

Customer Profile Info
Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Amol	Tandan	Amol Tandan
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
01 Jun 1986	Married	19116	20 Apr 2022
Spouse Title	First Name	Last Name	Spouse Full Name
MRS	Deepthi	Nagilla	Deepthi Nagilla
DOB Spouse	Anniversary Date		
05 Feb 1990	17 Feb 2020		

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Active	Average	Site Visit
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Interested in BRGV	Anitha	Anitha
Re Assigned To	Remarks		
Vijay	Booked Flat 317		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Private Employee	MNC	Alembic	Lead Investigator	Genome Valley, Thurkapally, Medchal Dist.

Communication Details

Address		Code		Primary Mobile Number			Email		
Work Phone Number		Home Phone Number		Alt mobile Number			Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	Flat No 506, Sri Sai Anurag New Town	Phase 2, Block C	Thumkunta Village, Shamirpet Mandal	Medchal Dist	TG	ind	500047	Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			8148222048			Yes	
SNo		Email Type		Email Address				Primary	

1	Personal	amoltandan@outlook.com	Yes
---	----------	------------------------	-----

Project Investment & Interest & Visit Details

Purpose		Investment Dtls			Site Visited With			Customer Requirement		
Self Use					Family			2 BHK - Flat		
Projects Visited		Projects Liked			Projects Interested			Discount Expected		
Discount Offered		Queries			Special Requirements			Home Town		
Other Information		Decision Makers								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Bloomdale Residency at Genome Valley	A	317			22 Jul 2022		Yes	Yes	Yes	Yes

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Anitha		20 Apr 2022	Other	21 Apr 2022	09:30:00	Other	Yes
Vijay	Phone	23 Apr 2022	Customer not interested	23 Apr 2022	09:30:00	Other	Yes
Vijay	Phone	17 Jun 2022	Other	18 Jun 2022	09:30:00	Site visit with his family members.	Yes

*** The End ***