



Form No. CHG-1

Application for registration of creation, modification of charge (other than those related to debentures) including particulars of modification of charge by Asset Reconstruction Company in terms of Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 (SARFAESI)

Form language

☒ English ☐ Hindi

[Pursuant to sections 77,78 and 79 and pursuant to Section 384 read with 77,78 and 79 of the Companies Act, 2013 and Rule 3(1) and 13 of the Companies (Registration of Charges) Rules 2014]

Refer instruction kit for filing the form

All fields marked in * are mandatory

Entity's Details

1 *Corporate Identity Number (CIN) or Foreign Company Registration Number (FCRN)

U65993TG1994PTC017795

2(a) *Name of the Company

MODI PROPERTIES
PRIVATE LIMITED

(b) *Address of the registered office or principal place of business in India of the

5-4-1877/3&4, SOHAM
MANSION, 2ND FLOOR,
M.G. ROAD,
SECUNDERABAD,
Telangana,
India, 500003

(c) *e-mail ID of the company

roc@modiproperties.com

3 (a) *This form is for registration of

☒ Creation of charge ☐ Modification of charge

(b) *Charge ID of the charge to be modified or rectified

4 *Whether the applicant is

☒ Company ☐ Charge holder

Details of charge instrument

5(a) *Date of the instrument creating or modifying the charge (DD/MM/YYYY)

31/10/2022

(b) *Nature, description and brief particulars of the instrument creating or modifying the charge

DEED OF HYPOTHECATION
DATED 31.10.2022

(c) * Whether charge is created or modified outside India

☐ Yes ☒ No

6 (a) Whether charge is modified in favour of asset reconstruction company (ARC) or assignee

☐ Yes ☐ No

(b) Whether charge holder is authorised to assign the charge as per the charge agreement ☐ Yes ☐ No

7 Type of charge

(a) *Description of the property charged indicating whether it is a charge on

- | | |
|---|--|
| ☐ Immovable property or any interest therein - Residential | ☐ Immovable property or any interest therein - Commercial |
| ☐ Immovable property or any interest therein - Others | ☐ Movable property - Equipment and Machinery |
| ☐ Movable property – Inventory | ☐ Movable property - Inventory (incl. Receivables) |
| ☐ Movable property - Motor Vehicle (Hypothecation) | ☐ Movable property - Ship or any share in a ship |
| ☐ Movable property - Others | ☐ Intangible – Goodwill |
| ☐ Intangibles - Trademarks | ☐ Intangible - Patent |
| ☐ Intangible - Licence | ☐ Intangible - Licence under a Patent |
| ☐ Intangible - Copyright | ☐ Intangible - Copyright under a Patent |
| ☐ Intangible - Designs | ☐ Intangible - IPR |
| ☐ Intangible - Others | ☐ Solely of Property situated outside India |
| ☐ Uncalled share capital | ☐ Calls made but not paid |
| ☒ Book debts | ☒ Others |

(b) If others, please specify

CURRENT ASSETS

Details of charge holder

8(a) *Whether consortium finance is involved:

☐ Yes ☒ No

If Yes, enter Lead Banker's Name

(b) *Whether joint charge involved

☐ Yes ☒ No

(c) *Number of charge holder(s)

1

(d) Whether Charges rank pari passu

☐ Yes ☐ No

List of the Charge holder (s)

Rank	Name of the Charge holder	Particulars of the property charged	Details of their extent on the charge (in %)	Maximum amount secured (in INR)

9 Particulars of the charge holder (in case charge is modified in favour of ARC or assignee, enter the particulars of ARC or assignee)

*Category

(Nationalised bank/Scheduled bank/Private Sector Bank/Financial institution/
Non-banking financial company/Co-operative bank/Foreign bank/Individual/Others)

Non banking financial
company

If others, please specify

*Name of the charge holder

TATA CAPITAL FINANCIAL
SERVICES LIMITED

CIN (if applicable)

U67100MH2010PLC210201

*Name

TATA CAPITAL FINANCIAL
SERVICES LIMITED

*Address Line 1

11th Floor, Tower A,
Peninsula Business
Park, Ganpatrao
Kadam Marg, Lower
Parel,

Address Line 2

*Country

India

*Pin code/Zip Code

400013

*Area/ Locality

Delisle Road

*City

Mumbai

*District

Mumbai

*State/UT

Maharashtra

*E-mail ID

sonali.punekar@tatacap
ital.com

*Whether charge holder is having a valid Income Tax PAN

☒ Yes ☐ No

Income Tax- Permanent Account Number (PAN)

AADCT6631L

BSR Code / Branch Code

Details of charge

10(a) *Maximum Amount secured by the charge

100000000

(In case the amount is in foreign currency, rupee equivalent to be stated) (in INR.).

(In case of modification of charge, enter the amount secured by the charge after such modification)

(b) *Maximum Amount secured by the charge in words

Rupees Ten Crore

(c) In case amount secured by the charge is in foreign currency, mention details

11 Brief of the principal terms and conditions, extent and operation of charge

(a) Date of Creating Security Interest by actual/ constructive deposit of title deeds within bank/ housing finance company (DD/MM/YYYY)

(b) Borrower's customer/account number

(c)*Rate of interest

12%

(d) *Repayment term (in months)

84

(e) *Terms of Repayment

Dropline of Rs.
11,90,477/- every
month plus monthly
interest on amount
utilized. The limits
shall be dropped to
the extent of Rs.
11,90,477/- on the 5th
of every month.
Interest - Payable
monthly, Interest
shall be debited to
the OD account on the
last day of the month

(f) Nature of facility

Corporate Loan
Overdraft Facility

(g) Date of Disbursement (DD/MM/YYYY)

(h) Miscellaneous narrative information

(i) *Margin

N.A.

