant is a member of any professional Institute. Specifically state NIL if none. | : | NA |

Milind Ravi

Declaration

I declare that I have not been convicted of any offence in connection with the promotion, formation or management of any company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five years. I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of companies in which a person can be appointed as a Director.

Milind Ravi

(MILIND RAVI)

Date: 24.06.2021

Place: Hyderabad

Attachments:

1. Proof of identity;
2. Proof of residence;

MILIND RAVI
Annexure A (Interest in Other Entities):

| CIN/FCRN | Company Name | Begin Date |
|-----------------------|---|------------|
| U74999TG2016PTC112144 | IIP TEXTILE PARKS (VIZAG) PRIVATE LIMITED | 24/02/2020 |
| U70109TG2020PTC145191 | RX PROPELLANT ASSET ADVISORS PRIVATE LIMITED | 23/10/2020 |
| U45201TG2021PTC150174 | GVRX FACILITIES MANAGEMENT PRIVATE LIMITED | 30/03/2021 |
| U85100TG2021PTC152088 | RX MEDICENTRES PRIVATE LIMITED | 07/06/2021 |
| U70100TG2021PTC152089 | IIP INDUSTRIAL SOLUTIONS PRIVATE LIMITED | 07/06/2021 |
| U70109TG2021PTC152149 | IIP FACTORIES DEVELOPERS PRIVATE LIMITED | 09/06/2021 |
| U24290TG2021PTC152164 | GENOME VALLEY PHARMA PARKS AND INCUBATORS PRIVATE LIMITED | 10/06/2021 |

Milind Ravi

MILIND RAVI
Annexure A (Interest in Other Entities):

| CIN/FCRN | Company Name | Begin Date |
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Milind Ravi

Form DIR-2
Consent to act as a director of a company

[Pursuant to section 152(5) and rule 8 of Companies (Appointment and Qualification of Directors) Rules, 2014]

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The Board of Directors,
DR. N.R.K BIOTECH PRIVATE LIMITED,
H.No.8-2-268/1/A/1/B&C, 2nd Floor,
Tulasi Homes Aurora Colony, Road No.3,
Banjara Hills Hyderabad Hyderabad TG 500034 IN

Subject: Consent to act as a director.

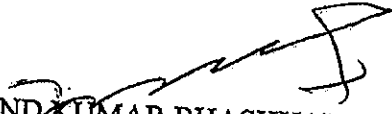
I, ANAND KUMAR BHASHYAKARLA, hereby give my consent to act as director of DR. N.R.K BIOTECH PRIVATE LIMITED, pursuant to sub-section (5) of section 152 of the Companies Act, 2013 and certify that I am not disqualified to become a director under the Companies Act, 2013.

| | | |
|-----|--|---|
| 1. | Director Identification Number (Din) | : 07739186 |
| 2. | Name (in full) | : ANAND KUMAR BHASHYAKARLA |
| 3. | Father's Name (in full) | : B. Narasimha Ramulu |
| 4. | Address | : Jai Sai Nilayam PLC 869 Hno. 37-18- 869, Defence Colony, Sainikpuri Post Malkajgiri, Hyderabad, - 500094 Telangana |
| 5. | E-mail Id | : anandhomline@gmail.com |
| 6. | Mobile No. | : 9246548074 |
| 7. | Income Tax PAN | : AENPB5228E |
| 8. | Occupation | : Business |
| 9. | Date of Birth | : 29.07.1968 |
| 10. | Nationality | : INDIAN |
| 11. | No. of companies in which I am already a Director and out of such companies the names of the companies in which I am a Managing Director, Chief Executive Officer, Whole time Director, Secretary, Chief Financial Officer, Manager. | : As per Annexure A |
| 12. | Particulars of membership No. and Certificate of practice No. if the applicant is a member of any professional Institute. Specifically state NIL if none. | : NA |



Declaration

I declare that I have not been convicted of any offence in connection with the promotion, formation or management of any company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five years. I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of companies in which a person can be appointed as a Director.


(ANAND KUMAR BHASHYAKARLA)

Date: 24.06.2021
Place: Hyderabad

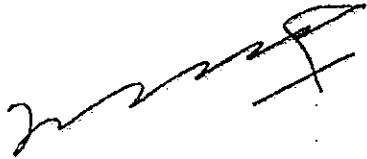
Attachments:

1. Proof of identity;
2. Proof of residence;

ANAND KUMAR BHASHYAKARLA
Annexure A (Interest in Other Entities):

List of LLP

| Roll No. | Entity Name | Registration Date |
|----------|-----------------------------------|-------------------|
| AAG-4696 | MODERREALTY (GAGILAPUR) LLP | 01/03/2017 |
| AAM-1856 | MODI REALTY POCHARAM LLP | 07/03/2018 |
| AAN-1502 | MODI CONSTRUCTIONS & REALTORS LLP | 18/05/2021 |



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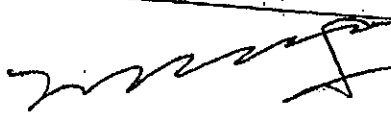
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To
 The Board of Directors,
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| | | | |
|-----|--|---|---|
| 1. | Director Identification Number (Din) | : | 07739186 |
| 2. | Name (in full) | : | ANAND KUMAR BHASHYAKARLA |
| 3. | Father's Name (in full) | : | B. Narasimha Ramulu |
| 4. | Address | : | Jai Sai Nilayam PLC 869 Hno. 37-18-869, Defence Colony, Sainikpuri Post Malkajgiri, Hyderabad, - 500094 Telangana |
| 5. | E-mail Id | : | anandhomline@gmail.com |
| 6. | Mobile No. | : | 9246548074 |
| 7. | Income Tax PAN | : | AENPB5228E |
| 8. | Occupation | : | Business |
| 9. | Date of Birth | : | 29.07.1968 |
| 10. | Nationality | : | INDIAN |
| 11. | No. of companies in which I am already a Director and out of such companies the names of the companies in which I am a Managing Director, Chief Executive Officer, Whole time Director, Secretary, Chief Financial Officer, Manager. | : | As per Annexure A |
| 12. | Particulars of membership No. and Certificate of practice No. if the applicant is a member of any professional Institute. Specifically state NIL if none. | : | NA |



Declaration

I declare that I have not been convicted of any offence in connection with the promotion, formation or management of any company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five years. I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of companies in which a person can be appointed as a Director.

Date: 24.06.2021
Place: Hyderabad


(ANAND KUMAR BHASHYAKARLA)

Attachments:

1. Proof of identity;
2. Proof of residence;

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R. 7

SRN : T31769078

Service Request Date : 21/07/2021

Payment made into : ICICI Bank

Received From :

Name : Shruti Agarwal
Address : 3-3-116/A
Kachiguda
Hyderabad, Andra Pradesh
India - 500027

Entity on whose behalf money is paid

CIN: U45100TG2004PTC044950
Name : DR. N.R.K. BIO-TECH PRIVATE LIMITED
Address : H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes
Aurora Colony, Road No.3, Banjara Hills
Hyderabad, Telangana
India - 500034

Full Particulars of Remittance

Service Type: eFiling

| Service Description | Type of Fee | Amount(Rs.) |
|---------------------|-------------|---------------|
| Fee For Form DIR-12 | Normal | 600.00 |
| Total | | 600.00 |

Mode of Payment: Internet Banking - ICICI Bank

Received Payment Rupees: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar, then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

MINISTRY OF CORPORATE AFFAIRS**RECEIPT****G.A.R.7**

SRN : T29624293

Service Request Date : 06/07/2021

Payment made into : ICICI Bank

Received From :

Name : Shruti Agarwal
Address : 3-3-116/A
Kachiguda
Hyderabad, Andra Pradesh
India - 500027

Entity on whose behalf money is paid

CIN: U45100TG2004PTC044950
Name : DR. N.R.K. BIO-TECH PRIVATE LIMITED
Address : H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes
Aurora Colony, Road No.3, Banjara Hills
Hyderabad, Telangana
India - 500034

Full Particulars of Remittance

Service Type: eFiling

| Service Description | Type of Fee | Amount(Rs.) |
|---------------------|-------------|---------------|
| Fee For Form DIR-12 | Normal | 600.00 |
| Total | | 600.00 |

Mode of Payment: Credit Card- ICICI Bank**Received Payment Rupees:** Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS ("BOARD") OF DR.N.R.K. BIOTECH PRIVATE LIMITED ("COMPANY") AT ITS MEETING HELD ON 24TH JUNE 2021], AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT H.No.8-2-268/1/A/1/B&C, 2ND FLOOR, TULASI HOMES AURORA COLONY, ROAD NO.3, BANJARA HILLS HYDERABAD 500034 AT 11:00 AM.

APPOINTMENT OF MR. SOHAM SATISH MODI (DIN: 00522546) AS ADDITIONAL DIRECTOR OF THE COMPANY.

