

Customer Information Sheet

ID : 96861 Old CIS No : CIS Date : 22-10-2019		Company Software USA	
Prepared By :Nagarjuna / Assigned To : Nagarjuna / Reassigned To : Nagarjuna		Business	
Customer Name And Address Akarsh USA/RTC X roads		Designation	
		Home Phone	
		Work Phone 7702224055	
		Mobile +19403670966	
		Fax	
Email			
For Project SOV	Projects Visited	Projects Liked	Interested In
Enquiry Source Reference	Enquiry Type Phone Call	Lead Status SaleClosed	Prospect Status Excellant
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card No	Customer Visit Site Yes
Company Type -	Spouce Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirment -	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
booked villa no-116 in phase -3			
Customer Query			
Customer Special Requirments			
Remarks			

Call/Entry Date	Call Details	Call Type
22-10-2019	Call Made By :	Call Type : NA
00-2019	OutCome Of Call :	
	Next Call Date : 23-10-2019	
	Target Of Call : first call detail to be entered	
27-10-2019	Call Made By : Nagarjuna	Call Type : Site Visit
27-10-2019	OutCome Of Call : would like to book duplex villa	
	Next Call Date : 01-11-2019	
	Target Of Call : after project launch	
04-11-2019	Call Made By : Nagarjuna	Call Type : Phone
04-11-2019	OutCome Of Call : official launch folowup call	
	Next Call Date : 08-11-2019	
	Target Of Call : Call back customer to provide further details	