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SCHEDULE I
SHAREHOLDING PATTERN COMPANY - I

PART A

SHAREHOLDING PATTERN OF THE COMPANY ON EXECUTION DATE

SR. NO.	NAME	NO. OF SHARES (Equity)	PERCENTAGE
1.	Mr. Rajesh J Kadakia	3933	35
2.	Mr. Sharad J Kadakia	3933	35
3.	M/s. Modi Properties Private Limited	2134	20
4.	M/s. JVRX Asset Management Private Limited	1112	10
	Total	11,112	100.00%

SR. NO.	NAME	NO. OF SHARES(Compulsory Convertible Preference shares)	PERCENTAGE
1.	Mr. Rajesh J Kadakia	1000000	31
2.	Mr. Sharad J Kadakia	1000000	31
3.	M/s. Modi Properties Private Limited	257500	7
4.	M/s. JVRX Asset Management Private Limited	1000000	31
	Total	32,57,500	100.00%

PART B

SHAREHOLDING PATTERN OF THE COMPANY IMMEDIATELY AFTER CLOSING

SR. NO.	NAME	NO. OF SHARES (Equity)	PERCENTAGE
1.	M/s SDNMKJ Realty Private Limited	3933	35
2.	M/s PHLGFC Realtors Private Limited	3933	35
3.	M/s Modi Properties Private Limited	3334	30
4.	M/s JVRN Asset Management Private Limited	1112	10
	Total	11,112	100.00%

SR. NO.	NAME	NO. OF SHARES(Compulsory Convertible Preference shares)	PERCENTAGE
1.	M/s SDNMKJ Realty Private Limited	1160000	[illegible]
2.	M/s PHLGFC Realtors Private Limited	1160000	[illegible]
3.	M/s Modi Properties Private Limited	937500	[illegible]
4.	M/s JVRN Asset Management Private Limited	1000000	[illegible]
	Total	33,57,500	100.00%

5-3-323, Gokul Distillery Road,
Secunderabad - 500 003.
Phone: +91-40-66335551

SDNMKJ REALTY PVT LTD

CIN: U70101TG2010PTC067667

Item No. 3 – To confirm the minutes of the previous board meeting.

The Chairman placed before the Board the minutes of the previous meeting of the Board of Directors and requested the confirmation of the Board. The same were taken to be read and confirmed by the Board.

Item No. 4 – To Approve Purchase of shares in GV Discovery Centers Private Limited and GV Research Centers private Limited from RAJESH J KADAKIA

The Chairman informed the Board that, company intends to purchase shares in the above mentioned entities. The decision was taken as a part of restructuring of Group companies wherein it was decided to hold shares in the name of companies instead of individual directors. This would enable ease of management of group companies and to achieve economies of scale.

The Board consented and passed the following resolution unanimously.

"**RESOLVED THAT** The company will purchase shares in the above mentioned companies in the following manner.

Name of the Company	Type of Security	No of shares	Amount per share
GV Discovery Centers Private Limited	Equity	3933	Rs.10/-
GV Discovery Centers Private Limited	CCPS (Compulsorily Convertible Preference shares)	1000000	Rs.10/-
GV Research Centers Private Limited	Equity	4000	Rs.10/-

SDNMKJ REALTY PVT LTD

5-2-223, Gokul Distillery Road,
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Phone: +91-40-66335551

CIN: U70101TG2010PTC067667

MINUTES OF THE MEETING 2021-22 OF THE BOARD OF DIRECTORS OF M/S. SDNMKJ REALTY PRIVATE LIMITED HELD ON MONDAY THE 24TH DAY OF DECEMBER, 2021 AT 12:00 P.M. IST AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 5-2-223 GOKUL DISTILLERY ROAD SECUNDERABAD 500003 TELANGANA, INDIA. End Time: 12:35 PM

Directors Present:

1. Mr. Soham Satish Modi - Director
2. Mr. Sharad J Kadakia - Director
3. Mr. Rajesh J Kadakia - Director

Item No. 1 – To elect the Chairman of the meeting

The Board unanimously elected Mr. Sharad J Kadakia , Director of the Company as Chairman to preside over the meeting. Further, he welcomed the Director at the Meeting of the Board of Directors. After ascertaining the quorum, he called the meeting in order and thereafter agenda of the meeting was taken up.

Item No. 2 – To grant leave of absence, if any

Since all the Directors were present to the meeting, no leave of absence was required to be granted to any Director of the company.