

CWC - Form PAS-5 - ⑥

Form PAS-5
(Section 42(7) and Rule 14(3) of Companies (Prospectus and
Allotment of Securities) Rules, 2014)

Record of a private placement offer to be kept by the company

Name of the Company: GV Discovery Centers Private Limited

Registered office of the Company: 5-4-18/3&4, Soham Mansion, 2nd Floor,
M.G. Road, Secunderabad, Hyderabad 500003.

Corporate Identification Number: U73100TG2018PTC127421

DETAILS OF PRIVATE PLACEMENT OFFER:

Date when approval of the relevant authority (the shareholders)
obtained for the current Private Placement Offer Letter: February 12, 2021

Amount of the offer: Rs. 50,00,000/- (Rupees Fifty Lakhs only)

Date of circulation of private placement offer letter: February 12, 2021

Details of persons to whom private placement offer letter has been circulated:

Name of Investor	Category	Address	Number of shares and face value of shares (in Rs.)	Premium per share (in Rs.)
JVRX Asset Management Private Limited	Company	6-3-569/1, 4th Floor, Above BMW Show Room Opp	(a) 500,000 (Five Lakh) compulsorily convertible preference shares (CCPS) of Rs. 10/- (Rupees One Ten only) each of Class - A	NIL



		RTA Office, Khairatabad Hyderabad 500082.		
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Initials of the Officer of the company designated to keep the Record

// CERTIFIED TRUE COPY //

For and on behalf of CV DISCOVERY CENTERS PRIVATE LIMITED
By the order of the Board of Directors

Mr. Soham Satish Modi
Director
DIN: 00522546



Place: Hyderabad
Date: 15 March, 2021