FORM NO. MGT-14

[Pursuant to section 94(1), 117(1) of The Companies Act, 2013 and section 192 of The Companies Act, 1956 and rules made thereunder]

सत्यमेव जयते

Filing of Resolutions and agreements to the Registrar

Form Language (•) English ( ) Hindi

Refer the instruction kit for filing the form.

1.(a)*Corporate Identity Number (CIN) of the company: U70100TG2010PTC067673 [Pre-fill]

(b) Global Location Number (GLN) of the company:

2.(a) Name of Company: JMK GEC REALTORS PRIVATE LIMITED

(b) Address of the registered office of the company:
5-2-223
GOKUL DISTILLERY ROAD
SECUNDERABAD
Telangana
500003
India

(c) *e-mail id of the company: accounts@modiproperties.com

3.* Registration of: [X] Resolution(s) [ ] Agreement [ ] Postal ballot resolution(s) under Section 110
[ ] Proposed resolution under section 94(1)

4. Date of dispatch of notice for passing of

(a) Resolution(s): 18/03/2022 (DD/MM/YYYY)

(b) Postal ballot resolution(s): (DD/MM/YYYY)

5. Date of passing of

(a) Resolution(s): 11/04/2022 (DD/MM/YYYY)

(b) Postal ballot resolution(s): (DD/MM/YYYY)

6. Number of resolution(s) for which the form is being filed: 3

Details of the resolution

I

(a) (i) Section of the Companies Act, 2013 under which passed: 62(1)(c)

(ii) Section of the Companies Act, 1956 under which passed:

(b) Purpose of passing the resolution

Issue further shares to persons (whether or not including existing shareholders or employees)

(c) Subject matter of the resolution

Conversion of 73,71,051 (Seventy Three Lakhs Seventy One Thousand and Fifty One only) of face value Rs,10/- each into equity shares of 8,841 equity shares at face value of Rs.10 and premium of Rs.8,327.35/- aggregating to Rs.7,37,10,510/- (Seven Crore Thirty Seven Lakhs Ten Thousand Five Hundred and Ten only), pursuant to conversion of CCD's as per clause 2.2.8 to debenture subscription agreement.

(d) Mention whether resolution passed by postal ballot ( ) Yes ( ) No

(e) Indicate the authority passing or agreeing to the resolution

( ) Board of directors (•) Shareholders ( ) Class of shareholders ( ) Creditors

(f) Whether ordinary or special resolution or with requisite majority

II (a) (i) Section of the Companies Act, 2013 under which passed: 13(1)

(ii) Section of the Companies Act, 1956 under which passed:

(b) Purpose of passing the resolution

Alteration in Memorandum of Association except in case of change in name, registered office or object clause

(c) Subject matter of the resolution

The Authorized share capital of the Company is of Rs. 5,00,000 (Rupee Five Lakh Only) divided into 50,000 (Rupee Fifty Thousand Only) equity shares of Rs. 10 (Rupee Ten) each increased to Rs 50,00,000 (Rupee Fifty Lakh Only) divided into 5,00,000 (Rupee Five Lakh Only) Equity Shares of Rs 10 (Rupee Ten) each.

(d) Mention whether resolution passed by postal ballot ○ Yes ○ No

(e) Indicate the authority passing or agreeing to the resolution

○ Board of directors ◉ Shareholders ○ Class of shareholders ○ Creditors

(f) Whether ordinary or special resolution or with requisite majority

○ Ordinary resolution ◉ Special resolution ○ Requisite majority

III (a) (i) Section of the Companies Act, 2013 under which passed: 186(3)

(ii) Section of the Companies Act, 1956 under which passed:

(b) Purpose of passing the resolution

Inter corporate loans and investments or guarantee or security in excess of the prescribed limits

(c) Subject matter of the resolution

Approval to give loans from time to time in one or more trenches the Board of Directors as in their absolute discretion deem beneficial and in the interest of the Company, for an amount not exceeding Rs. 50,00,00,000 (Rupees Fifty Crore Only) outstanding at any time, notwithstanding that such investments, outstanding loans given or to be given and guarantees and security provided are in excess of the limits prescribed under Section 186 of the Companies Act, 2013.

(d) Mention whether resolution passed by postal ballot ○ Yes ○ No

(e) Indicate the authority passing or agreeing to the resolution

○ Board of directors ◉ Shareholders ○ Class of shareholders ○ Creditors

(f) Whether ordinary or special resolution or with requisite majority

○ Ordinary resolution ◉ Special resolution ○ Requisite majority

10. Service request number(SRN) of Form INC-28

Attachments

List of attachments

1.Copy(s) of resolution(s) along with copy of explanatory statement under section 102 — Attach

2.Altered memorandum of association — Attach

3.Altered articles of association — Attach

5.Optional attachment(s) - if any — Attach

4 Copy of resolution - EGM.pdf
3 EGM Notice.pdf
JRPL - Altered MOA.pdf
JRPL Valuation Report.pdf

Remove Attachment

Declaration

I am authorized by the Board of Directors of the Company vide resolution no NA Dated 18/03/2022 (DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that :

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form. It is also certified that copy of the resolution(s) or agreement(s) filed herewith is or are a true copy(s) of the original.
3. Any application, writ petition or suit had not been filed regarding the matter in respect of which this petition/application has been made, before any court of law or any other authority or any other Bench or the Board and not any such application, writ petition or suit is pending before any of them.

* **To be digitally signed by** SOHAM SATISH MODI Digitally signed by SOHAM SATISH MODI Date: 2022.04.29 18:27:23 +05'30'

* Designation: Director

Name of liquidator:

* Director identification number of the director; or Income-tax PAN of the liquidator; DIN or Income-tax PAN of manager or CEO or CFO; or membership number of Company secretary; 00522546

Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form, it is here by certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/ applicant which is subject matter of this form and found then to be true, correct and complete and no information material to this form has been supressed. I further verify that:

i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;

ii.All the required attachments have been completely and legibly attached to this form.

To be digitally signed by SHRUTI AGARWAL Digitally signed by SHRUTI AGARWAL Date: 2022.04.29 18:28:20 +05'30'

(●) Chartered Accountant (in whole-time practice) or ( ) Cost Accountant (in whole-time practice) or ( ) Company Secretary (in whole-time practice)

whether Associate or Fellow (●) Associate ( ) Fellow

Membership No. 228160

Certificate of practice number

Note: Attention is also drawn to provisions of Section 448 and 449 which provide for punishment for false statement and punishment for false evidence respectively.

Modify | Check Form | Prescrutiny | Submit

For office use only: Affix filing details

eForm Service request number (SRN) E-form filing date (DD/MM/YYYY)

This e-form is hereby registered

Digital signature of the authorising officer Confirm Submission

Date of signing (DD/MM/YYYY)