"RESOLVED THAT pursuant to the provisions of Section 161 of the Companies Act, 2013 and other applicable provisions (including any modification or re-enactment thereof), if any, Mr.SOHAM SATISH MODI (DIN: 00522546), who has signified her consent to act as a director, be and is hereby appointed as an Additional Director of the Company to hold office with effect from 24.06.2021-and shall hold office upto the date of the ensuing Annual General Meeting of the Company.

RESOLVED FURTHER THAT any director and/or authorized representative of the Company be and is hereby authorized to do all acts, deeds, matters and things as may be deemed necessary and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution along with filing of necessary e-form(s) with the Registrar of Companies."

//Certified True Copy//

For DR. N.R.K. BIOTECH PRIVATE LIMITED

Mr.Adivi Leela Nagaraju
Director
DIN: 00608256

SOHAM SATISH MODI
Annexure A (Interest in Other Entities):

| S.No | Name of the company/LLP | CIN/LLP IN | Designation | No. of Shares held | % of shares held | % of Contribution |
|------|---|-------------------------|--------------------|--------------------|------------------|-------------------|
| 1. | MODI REALTY (MIRYALAGUDA) LLP | AAF-7728 | Designated Partner | | | 17.5% |
| 2. | SILVER OAK VILLAS LLP | AAG-2108 | Designated Partner | | | 80% |
| 3. | PARAMOUNT AVENUES LLP | AAL-2198 | Designated Partner | | | Nil |
| 4. | MODI HOUSING PRIVATE LIMITED | U45200TG 2002PTC0 40192 | Director | 9,800 | 48.04% | |
| 5. | MODI PROPERTIES PRIVATE LIMITED | U65993TG 1994PTC0 17795 | Managing Director | 9,220 | 97.83% | |
| 6. | JMK GEC REALTORS PRIVATE LIMITED | U70100TG 2010PTC0 67673 | Director | -- | -- | |
| 7. | MODI & MODI REALTY HYDERABAD PRIVATE LIMITED | U70100TG 2020PTC1 38475 | Director | -- | -- | |
| 8. | SDNMKJ REALTY PRIVATE LIMITED | U70101TG 2010PTC0 67667 | Director | -- | -- | |
| 9. | GVSH MANUFACTURING FACILITIES PRIVATE LIMITED | U70109TG 2019PTC1 37599 | Director | 4,900 | 49% | |
| 10. | GV DISCOVERY CENTERS PRIVATE LIMITED | U73100TG 2018PTC1 27421 | Director | -- | -- | |
| 11. | GV RESEARCH CENTERS PRIVATE LIMITED | U73200TG 2018PTC1 26666 | Director | -- | -- | |
| 12. | GVRX MANAGEMENT FACILITIES PRIVATE LIMITED | U45201TG 2021PTC1 50174 | Director | - | - | |

Soham Satish Modi

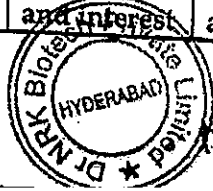
Signed

FORM NO PAS-4
PRIVATE PLACEMENT OFFER LETTER
 [Pursuant to section 42 and rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

The Private Placement Offer Letter shall contain the following:

1. GENERAL INFORMATION

| | | | | |
|---|---|-------------------------------|-------------------------|------------------------------------|
| Name of Company | M/s. DR. N.R.K. BIO-TECH PRIVATE LIMITED | | | |
| Address of Company | H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes Aurora Colony, Road No.3, Banjara Hills Hyderabad 500034, Telangana | | | |
| Website of Company | | | | |
| e-Mail id of company | nrkbiotech@gmail.com | | | |
| Contact No. of Company | 04066335551 | | | |
| Date of incorporation of the company | 23/12/2004 | | | |
| Business carried on by the company | The Company is engaged is engaged in infrastructure projects and Real Estate projects from FY 2020-21 | | | |
| Business carried on by its subsidiaries | Not Applicable | | | |
| Details of branches or units, if any | NA | | | |
| Management of the company | DR. N.R.K. BIO-TECH PRIVATE LIMITED Board of Directors currently consist of 3 (Three) Directors as listed below | | | |
| Details of Directors of Company | S. No | Name | DIN | Occupation |
| | 1. | ADIVI LBELA NAGARAJU | 00608256 | Business |
| | 2. | NAGA GOVARDHAN KUMAR JANAPATI | 07502409 | Business |
| | 3 | RAMESH KUMAR RAJU VATSAVAYI | 07502504 | Service |
| Management's perception of risk factors | 1. New Players entering into the market. 2. Competitors in the field having larger market share | | | |
| Details of default | Amount | No default exists | | |
| | Duration | Nil | | |
| | Present Status (Repayment) | Statutory Dues | Debentures and interest | Deposits and Loan from any bank or |
| | | | | |



| | | | | | |
|---|-------------------|-------------|----------------|-----------------------|------------------------|
| | | | thereon | interest thereon | PFI & interest thereon |
| | | Nil | Nil | Nil | Nil |
| Details of Compliance Officer | Name | Designation | Phone No. | Email Id | |
| | Mr.Naga Govardhan | Director | +91 9000145318 | nrkbiotech9@gmail.com | |
| Details of default in Annual filing of Company under Companies Act, 2013 or rules made thereunder | Nil | | | | |

2. PARTICULARS OF THE OFFER

| | | | |
|---|--|---|-------------------------|
| Financial position of the Company for the last 3 financial years | Year | Profit/(Loss) before Tax | Profit/(Loss) after Tax |
| | 2017-18 | (38,561,591) | (38,561,591) |
| | 2018-19 | (74,745,781) | (74,745,781) |
| | 2019-20 | (55,069,987) | (55,069,987) |
| Date of passing of Board Resolution | 27 th May 2021 | | |
| Date of passing resolution in general meeting authorizing offer of securities | 18 th June 2021 | | |
| Class of security offered | Shares | - | |
| | Debentures | Unsecured Optionally Fully Convertible Debentures | |
| Price at which the security is being offered | Face Value | Rs.10/- | |
| | Discount | Nil | |
| Details of Valuer | Name | Mr.Vinay Totla | |
| | IBBI NO. | IBBI. No.IBBI/ RV/04/2019/11470 | |
| | Relevant date with reference to which the price has been arrived at | 27.03.2021 | |
| | | | |
| Amount to be raised from securities | Rs. 1,42,82,055/- (Rs. 42,82,055/- towards Face Value and Nil towards Premium) | | |
| The Class or classes of persons to whom the allotment is proposed to be made | By way of Private Placement under Preferential Allotment to the existing members of the company and other individuals who are identified by the Management of the Company as on 27 th May, 2021 | | |



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| | | |
|---|--|---|
| Intention of Promoters, directors or key managerial personnel to subscribe to the offer | | |
| Proposed time within which the allotment shall be completed. | Within 15 days from the date of deposit of subscription into Company's bank account. | |
| Names of proposed allottees and percentage of post private placement capital that may be held by them | Please refer the enclosed Annexure - I. | |
| The change in control, if any, in the company that would occur consequent to the Private Placement | Not Applicable as the issue of debentures does not alter the Paid Up Share Capital at present. However, the share capital shall alter subject to the option of conversion of debentures into equity shares by the debenture holders. | |
| Number of persons to whom allotment on preferential basis / private placement / rights issue has already been made during the year, in terms of number of securities as well as price | NA | |
| Terms of raising securities | Duration | Min. 36 months and Max. of 30 Years |
| | Rate of Dividend (Interest) | 5% p.a |
| | Interest Rate | 5% per annum until redemption or conversion into equity which ever is earlier |
| | Mode of Payment (repayment) | Minimum of 36 months. However, conversion can be take place in 30 years time horizon. |
| Validity of Letter of Offer (Period) | Offer period: Opening Hours of 19.06.2021, 2021 10:00 AM, to closing hours of 5th July, 2021 10:00 AM. | |
| Purpose & objects of the offer | To meet the normal Capital Expenditure, as company has changed its object and nature of the business which is capital intensive providing infrastructure facilities. | |
| Contribution being made by the promoters or directors | NIL | |
| Principle terms of assets charged as security | Nil | |
| The details of significant and material order passed by the Regulators, Courts | Not applicable | |



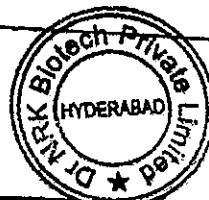
| | |
|---|---|
| and Tribunals impacting the going concern status of the Company and its future operations | |
| Pre-issue and post-issue shareholding pattern of the Company | Not Applicable as currently the issue is of optionally fully convertible debentures and not of Equity Shares altering the share capital |

3. Mode of payment for subscription:

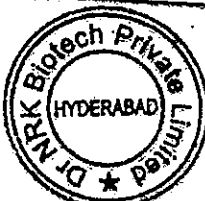
- Cheque
- Demand Draft
- Other Banking Channels -
 - Deposit into Bank Account of Company
 - Online fund transfer

4. DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION ETC.

| | |
|---|--|
| • Any financial or other material interest of the directors, promoters or key managerial personnel in the offer and the effect of such interest in so far as it is different from the interests of other persons. | NA |
| • Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last One year (First Year) immediately preceding the year of the circulation of the offer letter and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed. | NA |
| • Remuneration of directors (during the current year (first) financial year); | NIL |
| • Related party transactions entered during the current year (first) financial year | Details given in the Financial statements annexed as enclosure |



| | |
|---|-----------|
| <p>immediately preceding the year of circulation of offer letter including with regard to loans made or, guarantees given or securities provided</p> | |
| <p>• Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of offer letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark.</p> | <p>NA</p> |
| <p>• Details of any inquiry, inspections or investigations initiated or conducted under the Companies Act or any previous company law in the last One year (First Year) immediately preceding the year of circulation of offer letter in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last One year (First Year) immediately preceding the year of the offer letter and if so, section-wise details thereof for the company and all of its subsidiaries.</p> | <p>NA</p> |
| <p>• Details of acts of material frauds committed against the company in the last One year (First Year), if any, and if so, the action taken by the company</p> | <p>NA</p> |



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5. FINANCIAL POSITION OF THE COMPANY

•Capital structure of the company:

| Particulars | Number of Securities | Description | Aggregate Nominal Value |
|---|---|---------------------------|--|
| Authorised Capital | 2500000 | Equity Shares | 2500000 |
| Issued Capital | 1928800 | Equity Shares | 1928800 |
| Subscribed Capital | 1928800 | Equity Shares | 1928800 |
| Paid up Capital | 1928800 | Equity Shares | 1928800 |
| Size of the present Offer | NOT APPLICABLE | | |
| Paid up Capital | After the Offer | | Rs. 19288000/- |
| | After Conversion of Convertible instruments (if applicable) | | Only upon exercise of option to convert debentures into equity shall this clause become applicable |
| Share premium Account | Before the Offer | | Rs.19288000/- |
| | After the Offer | | Rs.19288000/- |
| Details of the share allotment of Company | Date of Allotment | Number of shares allotted | Face Value of shares allotted |
| | | | Price |
| | | | Form of Consideration |
| NOT APPLICABLE | | | |

•Profits of the Company

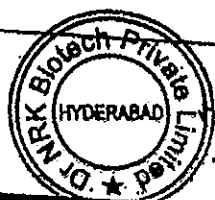
| Details | Details | Preceding | Preceding | Preceding |
|---|---------|------------------|------------------|------------------|
| | | Year 1 (2019-20) | Year 2 (2018-19) | Year 3 (2017-18) |
| Profits before and after making provision for tax | PBT | -9036050 | -6842090 | -2082080 |
| | PAT | -9036050 | -6842090 | -2082080 |

•Others

| | | | | |
|---|----------|------------------|------------------|------------------|
| Dividends declared by the company | Dividend | Nil | Nil | Nil |
| Interest Coverage Ratio | ICR | Not Applicable # | Not Applicable # | Not Applicable # |
| Company's operating profit (Earnings before interest, tax, depreciation and amortization) | EBITDA | -1202313 | -1425641 | -1131465 |

#For the Financials year as EBITDA was negative, ICR cannot be calculated.

| | | |
|---|--|-----------------------|
| 1 | A summary of the financial position of the company as in the First audited balance sheet immediately preceding the date of circulation of offer letter | Refer enclosed Signed |
|---|--|-----------------------|



| | | |
|---|---|--|
| | | financial statement for details |
| 2 | Audited Cash Flow Statement | Refer enclosed Signed financial statement for details. |
| 3 | Any change in accounting policies during the last One year (First Year) and their effect on the profits and the reserves of the company | Nil |

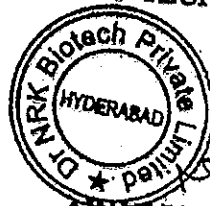
5. A DECLARATION BY THE DIRECTORS THAT

- the company has complied with the provisions of the Act and the rules made there under;
- the compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government;
- the monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter;

I am authorized by the Board of Directors of the Company vide resolution number # 4, dated 27th May, 2021, to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made there under in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

For and on behalf of the Board of Directors
For M/s. DR. N.R.K. BIO-TECH PRIVATE LIMITED



[Signature]
ADIVI LEELA NAGARAJU
DIRECTOR
(DIN: 00608256)

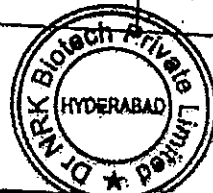
Place: Hyderabad
Date: 19.06.2021

Attachments: -

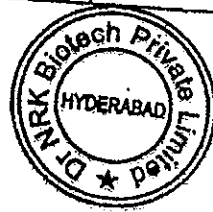
- Copy of board resolution
- Copy of shareholder's resolution
- Annexure copy - Names of proposed allottees.
- Copy of financial statements for the period ended March 2020.

Annexure - I

| S. No: | Details of Proposed Subscribers & Addresses | No. of UOCs proposed to be subscribed | Consideration (in Rs.) |
|--------|---|---------------------------------------|------------------------|
| 1. | BHASHYAKARLA ANAND KUMAR S/O.B.N.RAMULU AGE.52 YEARS OCC.BUSINESS Address: H.NO.37-18/869, PLOT.NO.869,DEFENCE COLONY SAINIKPURI SECBAD-500094 | 2,38,034 | 23,80,343 |
| 2. | NAREDDY KIRAN KUMAR S/O.MADHUSUDHAN REDDY AGE.46 YEARS OCC.BUSINESS Address: H.NO.5-11-233,PLOT.NO.275, VENKATESHWARA NAGAR,MEERPET MOULA-ALLHYD-40 | 2,38,034 | 23,80,343 |
| 3. | KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS Address: PLOT.NO.48,SRIDHAMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 |
| 4. | KALLURI VENKATA NAGABHUSHANAM S/O.LATE K.V.RAMA RAO AGE.50 YEARS OCC.Private Employee Address: H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 |
| 5. | NAREDLA KRISHNA VENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) | 2,38,034 | 23,80,343 |



| | | | |
|----|--|------------------|--------------------|
| | Medchal - Malkajgiri District 501401 | | |
| 6. | K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS Address: PLOT.NO.52, JALAVAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HYD-85 | 2,38,034 | 23,80,343 |
| | Total Contribution: | 14,28,205 | 1,42,82,055 |



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044980

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Notice is hereby given that Extra Ordinary General Meeting of the Members of M/s. DR. N.R.K. BIO-TECH Private Limited will be held on Friday 18th day of June 2021 at 11:00 AM at the Registered Office of the Company at H.No.8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes Aurora Colony, Road No.3, Banjara Hills Hyderabad 500034, Telangana to transact the following business:

SPECIAL BUSINESS:

1. ALTERATION AND SUBSTITUTION OF CLAUSES OF MEMORANDUM OF ASSOCIATION OF THE COMPANY

Proposed Resolution

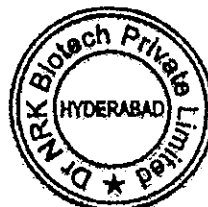
To consider, and if thought fit, to pass, with or without modification(s), the following as a Special Resolution:

a) SUBSTITUTION OF MAIN OBJECT CLAUSE OF THE MEMORANDUM OF ASSOCIATION

“Resolved that pursuant to Section 13 (9) of the Companies Act, 2013 and all other applicable provisions, if any and the rules framed thereunder, and subject to approval of ROC Hyderabad the approval of the Members be and is hereby accorded, that the existing clauses (III) (A) 4 be deleted and (III) (A) 1, clauses (III) (A) 3, of the Main Object Clause of the Memorandum of Association of the Company be altered by replacing the same with following new clauses

1) To develop, establish, maintain and aid in the development, establishment and maintenance of laboratories, research stations, containment facilities and programmes for the purpose of effecting improvement of all kinds of pharmaceuticals, biotech products in medicine, animal feeds and to develop new biotech, pharmaceutical and other areas of product lines useful in pharmaceutical, healthcare, medicine and industry..

3) To carry on the business of establishment of Biotechnology parks and biotechnology in India and / or abroad by way of real estate development.



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

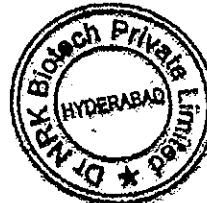
Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills,
Hyderabad, Telangana - 500034

RESOLVED FURTHER THAT the Board of Directors be and are hereby severally authorised to take all the requisite, incidental, consequential steps to implement the above resolution and perform all such acts, deeds, matters and things, as it may in its absolute discretion deem necessary, any question, query, or doubt that may arise in this regard and to execute, sign all such forms and returns and other documents and to do all such acts, deeds and things as may be necessary to give effect to the aforesaid resolution."

