

HYDERABAD - 500029 MARAYANAGUDA KUBERA TOWERS 2010 have certificate

134309

JUL. 09 2021

Rs.0000020 DAN CHAT CHAT CHAT CHAT (MAT P87278 14:12

NDIA

LICENSE NO. 13/2012

TELANGANA

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and rule 5(2) of the Companies (Share Capital and Debentures) Rules 2014/

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

mentioned share(s) bearing the distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles of Association of the Company and amount endorsed herein has been paid up on This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within each such share.

AMOUNT PAID-UP PER SHARE Rs. 10-EQUITY SHARES EACH OF Rs. 104

Register Folio No

8

Certificate No:

Name(s) of the Holder(s)

No. of shares held

Distinctive No.(s)

JVRX ASSET MANAGEMENT PRIVATE LIMITED 1112 (One Thousand One Hundred and Twelve only)

10001-11112

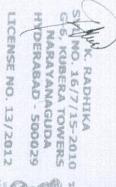
Given under the common seal of the Company Dated the 19th day of March 2021

Director

Secretary / Authorized Signatory

Note: No transfer of Share(s) comprised in this Certificate can be registered unless accompanied by this Certificate.

					DATE
					TRANSFER NO.
					REGISTER FOLIO
		-			NAME(S) OF TRANSFEREE(S)
		·		·	INITIALS
					AUTHORISED



35192

148303

JUL 09 2021

R.00007 50 PB7278 14:13

INDIA

TELANGANA

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and Companies (Share Capital and Debentures) Rules 2014]

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

of Association of the Company and amount endorsed herein has been paid up on each such share. distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles mentioned Class A This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within Compulsorily Convertible Preference Shares ("Class A CCPS") bearing the

AMOUNT PAID-UP PER CLASS A CCPS Rs. 104 CLASS A CCPS EACH OF Rs. 104

Register Folio No

8

Certificate No: P07

No. of Class A CCPS held: Name(s) of the Holder(s) JVRX ASSET MANAGEMENT PRIVATE LIMITED

500,000 (Five Lakhs only)

2757501 - 3257500

Distinctive No.(s)

Dated the 19th day of March 2021 Given under the common scal of the Company

Director

Hirector

Secretary / Authorized Signatory

Note: No transfer of Share(s) comprised in this Certificate can be registered unless accompanied by this Certificate

Terros of Class A CCPS: Each Class A CCPS shall be convertible into 1 equity share of INR 10/- each of the Company. All other terms and conditions shall be as per the shares subscription agreement and shareholders agreement entered into by the Class A CCPS holder mentioned in this certificate with the Company.

					DATE
					+
	ſ				TRANSFER NO.
					REGISTER FOLIO
		·	2		NAME(S) OF TRANSFEREE(S)
					INITIALS
					AUTHORISED SIGNATORY

SUKREGISTRAR EXECUTANTICLAIMANT C-OFFICIO STAMP VENDOR S.R.O. CHIKKADPALLI

INDIA

FEB 24 2021

42440 173030

Rs 0020000 CHRIT CLRIT CLRIT PB5771 15:53

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and Companies (Share Capital and Debentures) Rules 2014]

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

of Association of the Company and amount endorsed herein has been paid up on each such share. distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles mentioned Class A Compulsorily Convertible Preference Shares ("Class A CCPS") bearing the This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within

AMOUNT PAID-UP PER CLASS A CCPS Rs. 104-CLASS A CCPS EACH OF Rs. 104-

Register Folio No

P02

Certificate No: P02

Name(s) of the Holder(s) No. of Class A CCPS held MODI PROPERTIES PRIVATE LIMITED

Distinctive No.(s) 37500 (Thirty Seven Thousand Five Hundred only)

500001 - 537500

Dated the 17¹¹¹ day of March 2020 Given under the common seal of the Company

Director

Secretary / Authorized Signatory

Note: No transfer of Share(s) comprised in this Certificate can be registered unless accompanied by this Certificate.

Terms of Class A CCPS: Each Class A CCPS shall be convertible into 1 equity share of INR 10/- each of the Company. All other terms and conditions shall be as per the shares subscription agreement and shareholders agreement entered into by the Class A CCPS holder mentioned in this certificate with the Company.

