

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Pankaj Kumar Goel	Nidhi Goel	Pankaj Kumar Goel Nidhi Goel
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Single	2732	27 Aug 2020

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Excellent	Other
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	booked villa no.130		
Re Assigned To	Remarks		
	booked villa no.130		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
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Communication Details

Address		Code		Primary Mobile Number			Email		
Work Phone Number		Home Phone Number		Alt mobile Number			Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present			77D,GPRA Quarters Indra Nagar, Gachibowli,Hyderabad- 500 032		TG			Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			9160236223			Yes	
SNo		Email Type		Email Address				Primary	
1		Personal		Pankaj Goel .HYD@gmail.com				Yes	

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
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Self Use						Family			3 BHK - Villa		
Projects Visited			Projects Liked			Projects Interested			Discount Expected		
Discount Offered			Queries			Special Requirements			Home Town		
Other Information			Decision Makers								
		family									

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Silver Oak Villas III	III	130					Yes	Yes	Yes	

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
No Entries							

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Silver Oak Villas III	III	130	15 Feb 2020	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Silver Oak Villas III	III - 130	2040	161.00	Pankaj Kumar Goel Nidhi Goel
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
8,300,000	629,645	8,929,645	8,929,645	

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Vaddi swetha
Parking	First Payment Date	Booking After OC	OC Date
		No	01 Jan 2050
Owner Category	Owned By		
Other	Mrs. Aaradhana S. Mehta		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
4,980,000	3,320,000	0	
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	599,064	0	