2. ISSUANCE OF UNSECURED OPTIONALLY CONVERTIBLE DEBENTURES (UOCD) UNDER PREFERENTIAL ALLOTMENT:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a SPECIAL RESOLUTION:

"RESOLVED THAT pursuant to the provisions of Sections 42, 62, 71 and all other applicable provisions, if any, of the Companies Act, 2013, and the Rules made thereunder, as amended from time to time, and in accordance with the provisions of Memorandum and Articles of Association of the Company, and subject to such approvals, consents, sanctions, permissions as may be necessary from all appropriate statutory and regulatory authorities, and subject to such conditions and modifications as may be prescribed by the respective statutory and/or regulatory authorities while granting such approvals, consents, sanctions, permissions which may be agreed to by the Board, the approval of the Members of the Company be and is hereby accorded to the Board of Directors (hereinafter referred to as the 'Board'), for issuing, making offer(s) or invitation(s) for subscription to 5% (Five Percent) Unsecured Optionally Convertible Debentures (UOCD) of Rs.10/- each or at such other rate as may be fixed by the Board, aggregating upto Rs. 1,42,82,055/- (Rupees One Crore Forty Two lakhs Eighty two Thousand and Fifty five Only), under Preferential Allotment, to the individual identified by the Board of Director(s), Promoter(s), Senior Management / Member(s) of the Company, from time to time, during a period of one year from the date of passing of this Resolution."



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

"RESOLVED FURTHER THAT each UOCD may at the option of UOCD Holder:

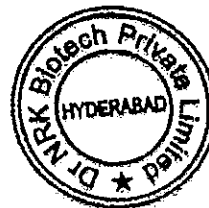
- a. be converted into such number of equity shares having face value of Rs. 10/- each at a premium as arrived by the valuation report of Registered Valuer obtained not earlier than 60 days before the date of conversion at any time between 3 years and 30 years from the date of allotment and the option of conversion must be exercised for all and not less than all the UOCDs issued to each holder;

OR

- b. be redeemed at the end of 30 years from the date of allotment, if the holder does not exercise the conversion option, entitling UOCD holder towards interest on redemption at the rate of 5% per annum

"RESOLVED FURTHER THAT a Debenture application form along with private Placement Letter of Offer in format as prescribed in Form PAS-4 or near to that, be issued to the identified Investors, as mentioned below for making subscription to (number of) UOCDs of face value of Rs. 10/- per debenture.

| S. No: | Details of Proposed Subscribers & Addresses | No. of UOCDs proposed to be subscribed | Consideration (in Rs.) |
|--------|--|--|------------------------|
| 1. | BHASHYAKARLA ANAND KUMAR S/O.B.N.RAMULU AGE,52 YEARS OCC.BUSINESS Address: H.NO.37-18/869, PLOT.NO.869,DEFENCE COLONY SAINIKPURI SECBAD-500094 | 2,38,034 | 23,80,343 |
| 2. | NAREDDY KIRAN KUMAR S/O.MADHUSUDHAN REDDY AGE.46 YEARS OCC.BUSINESS Address: H.NO.5-11-233,PLOT.NO.275, VENKATESHWARA NAGAR,MBERPET MOULA-ALI,HYD-40 | 2,38,034 | 23,80,343 |



DR. N.R.K. BIO-TECH PRIVATE LIMITED

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Hyderabad, Telangana - 500034

| | | | |
|----|---|------------------|--------------------|
| 3. | KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS Address: PLOT.NO.48,SRIDHAMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 |
| 4. | KALLURI VENKATA NAGABHUSHANAM S/O.LATE K.V.RAMA RAO AGE.50 YEARS OCC.Private Employee Address: H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 |
| 5. | NAREDLA KRISHNAVENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) Medchal - Malkajgiri District 501401 | 2,38,034 | 23,80,343 |
| 6. | K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS Address: PLOT.NO.52, JALAYAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HYD-85 | 2,38,034 | 23,80,343 |
| | Total Contribution: | 14,28,205 | 1,42,82,055 |

"RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized on behalf of the Company to do such acts, deeds and things as they may in their absolute discretion deem necessary or desirable in connection with such Issue or any matters incidental thereto including but not limited to the class of investors to whom UOCs are to be issued, the determination of the face value, issue price, issue size, timing, amount, security, coupon / interest rate(s), yield, utilization of issue proceeds, allotment, tenure and other terms and conditions of Issue; and to deal with all such matters, that may arise in regard to the issue or allotment of such Debentures, and take all such steps as may be necessary and to sign/execute, any deeds / documents / agreements / undertakings / papers / writings etc. as the Board may in its absolute discretion deem fit without



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950
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Hyderabad, Telangana - 500034

being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

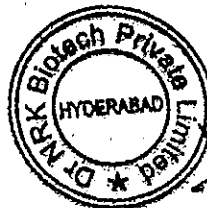
For and on behalf of the Board
M/s. DR. N.R.K. BIO-TECH Private Limited

Mr. ADIVI LEELA NAGARAJU
Director (DIN: 00608256)

Place: Hyderabad
Date: 27 May, 2021

Notes:

1. The Explanatory statement pursuant to Section 102 of the Companies Act 2013 in respect of the business as set out in the Notice of Extra-Ordinary General Meeting is annexed hereto and forms part of the EGM Notice.
2. Every member entitled to attend and vote at the Extra-Ordinary General Meeting is entitled to appoint a Proxy to attend and vote instead of himself/herself, and such Proxy need not be a member of the company.
3. Proxies, in order to be effective, must be received at the Company's Registered Office not less than 48 hours before the meeting.
4. Corporate members intending to send their authorized representatives to attend the meeting are requested to send a certified copy of the Board Resolution to the Company, authorising their representative to attend and vote on their behalf at the meeting.
5. All relevant documents of issue of UOCs referred to in the accompanying notice are open for inspection at the Registered Office of the Company during normal business hours on all working days (i.e., except Saturday(s), Sunday(s) and Public Holidays) up to the date of the Extraordinary General Meeting and during the continuance of the Extraordinary General Meeting.



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

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Hyderabad, Telangana - 500034

ANNEXURE TO THE EGM NOTICE EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013

Item No.1

The Company has been exploring ways to expand its business activities in sectors unrelated to its existing business, mainly to keep the company as a going concern. Considering the future business plans, and smooth functioning as going concern and expansion of the company, new business objects needs to be included, two new objects are added replacing the existing clauses in and one object clause is deleted in the Memorandum of Association of the Company.

In order to make the main object clause existing memorandum of association comprehensive and concise, it is proposed to replace existing object clause 1 & 3 and delete clause 4 of the Main object clause of Memorandum of Association of the Company.

The approval of members of the company is required by way of special resolution pursuant to section 13 of companies act 2013; accordingly, the board of directors recommended the relevant resolution for approval of members of the company

None of the directors or their relatives is, in any way, interested in the resolution.

Item No. 2:

The Board of Directors of the Company have been exploring various fund-raising options in order to augment the resources of the Company to commence operations as per new object clause of the company and in this regard intends to issue Unsecured Optionally Convertible Debentures subject



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

to the approval of the Members of the Company. The object of the issue is that the funds raised through this option will be utilized primarily to meet Capital Expenditure, expansion and development activities related to the projects and for general business purposes.

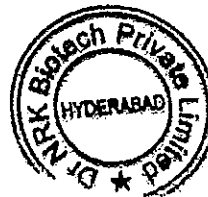
The Board of Directors at its meeting held on 27th May, 2021 have approved the proposal to raise funds upto Rs. 1,42,82,055/- ((Rupees One Crore Forty One lakhs Thirty One Thousand and Six Hundred Only) by way of the issue of 1428205 Unsecured Optionally Convertible Debentures carrying interest at 5% p.a through Preferential allotment.

Pursuant to Sections 42, 71, Section 62 and other applicable provisions of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Company offering or making an invitation to subscribe to Unsecured Optionally Convertible Debentures ("UOCDs") is required to obtain the prior approval of the Members of the Company by way of a Special Resolution.

Additionally, as per the Chapter V- The Companies (Acceptance of Deposits) Rules, 2014, the issue of Unsecured Optionally Convertible Debentures is treated as Deposit and hence, the relevant provisions (subject to exemptions available to Private Companies) of Deposits are applicable to the Company.