				DATE
				TRANSFER NO.
		•		REGISTER FOLIO
				NAME(S) OF TRANSFEREE(S)
				INITIALS
				AUTHORISED SIGNATORY

PURCHASER EXECUTANT/CLAINANT S.R.D. CHIKKADPALLI DEFICIO STAMP VENDOR EGISTRAR

> 148035 52430

> > FEB 24 2021

CHRZ CLEAT CLEAT CARL CURST CLEAT 15:52

AIGNI

R.0020000 P85771

TELANGANA

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and Companies (Shure Cupital and Debentures) Rules 2014]

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

of Association of the Company and amount endorsed herein has been paid up on each such share. distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles maentioned Class B Compulsorily Convertible Preference Shares ("Class B CCPS") bearing the This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within

AMOUNT PAID-UP PER CLASS B CCPS Rs. 104 CLASS BCCPS EACH OF Rs 104

Register Folio No

202

Certificate No: P05

Name(s) of the Holder(s)
No. of Class B CCPS held

Distinctive No.(s)

MODI PROPERTIES PRIVATE LIMITED

220000 (Two Lakhs Twenty Thousand only) 2537501 – 2757500

Dated the 17¹¹¹ day of March 2020 Given under the common seal of the Company

Director

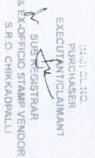
Director

Secretary/ Authorized Signatory

Name: No transfer of Share(s) comprised in this Certificate can be registered thless accompanied by this Certificate

Terms of Class B CCPS: All terms and conditions for the Class B CCPS shall be as per the shares subscription agreement and shareholders agreement entered into by the Class B CCPS holder mentioned in this certificate with the Company.

				DATE.
				TRANSFER NO.
				REGISTER FOLIO
				NAME(S) OF TRANSFEREE(S)
				INITIALS
				AUTHORISED SIGNATORY





124030

42433

IN ID 24 2021

R.0020000 DBC 2007 P85771 15:52

TELANGANA

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and Companies (Share Capital and Debentures) Rules 2014)

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

of Association of the Company and amount endorsed herein has been paid up on each such share. distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles mentioned Class B Compulsorily Convertible Preference Shares ("Class B CCPS") bearing the This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within

AMOUNT PAID-UP PER CLASS B CCPS Rs. 104 CLASS B CCPS EACH OF Rs. 104-

Register Folio No

POS

Certificate No: P03

Name(s) of the Holder(s)
No. of Class B CCPS held

1000000 (Ten Lakhs only) RAJESH KADAKIA

537501 - 1537500

Distinctive No.(s)

Given under the common seal of the Company Dated the $17^{\rm TH}$ day of March 2020

Director

Director

Nate: No transfer of Share(s) comprised in this Certificate can be registered unless accompanied by this Certificate

Secretary / Authorized Signatory

Terms of Class B CCPS: All terms and conditions for the Class B CCPS shall be as per the shares subscription agreement and shareholders agreement entered into by the Class B CCPS holder mentioned in this certificate with the Company.

					D
				**	DATE
					TRANSFER NO.
	,				REGISTER FOLIO
					NAME(S) OF TRANSFEREE(S)
	•			•	INITIALS
					AUTHORISED SIGNATORY

& EX-OFFICIO STAMP VENDOR S.R.O. CHIKKADPALLI EXECUTANT/CLAIMANT PURCHASER



DAL URL ORS

174039 \$1 \$1 \$1 \$1

FEB

24 2021

64503

15:52

Rs.0020000

NDIA

TELANGANA PB5771

Share Certificate Form No. SH-1

[Pursuant to sub-section (3) of section 46 of the Companies Act, 2013 and Companies (Share Capital and Debentures) Rules 2014]

GV DISCOVERY CENTERS PRIVATE LIMITED CIN: U73100TG2018PTC127421

(Incorporated under the Companies Act, 2013)

Registered Office: 5-4-187/3&4, Soham Mansion, 2rd Floor, M.G. Road, Secunderabad, Hyderabad, TG 500 003 IN

of Association of the Company and amount endorsed herein has been paid up on each such share. distinctive number(s) herein specified in the above named Company subject to the Memorandum and Articles mentioned Class B Compulsorily Convertible Preference Shares ("Class B CCPS") bearing the This is to certify that the person(s) named in this Certificate is/are the Registered Holder(s) of the within

AMOUNT PAID-UP PER CLASS B CCPS Rs. 104-CLASS B CCPS EACH OF Rs 104

Register Folio No

P

Certificate No: PP

Name(s) of the Holder(s)
No. of Class B CCPS held Distinctive No.(s)

1000000 (Ten Lakhs only) 1537501 – 2537500 SHARAD KADAKIA

Dated the 17TH day of March 2020 Given under the common seal of the Company

Director

Director

Nate: No transfer of Share(s) comprised in this Certificate can be registered unless accompanied by this Certificate.

Secretary / Authorized Signatory

Terans of Class B CCPS: All terms and conditions for the Class B CCPS shall be as per the shares subscription agreement and shareholders agreement entered into by the Class B CCPS holder mentioned in this certificate with the Company.

					DATE
					TRANSFER NO.
					REGISTER
1	,				NAME(S) OF TRANSFEREE(S)
•			•		STVILINI
					AUTHORISED SIGNATORY