(j) *Extent and operation of the charge

The Charge extends to the due repayment of the principal amount of Rs. 10 Crores including Interest, Additional Interest, Charges, Costs, Expenses and all other monies payable under the Facility Agreement dated 31.10.2022. In the event of any defaults in the payment of the installments of principal or interest, or any other monies on the due dates, the Borrower shall pay further interest @ 6% p.a as penal interest.

(k) Others

Application No.:
202246296869; Ref No.:
CF\TL\Hyd\6923556

Asset Details

12 In case of acquisition of property, subjected to charge, furnish the details relating to the existing charge on the property so acquired

(a) Date of instrument creating or evidencing the charge (DD/MM/YYYY)

(b) Description of the instrument creating or evidencing the charge

(c) Date of acquisition of the property (DD/MM/YYYY)

(d) Charge ID

(e) Amount of the charge (in INR)

(f) Particulars of the property charged

13 (a) *Short particulars of the property or asset(s) charged (including complete address and location of the property)

Exclusive Charge on Current Asset of Modi Properties Pvt Ltd. (Both present & future)

(b) Plot Unit / Dwelling Interest

☐ Plot

☐ Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No. etc.
Street Number & Name	Sector /Block Number	Locality	Landmark
Village/Town Name	Taluka	Pin code	District
State	Latitude	Longitude	Area of plot (Sq. feet, Sq. meter, Acre, Gunta, Cents, Hectares)

(ii) Details of Dwelling Interest

Evaluated Price of Asset as on Security interest Creation date (in INR)	Nature of Property	PLOT ID Number	Survey No. /GAT No.*
Dwelling Unit ID Number	Floor No.	Building Name & Society Name	Street Name / No.
Sector/Block Number	Locality	Landmark	Village/Town Name
Taluka	Pin Code	District	State
Latitude	Longitude	Area of dwelling (Sq. feet, Sq. Meter)	

(iii) Bounded by

By North	By South	By East	By West

*Survey number, GAT number, Khesra number; khweta number, Mouza number, Phase number or any other such similar representation in various states or union territories can be captured in this field.

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation / Grampanchayat are to be specified and also the area of the immovable property as well as boundaries)

14 Description of document by which the company / borrower / third party acquire title

Number of title documents deposited by customer

Document Type (Sale deed/ Lease deed/ Award/Others)	Document Number	Sub registrar	Taluka	Country	Pin Code/ Zip code	City	District	State/UT

15(a) *Whether any of the property or interest therein under reference is not registered in the name of the company ☐ Yes ☒ No

(b) (i) CIN / LLPIN of the company in whose name property or interest therein is registered (if applicable)

(ii) PAN of the Individual in whose name property or interest therein is registered (if applicable)

(iii) Name of entity / individual person in whose name it is registered

Other Details

16 *Date of creation/last modification prior to the present modification (DD/MM/YYYY)

17 *Particulars of the present modification (please ensure that the correct particulars are entered as the same shall be displayed in the certificate of modification of charge)

Attachments

(a) *Instrument(s) of creation or modification of charge

Deed of Hypothecation
Modi Properties.pdf

(b) Instrument(s) evidencing creation or modification of charge in case of acquisition of property which is already subject to charge together with the instrument evidencing such acquisitions;

(c) Optional attachment(s)- if any

Declaration

☒ I am authorised by the Board of Directors of the Company vide resolution no dated to sign this is form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct and complete and as per the attached charge instrument(s) or document(s) and nothing material has been suppressed. A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

☐ I further declare that:

- 1 the delay in filing the particulars of creation/modification, was accidental or due to inadvertence or some other sufficient cause and are or is not of a nature to prejudice the position of the charge holder, shareholders or creditors of the company;
- 2 no prejudice would be caused to the charge holder(s) or any other creditor(s) of the company, if the delay is condoned;

3 the company has not created or modified any other charge(s) whatsoever on the assets of the company, since the creation / modification of the present charge;

4 the company is carrying on the business as on the date of filing this application and no proceedings to wind-up the company have commenced or are pending against the company;

5 there is no litigation proceedings pending before any court of law for which condonation of delay is being filed;

6 the company has not applied for striking off the name of the company from the register of Registrar of Companies

To be digitally signed by

Director or manager or secretary or CEO or CFO or IRP/RP/Liquidator (In case of an Indian company)
or an authorised representative (In case of a foreign company)

Designation

(Director/Manager/Company Secretary/CFO/ CEO/Authorised Representative/Authorised Representative
IRP/RP/Liquidator)

Director

DIN of the director; PAN of the manager or CEO or CFO or authorised representative or
IRP/RP/Liquidator; or membership number of company secretary

00522546

Declaration

☒ I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/or assignee and all the information and particulars mentioned above are derived there from are concisely and correctly stated. I/we am/are duly authorised to sign this form.

☐ I/we am/are a multilateral/International financial institution who has/have been exempted from payment of income tax in India under the UN Privileges and Immunities Act.

To be digitally signed by

Charge holder

PAN of the charge holder

AADCT6631L

To be digitally signed by

ARC or assignee

PAN of the ARC or assignee

Certificate by Practicing Professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

To be digitally signed by

- ☐ Chartered accountant (in whole-time practice) or
- ☐ Cost accountant (in whole-time practice) or
- ☒ Company secretary (in whole-time practice)

Whether associate or fellow:

- ☐ Associate ☒ Fellow

Membership number

Certificate of practice number

14603

Note: Attention is drawn to provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement/ certificate and punishment for false evidence respectively

For office use only:

eForm Service request number (SRN)

AA1177563

eForm filing date (DD/MM/YYYY)

Digital signature of the authorising officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

Or

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.