Accordingly, the approval of the Members is being sought, by way of a Special Resolution, to offer and issue UOCDs, under Preferential Allotment to the identified persons as on the 27th May, 2021. Such UOCDs are issued with below terms:

| | |
|--|-----------------------------------|
| Type of Securities proposed to be issued | Optionally Convertible Debentures |
| Nature of Securities | Unsecured |
| the terms of issue, including terms and Coupon/Interest Rate, etc. | 5% per annum |

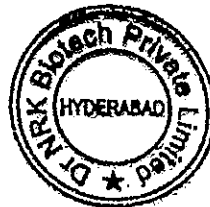


DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

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| | |
|---|---|
| Conversion/Issue Price | Rs.10/- face value and Premium Conversion can take place between 3 years and 30 years from the date of allotment and the option of conversion must be exercised for all and not less than all the UOCs issued to each holder. |
| Tenure/Maturity Period | 30 years |
| Issue Size | With Minimum of Rs. Five Lakhs Per person up to a maximum of Rs. 30,00,000 per allottee aggregating upto Rs.1,42,82,055/- (Rupees One Crore forty two lakhs eighty two thousand and Fifty five only) |
| Manner of issue of Securities | Preferential Allotment |
| The basis on which the price has been arrived at | As per the Valuation Report issued by Registered Valuer, Vinay Totla (Regn No. IBB/RV/04/2019/11470), dated 27 th March, 2021. |
| The proposed time within which the allotment shall be completed | Within 15 days from the date of deposit of subscription into Company's bank account. |
| The Class or classes of persons to whom the allotment is proposed to be made | By way of Private Placement under Preferential basis to the Promoters, Directors, identified of the company as on 27 th May, 2021. |
| The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them | Please refer the enclosed Annexure - I. |
| The change in control, if any, in the company that would occur consequent to the preferential offer; | No change in control as the issue of debentures does not alter the Paid Up Share Capital at present. However, the share capital shall alter subject to the opting for conversion of debentures into equity shares being exercised by the debenture holders. |



DR. N.R.K. BIO-TECH PRIVATE LIMITED

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| | |
|---|--|
| The class or classes of persons to whom the allotment is proposed to be made | Identified members of the company. |
| Intention of promoters, directors or key managerial personnel to subscribe to the offer | None of the Directors are interested to subscribe the offer. |
| The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price | N.A |
| The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer. | Not applicable |

The pre issue and post issue shareholding pattern of the company:

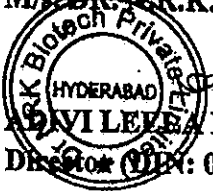
As the offer is towards the issue of unsecured optionally convertible debentures, there is no alteration of Equity Share Capital and Shareholding in the Company.

The Board recommends the resolution(s) set out at Item No. 1 of this Notice to the Members for their consideration and approval, by way of Special Resolution.

None of the Directors, of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Special Resolution set out at Item No. 1 of this Notice, except to the extent offered to them.

For and on behalf of the Board

M/s. DR. N.R.K. BIO-TECH Private Limited


S. VI LEENA NAGARAJU
Director (DIN: 00608256)

Place: Hyderabad

Date: 27 May, 2021

DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

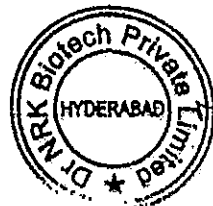
Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

ANNEXURE - I

The class or classes of persons to whom the allotment is proposed to be made & Percentage of post Private offer capital that may be held by them:

Below is the list of identified individual investors to whom the UOCs are proposed to be issued and allotted

| S. No: | Details of Proposed Subscribers & Addresses | No. of UOCs proposed to be subscribed | Consideration (in Rs.) | Percentage of post Private offer capital that may be held by them |
|--------|---|---------------------------------------|------------------------|---|
| 7. | BHASHYAKARLA ANAND KUMAR S/O.B.N.RAMULU AGE.52 YEARS OCC.BUSINESS Address: H.NO.37-18/869, PLOT.NO.869,DEFENCE COLONY SAINIKPURI SECBAD-500094 | 2,38,034 | 23,80,343 | *Please refer below note |
| 8. | NAREDDY KIRAN KUMAR S/O.MADHUSUDHAN REDDY AGE.46 YEARS OCC.BUSINESS Address: H.NO.5-11- 233,PLOT.NO.275, VENKATESHWARA NAGAR,MEERPET MOULA-ALI,HYD-40 | 2,38,034 | 23,80,343 | |
| 9. | KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS Address: PLOT.NO.48,SRIDHAMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 | |



DR. N.R.K. BIO-TECH PRIVATE LIMITED

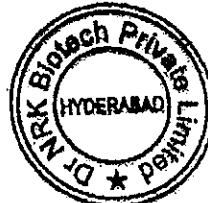
CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

| | | | | |
|----|---|------------------|--------------------|--|
| 10 | KALLURI VENKATA NAGABHUSHANAM S/O.LATE K.V.RAMA RAO AGE,50 YEARS OCC.Private Employee Address: H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,343 | |
| 11 | NAREDLA KRISHNAVENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) Medchal - Malkajgiri District 501401 | 2,38,034 | 23,80,343 | |
| 12 | K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS Address: PLOT.NO.52, JALAVAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HYD-85 | 2,38,034 | 23,80,343 | |
| | Total Contribution: | 14,28,205 | 1,42,82,055 | |

| | |
|---|-----------|
| Existing Share Capital: | 19288000 |
| Additional Share Capital to be raised under Private Placement (Face value): | * |
| Share Capital post Private Placement: | 19288000* |

*Note: As the offer is towards the issue of unsecured optionally convertible debentures, there is no alteration of Equity Share Capital and Shareholding in the Company post issue of UOCDs remains constant.



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**Dr. N.R.K. BIO - TECH PRIVATE LIMITED
INCORPORATED UNDER THE COMPANIES ACT, 1956**

(1 OF 1956)

COMPANY LIMITED BY SHARES

MOMORANDUM OF ASSOCIATION

Dr. N.R.K. BIO - TECH PRIVATE LIMITED

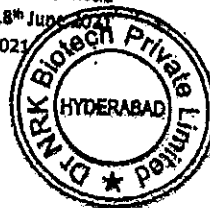
- I. The Name of the Company is Dr. N.R.K. Bio-Tech. Pvt. Ltd.
- II. The Registered Office of the Company will be situated in the State of Andhra Pradesh.
- III. objects of which the Company is established are

A. The Main Objects to be pursued by the Company on its incorporation are :

1. To develop, establish, maintain and aid in the development, establishment and maintenance of laboratories, research stations, containment facilities and programmes for the purpose of effecting improvement of all kinds of pharmaceuticals, biotech products in medicine, animal feeds and to develop new biotech, pharmaceutical and other areas of product lines useful in pharmaceutical, healthcare, medicine and industry¹.
2. To conduct, study, research, analyze, computerized, codify, reconcile, rectify, the systems bio-technological products and deal in bio-chemical compounds, tools, apparatus, systems and to use new and imported designs, models modulations, calculations, reports, performs in the field of bio-technology. And to establish new products in animal, plants human fields by research and development in medical drugs, pharmaceuticals, medical and health care products and manufacture, deal foods and medicated cosmetics.
3. To carry on the business of establishment of Biotechnology parks and biotechnology in India and / or abroad by way of real estate development.²

¹ Amended and inserted vide special resolution passed in EGM held on 18th June 2021

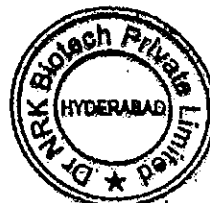
² Amended and inserted vide special resolution passed in EGM held on 18th June 2021 and sl. No 4 of objects clause deleted vide special resolution 18th June 2021



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B) THE OBJECTS THAT ARE INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE MAIN OBJECTS ARE.

1. To acquire, promote, own, establish maintain and manage offices, training centers, software centres, firms, companies, warehouses, factories, plant & machinery, equipment in India or any part of the World for the conduct of the business of the Company conveniently or for the sale of any, materials or things for the time being at the disposal of the Company for sale.
2. To acquire real or leasehold estate, and to purchase, lease, construct or otherwise acquire or provide in any place in which any part of the business of the company may from time to time be carried on, all such offices, factories, warehouses workshops buildings, engines machinery plant and appliances maybe considered requisite and essential for the purpose of carrying on business of company or any part thereof.
3. To acquire and secure membership, seat or privilege either in the name of the company or its nominee or nominees in and of any association; exchanges, market, club or other institution in India or any part of the world for furtherance of any of the main objects of the company or any business, trade or industry.
4. To enter into collaboration as joint ventures or otherwise with parties in India or abroad for the purposes of promotion, improvement and for implementation of any or all the objectives of the Company.
5. To buy, plant, produce, prepare, treat, repair, manipulate, exchange, hire, let on hire import, dispose of and deal in all kinds of articles and things which may be required for the purpose of any of the business which the Company is expressly or by implication authorized by this Memorandum to carry on or which are commonly supplied or dealt in by persons engaged any such business or which may seem capable of being profitably dealt in connection with an of the said business & to manufacture and deal in all kinds of plant, machinery, apparatus tools, utensils materials & things necessary or convenient for carrying on all or any of the main objects of Company and to carry on any other business.
6. To erect buildings, sheds, roads or houses on any land leased or purchased or to be leased to the Company, and to enlarge, alter or improve existing buildings, sheds, roads or houses thereon, for the purpose of business of the company.
7. To employ or otherwise acquire technical experts, engineers, mechanics, foremen or skilled and unskilled labor for any of the purposes or business of the Company.
8. To make, undertake or encourage, experiment, research or invent in connection with the business of the Company.
9. To apply for, tender, purchase or otherwise acquire, contracts, subcontracts and concessions for all or any of them and to undertake, execute, carryout, dispose of or otherwise turn to account the same and to subcontract all or any contracts from time to time and upon such terms and conditions as maybe thought expedient.
10. To let on lease any machinery, plant, buildings and equipment's of the Company for the time being the property of the Company or property which will be acquired in due course whether as a whole or part by part to any person, firm or Company.
11. To develop, repair, improve, extend, maintain, manage mortgage, charge, exchange, sell or transfer, dispose of turn to account, or otherwise deal with the whole or any part of Company's property and assets.
12. To purchase, take on lease or in exchange, hire or otherwise acquire any estates [property or otherwise] land or lands in India or elsewhere and any rights of way, water rights and other rights, privileges and easements and concession and factories, machinery, implements, tools, live and dead stock, stores, effects and other property, real or personal immovable of any kind in so far as they are related or required for the Company's business.
13. To exchange, lease, mortgage, charge, develop, dispose of or otherwise deal with the undertaking of the Company or any part thereof upon such terms and for such consideration as the Company may think fit, and in particular for shares or other securities of any other company having objects altogether or in part - to those of this Company.



14. To remunerate [by cash or otherwise or by other assets or by allotment of fully or partly paid up shares or in any other manner] any persons, firms associations or companies for services rendered or to be rendered in giving technical aid and advice, granting licenses or permissions for use of patents, trade secrets, trade marks, processes and in acting as trustees for debenture holders of the Company or for subscriptions whether absolutely or conditionally or for services rendered in or about the formation or promotion of the Company, if any, or for guaranteeing payment of such debentures or other securities of this Company and in any Company promoted by this company or in introducing any property or business to this Company or in or about the conduct of the business of this Company or interest there on. any
15. To build, alter, construct, and maintain any protect, factories warehouses, chawls, dwellings, reservoirs, tanks, roads, railway siding and canals and other buildings or work necessary or convenient for the company or which can be conveniently used in connection therewith.
16. To purchase or by any other means acquire and protect, prolong and renew, whether in India or elsewhere, any patents, rights, processes, and secrets, inventions, licenses, protections and concessions which may appear likely to be advantageous or useful to the Company, and to use and turn to account and to manufacture or grant licenses or privileges in respect of the -o and to spend money experimenting upon and testing and in improving seeking to improve any patents, inventions, processes, secrets and rights which the Company acquire or propose to acquire.
17. To purchase or otherwise acquire and undertake the whole or any part of business, property rights, or liabilities of any person, firm or company carrying on any business which the company is authorized to carry on or possessed of property or rights suitable for any of the purposes of the Company, and to purchase, acquire, promote, aid, sell and deal in property shares, stocks, debentures or debenture stocks of any such person firm or Company and to conduct, make or carry on and to effect any arrangements in regard for the winding up of the business of any such persons, firm or company.
18. To enter into partnership, joint venture or any other arrangement for sharing of profits, co-operation, amalgamation, union of the interest, joint adventure, reciprocal concession, or otherwise with any Government, authority, person, firm or Company carrying on or engaged in or about to carry on, engage in, any business or transaction which this Company is authorized to carry on or engaged in, or any business or transaction which may seem capable of being carried on or conducted so as directly or indirectly to benefit the Company, and to lend money, to guarantee the contracts of or otherwise assist any such person, firm or company and to take or otherwise acquire shares, and securities of any such company and to sell hold, reissue with or without guarantee or otherwise deal with the same.
19. To amalgamate with any other Company or Companies having objects altogether or in part similar to those of this Company.
20. To lend money to such persons or companies and on such terms as may seem expedient and in particular to persons having dealings with the company and to guarantee the performance of contracts by any such persons or companies.
21. To invest and deal with the money of the company not immediately required in such manner as may from time to time be determined by the Board of Directors.
22. To enter into agreement or arrangements with any Government or author be supreme local or otherwise which may seem conducive to the Company's objects or any of them; to obtain from any such Government or authority any rights or privileges and concession which company may think desirable to obtain, and to carry out, exercise and comply with any such agreements, rights privileges and concessions, and to oppose the grant of any such rights, privileges or concessions to others.
23. To insure with any person or company against losses, damages, risks and liabilities of any kind which may effect the Company either wholly or partly.
24. To establish and support or aid in the establishment and support of associations, institutions, funds, trusts and conveniences calculated to benefit employees or ex-employees of the Company or the dependants or connections of such persons and to grant pensions and allowances and to make payments towards' finance.
25. To assist any company financially or otherwise, or by issuing or subscribing for or guaranteeing the subscription and issue of capital shares, stock, debentures, debenture-stock or other securities and to hold the shares, stocks and securities of any Company not withstanding there maybe liability thereon.
26. To promote and form and to be interested in and take, hold and dispose of shares in other companies



- having all or any of the objects mentioned in the Memorandum or which may be considered useful to this Company and to transfer to any such company property of this Company; to take or otherwise acquire, hold and dispose of shares, debentures and other securities, in or of any such company and to subsidize or otherwise assist any such company.
27. Generally, in India or elsewhere to carry on or assist or participate in any other business or trade which may seem to the Company capable, of being conveniently carried as ancillary to the above main objects or calculated directly or indirectly to promote the interests of the company or the enhance the value of or render profitable any of the Company's property or rights.
 27. To pay all costs, charges and expenses of and incidental to the promotion, formation, registration and establishment of the Company and to remunerate or donate to [by cash or by the allotment of fully or partly paid shares, or by call or option on shares, debentures, debenture stock or securities of this or any other company, whether out of the company's capital profits or otherwise] any person for services rendered or to be rendered or introducing any property or business to the Company or for any other reason which company may think proper.
 29. To procure the registration or other recognition of the company in any country, state or place and to establish and regulate agencies for the purpose of the company business and to apply to any parliament, local Government, Municipal or other authority or body, in India or elsewhere for any Acts of parliament, laws, decrees, concessions, orders, rights or privileges that may seem conducive to the Company's objects or any of them and to oppose any proceedings or applications which may seem calculated directly or indirectly to prejudice the Company's interests.
 30. To draw, accept, make and to endorse, discount, or negotiate promissory notes, hundis, bills of exchange, bills of lading, and other negotiable instruments connected with the business or purpose of this company, subject to Banking Regulations Act, 1949.
 31. To incur debts and obligations for the conduct of any business of the company and to purchase or hire the goods, materials, or machinery on credit or otherwise for any business or purpose of this company.
 32. To borrow or raise money at interest or otherwise from financial institutions, banks, companies, firms and individuals, in such manner as the company may think fit, and or by the issue of debentures or debenture stock, perpetual or otherwise including debentures or debentures convertible into shares of this or any other company, or perpetual annuities; and in security of any such money so borrowed, raised or received to mortgage, pledge or charge the whole or any part of the property, assets or revenue of the company, present or future, including its uncalled capital by assignment or otherwise, and to transfer or convert the same absolutely or in trust and to give the lenders powers of sale and other powers as may seem expedient, and to purchase, redeem or pay off any such securities. But the company shall not do any banking business as defined in the Banking Regulations act, 1949.
 33. To accumulate funds, to lend, invest or otherwise employ money belonging or entrusted to the company upon securities and shares or without security, upon such terms as may be thought proper, and from time to time to vary such transaction in such manner as the Company thinks fit but not to do the business of banking within the meaning of the Banking Regulations Act, 1949.
 34. To open an account or accounts with any individual firm or company or with any banker or banks or bankers or shroffs and to pay into and to withdraw money from such account or accounts, whether they be in credit or otherwise.
 35. To make advances or to sue or to borrow money upon or respect of or for the rendering of services to Company purchase of materials, goods, machinery, stores or any other property, articles and things required for purpose of company upon such terms with or without security as Company may deem expedient.
 36. To create any Depreciation Fund, Reserve Fund, Sinking Fund, Insurance Fund; or any other special Fund, whether for depreciation or for repairing, improving extending or maintaining any of the property of the Company, or for any other purpose conducive to the interests of the Company.
 37. To provide for the welfare of the directors, officers, employees and ex-directors, ex-officers, ex-employees of the Company and the wives, widows, and families, or dependants or connections for such persons by building or contributing to the building of houses, dwellings, or crows or by grants of money, pension, allowances, bonus or other payments, or by creating and from time to time subscribing or contributing to provident for the their associations instructions, funds, or trusts, and by providing or subscribing or contributing towards places of instruction and recreation, hospitals and dispensaries, medical & other assistance as the Company shall think fit; to subscribe or contribute



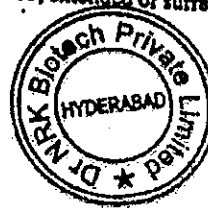
- or otherwise to assist or to guarantee money to charitable, benevolent, religious, scientific, national public or other institutions, and objects which shall have any moral or other claim to support or aid by Company either by reason of locality of operation or of public & general utility or otherwise, to incur expenditure in developing the education and to grant scholar ships, aids or any other help to students including, incurring and paying expenses on sending them for higher studies either in India or in any Foreign Country.
38. To adopt such means for making known the products of or the business carried on by the Company as may seem expedient and in particular by advertising in press, by circulars or purchase or exhibition of works of art and interest and by publication of books and periodicals and by granting prizes, awards and donations.
 39. To open and keep a Register or Registers in any country or countries where it maybe deemed advisable to do so, and to allocate any number of shares in the company to such register or registers.
 40. To vest any real or personal property, rights, or interest acquired by or belonging to the company in any person or company on behalf of or for the benefit of the company and with or without any declared trust in favour of the Company, subject to the provision of Sec.49 of Companies Act, 1956. Subject to the provision of Section 78 of the Companies Act, 1956 to place to reserve or otherwise to apply as the company may from time to time think fit, any money received by way of premium on shares or debentures issued at a premium by the Company and any money received as dividends accrued on the forfeited shares.
 42. Subject to the provisions of Companies Act, 1956, to indemnify members, officers, directors and servants of the Company or persons otherwise concerned with the Company against proceedings, costs, damages, claims and demands in respect of any thing done or ordered to be done by them for and in the interest of the Company or for any damages or losses or misfortune which shall happen in the execution of the duties of their office.
 43. To promote freedom of contract and to assist, insure against counteract and discourage interference with freedom of contract and subscribe to any association or fund for any such purpose within constitutional means and to promote or oppose legislative and other measures, affecting the Industry, trade and commerce and manufacturers within constitutional means.
 44. In the event of winding up of Company, to distribute any of the property of the Company amongst the members in specie or kind.
 45. To train or pay for the training in India or abroad of any of the Company's Officers, employees or any candidate in the interest of or furtherance of the company's objects and business.

(C) OTHER OBJECTS:

1. To carry on establish, maintain, hire, lease and deal in cold storage plant, storage chambers, freezing houses, warehouses and godowns and take and carry on storage, package, loading, unloading and delivery services for all kinds of seasonal agricultural products and all kinds of foods, processed foods including sea foods.
2. To grow, maintain, establish, any on and promote floriculture, fruit orchids, fruit gardens, teak plantations, sericulture, tissue culture, plantation of sandalwood, rosewood and medicinal plants and to buy and sell export, trade and deal in all lands of produce from the above plantations.
3. To carry on business as financiers, promote and invest in new projects and to finance under Hire purchase, lease and any other schemes for acquiring machinery, domestic appliances, motor vehicles and cars, bills discounting and to invest in shares of Indian companies.
4. To manufacture, process, fabricate, make, buy, sell import, export, trade and deal in all kinds of plastic goods, plastic components and packing materials including pet bottles for the industrial and domestic purposes.
5. To carry on business as producers, exhibitors, distributors and right holders of all feature films in Telugu, Hindi and English, T. V. Serials/Episodes and films for advertisement.



6. To carry on business as buyers, sellers, distributors, dealers, stockists, traders, commission agents, C&F agents and wholesalers of all kinds of domestic appliances, agricultural produce, millets including commercial produce such as oleoresins, chillies, turmeric, pepper, coriander and other related produce, spices vegetables, fruits, processed and frozen foods, milk products, roots and canned/ tinned foods.
 7. To carry on, undertake and engage in all kinds of contracts of civil, mechanical engineering, electrical irrigation, sewerage, water works, roads, railway works and all types of infrastructure projects including supply of material incidental thereto on turnkey basis or otherwise.
- IV The liability of the members of the company is limited.
- V The authorized share capital of the Company is Rs. 2500000 (Rupees Twenty Five Lakhs only) divided into 2,50,000 (Two Lakhs Fifty Thousand only) equity shares of Rs. 10/- (Rupees ten only) each.
- The company shall have power to increase or reduce the capital and to issue any shares with special rights or privileges as to voting, dividend, repayment of capital or otherwise or to subject the share to any restriction, limitation and conditions and to vary, modify or abrogate any such rights, privileges, restrictions, or conditions. All rights of the holders of any class of shares for the time being forming part of the capital of the company may be modified, affected, varied, extended or surrendered.

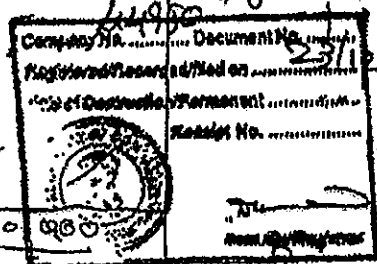


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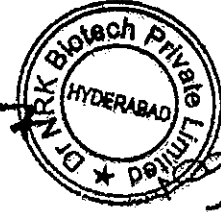
We, the several persons whose names and addresses have been subscribed hereunder are desirous of being formed into a Company in pursuance of the Memorandum of Association and we respectively agree to take the number of shares in the capital of the Company set opposite our respective names :

| Sl. No. | Name, address, description and occupation and signatures of subscribers | Number of Equity shares taken by each subscriber | Name, address, description, occupation and signature of witness |
|---------|--|--|---|
| 1. | <p>Nadimpally, Tenaha Krishna Raj 5/0 N.A. Raj R/o 502, Suraksha Sovereign, Kothaguda (70) White city, Hyd-32 Occ: <u>Business</u> D.O.B: 10/15/48 <u>N. R. K. Raj</u></p> | <p>10,000 shares</p> | |
| 2.) | <p>Nadimpally Nagla PooSA O/o Dr. N. R. K. Raju 502, Suraksha Sovereign White fields, Kothaguda P/o Hi-tech city, Hyd-32 Occ: <u>Student</u> DOB: 12/02/1986 <u>Dr. N. R. K. Raju</u> Total number of share taken <u>10000</u></p> | <p>10,000 shares</p> | <p><u>Dr. N. R. K. Raju</u> 90 P. V. Raju Chartered Accountant B. N. and Company R. road NO 9 T. Subbar Hill Hyderabad.</p> |



Date: 15-12-04

Place: Hyderabad



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Form PAS-5
(Section 42(7) and Rule 14(3) of
the Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a private placement offer to be kept by the company

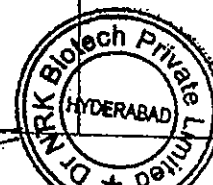
| | |
|----------------------------------|--|
| Name of the Company | DR.N.R.K. BIOTECH PRIVATE LIMITED |
| Registered Office of the company | 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034. |
| CIN | U24230TG2004PTC044950 |

Details of Private Placement Offer

| | |
|--|---|
| Date of Board of Directors approval obtained for the current Private placement Offer Letter | 27 th May 2021 |
| Date of General Meeting in which the approval of shareholders obtained by Special Resolution, for the current Private placement Offer Letter | Resolution approved by Shareholders in Extraordinary General Meeting dated 18 th June, 2021 |
| Amount of the Offer (in Rs.) | 14,28,204 Optionally Fully Convertible Debentures of face value of Rs. 10/- each aggregating to Rs. 1,42,82,040/- |
| Date of circulation of private placement offer letter | 19 th June, 2021. |

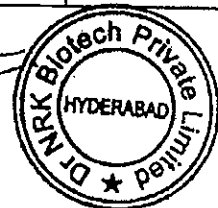
Details of the persons to whom Private Placement Offer Letter has been circulated:

| S. No: | Details of Subscribers & Addresses | No. of UOCs subscribed | Consideration received (in Rs.) |
|--------|---|------------------------|---------------------------------|
| 1. | Bhashyakarla Anand Kumar S/O.B.N.Ramulu Age.52 Years Occ.Business Address: H.No.37-18/869, Plot.No.869,Defence Colony Sainikpuri Secbad-500094 | 2,38,034 | 23,80,340 |
| 2. | Nareddy Kiran Kumar S/O.Madhusudhan Reddy Age.46 Years Occ.Business Address: H.No.5-11- | 2,38,034 | 23,80,340 |



| | | | |
|----|---|-----------|-------------|
| | 233,Plot.No.275, Venkateshwara Nagar,Meerpet Moula-Ali,Hyd-40 | | |
| 3. | Kalluri Venkata Narasimha Murthy S/O.Late K.V.Rama Rao Age.51 Years Occ.Business Address: Plot.No.48,Sridhamam, Sri Chakra Enclave, Sainikpuri,Secbad-94 | 2,38,034 | 23,80,340 |
| 4. | Kalluri Venkata Nagabhushanam S/O.Late K.V.Rama Rao Age.50 Years Occ.Private Employee Address: H.No.6-3-286/2,3rd Cross Hasthinapuri Colony Sainikpuri,Secbad-94 | 2,38,034 | 23,80,340 |
| 5. | Naredla Krishnaveni W/O.N.Jai Chander Age.33 Years Occ.Business Address: Villa No 8 Ambrosia Grandeur Ayodhya X Road Kandlakoya (V) & (Gp) Medchal - Malkajgiri District 501401 | 2,38,034 | 23,80,340 |
| 6. | K.Vijaya Bhasker Reddy S/O.K.Penta Reddy Age.48 Years Occ.Business Address: Plot.No.52, Jalavayu Vihar Colony Opp.Kphb Colony Kukatpally,Hyd-85 | 2,38,034 | 23,80,340 |
| | Total Contribution: | 14,28,204 | 1,42,82,040 |

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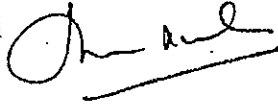


(VI) Initial of the Officer of the company designated to keep the Record:

// CERTIFIED TRUE COPY //

For and on behalf DR.N.R.K. BIOTECH PRIVATE LIMITED
By the order of the Board of Directors

Mr.Soham Satish Modi
Director
DIN: 00522546



Place: Hyderabad
Date: 12th July, 2021

DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

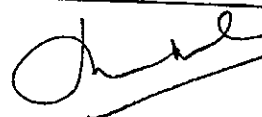
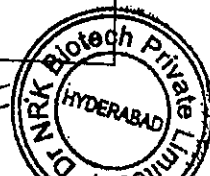
Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS ("BOARD") OF DR.N.R.K. BIOTECH PRIVATE LIMITED ("COMPANY") AT ITS MEETING HELD ON MONDAY 12TH JULY 2021, AT 5-4-187/3&4, SOHAM MANSION, 2ND FLOOR, M.G. ROAD SECUNDERABAD TELANGANA 500003 AT 11: 00 AM.

Allotment of OCD's

"RESOLVED THAT pursuant to section 42, 62, 71 of the Companies Act, 2013 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) read with the Companies (Share Capital and Debentures) Rules, 2014 and other applicable Rules made thereunder including Companies (Prospectus and Allotment of Securities) Rules, 2014, as may be amended from time to time and pursuant to the approval by the Members of the Company in the extra – ordinary general meeting dated 18th June, 2021 and as per private placement offer letter dated 19th June, 2021 and the application forms received from the below mentioned applicants; the consent of the Board of Directors of the Company be and is hereby accorded to allot 14,28,204 (Fourteen Lakhs Twenty Eight Thousand Two Hundred and Four) unsecured Optionally Convertible debenture of Rs. 10/- (Rupees Ten only) each of the Company allotted to the below mentioned persons on Preferential basis under Private Placement:

| S. No: | Details of Subscribers & Addresses | No. of UOCDs subscribed | Consideration received (in Rs.) |
|--------|---|-------------------------|---------------------------------|
| 1. | BHASHYAKARLA ANAND KUMAR S/O.B.N.RAMULU AGE.52 YEARS OCC.BUSINESS Address: H.NO.37-18/869, PLOT.NO.869,DEFENCE COLONY SAINIKPURI SECBAD-500094 | 2,38,034 | 23,80,340 |
| 2. | NAREDDY KIRAN KUMAR S/O.MADHUSUDHAN REDDY AGE.46 YEARS OCC.BUSINESS Address: H.NO.5-11-233,PLOT.NO.275, VENKATESHWARA NAGAR,MEERPET | 2,38,034 | 23,80,340 |

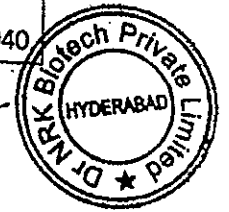
DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3,
Banjara Hills, Hyderabad, Telangana - 500034

| | | | |
|----|---|-----------|-------------|
| | MOULA-ALLHYD-40 | | |
| 3. | KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS Address: PLOT.NO.48,SRIDHAMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,340 |
| 4. | KALLURI VENKATA NAGABHUSHANAM S/O.LATE K.V.RAMA RAO AGE.50 YEARS OCC.Private Employee Address: H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECBAD-94 | 2,38,034 | 23,80,340 |
| 5. | NAREDLA KRISHNAVENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) Medchal - Malkajgiri District 501401 | 2,38,034 | 23,80,340 |
| 6. | K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS Address: PLOT.NO.52, JALAVAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HYD-85 | 2,38,034 | 23,80,340 |
| | Total Contribution: | 14,28,204 | 1,42,82,040 |

(Handwritten Signature)



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3,
Banjara Hills, Hyderabad, Telangana - 500034

“RESOLVED FURTHER THAT Mr. Soham Satish Modi (DIN 00522546) and/or Mr. Anand Kumar Bhashyakarla (DIN: 07739186), Directors of the Company, be and are hereby jointly and/or severally authorized to do all acts, matters, deeds and things, and to take all such steps and do all such things and give all such directions as the Board may consider necessary, expedient or desirable in order to give effect to the above resolutions, in relation to the above debentures issued and allotted to the applicants in accordance with the provisions of the Companies Act, 2013 and rules made there under and according to Articles of Association of the Company, and to take all steps which are incidental and ancillary in this connection.”

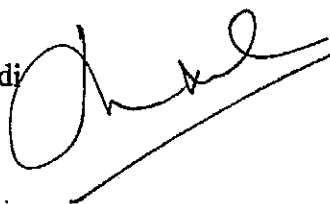
“RESOLVED FURTHER THAT Mr. Soham Satish Modi (DIN 00522546) and/or Mr. Anand Kumar Bhashyakarla (DIN: 07739186), Directors of the Company be and are hereby authorised by the Board of Directors of the Company to file the return of allotment in E-form PAS-3 pursuant to Section 39 of the Companies Act, 2013 and Rules made thereunder as well as any other requisite forms with the Registrar of Companies, Telangana.”

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to honor debenture refunds out of the credit balance in the said accounts.”

//CERTIFIED TRUE COPY//

For DR. N.R.K. BIOTECH PRIVATE LIMITED

Mr. Soham Satish Modi
Director
DIN: 00522546



DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

Regd Office: 8-2-268/1/A/1/B&C, 2nd Floor, Tulasi Homes, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034

TABLE - A

| | |
|---|--|
| Date of allotment | 12 th July 2021 |
| Type of securities allotted | 5% Unsecured Optionally Convertible Debentures |
| Nominal Amount per security (in Rs.) | Ten |
| Premium/ (Discount) amount per security (in Rs.) | N.A |
| Total number of allottees | 6 |
| Brief particulars in respect of terms and condition, voting rights etc. | Debentures are convertible into equity shares of the company any time after 3 years during the currency of the instrument. |

Table B (List of allottees, applicable in case of allotment of securities payable in cash)

| S. No. | Name & occupation of Allottee | Address of Allottee | Nationality of the Allottee | Number of UOC D's allotted | Total amount paid (including premium if any) (in Rs.) | Total amount to be paid on calls (including premium) outstanding (in Rs.) | Total amount to be paid on calls (including premium) outstanding (in Rs.) |
|--------|---|--|-----------------------------|----------------------------|---|---|---|
| 1 | BHASHYAKAR LA ANAND KUMAR S/O.B.N.RAMU LU AGE.52 YEARS OCC.BUSINESS | H.NO.37-18/869, PLOT.NO.869,DEFEN CE COLONY SAINIKPURI SECBAD-500094 | INDIAN | 2,38,034 | 2,38,0340 | Nil | Nil |
| 2 | NAREDDY KIRAN KUMAR S/O.MADHUSU DHAN REDDY AGE.46 YEARS | H.NO.5-11- 233,PLOT.NO.275, VENKATESHWAR A NAGAR,MEERPET | INDIAN | 2,38,034 | 2,38,0340 | Nil | |

[Handwritten Signature]

DR. N.R.K. Bio-Tech Private Limited
HYDERABAD

DR. N.R.K. BIO-TECH PRIVATE LIMITED

CIN No: U24230TG2004PTC044950

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| | OCC.BUSINESS | MOULA-ALI,HYD-40 | | | | | |
|---|--|--|--------|----------|-----------|-----|-----|
| 3 | KALLURI VENKATA NARASIMHA MURTHY S/O.LATE K.V.RAMA RAO AGE.51 YEARS OCC.BUSINESS | PLOT.NO.48,SRIDH AMAM, SRI CHAKRA ENCLAVE, SAINIKPURI,SECB AD-94 | INDIAN | 2,38,034 | 2,38,0340 | Nil | Nil |
| 4 | KALLURI VENKATA NAGABHUSHA NAM S/O.LATE K.V.RAMA RAO AGE.50 YEARS OCC.Private Employee | : H.NO.6-3-286/2,3RD CROSS HASTHINAPURI COLONY SAINIKPURI,SECB AD-94 | INDIAN | 2,38,034 | 2,38,0340 | Nil | |
| 5 | NAREDLA KRISHNAVENI W/O.N.JAI CHANDER AGE.33 YEARS OCC.BUSINESS Address: | Villa no 8 Ambrosia grandeur Ayodhya X Road Kandlakoya (V) & (GP) Medchal - Malkajgiri District 501401 | INDIAN | 2,38,034 | 2,38,0340 | Nil | Nil |
| 6 | K.VIJAYA BHASKER REDDY S/O.K.PENTA REDDY AGE.48 YEARS OCC.BUSINESS | PLOT.NO.52, JALAVAYU VIHAR COLONY OPP.KPHB COLONY KUKATPALLY,HY D-85 | INDIAN | 2,38,034 | 2,38,0340 | Nil | |

[Handwritten Signature]

