

Customer Information Sheet

ID : 95503 Old CIS No : CIS Date : 02-06-2019		Company BOI Mumbai	
Prepared By : Mushtaq / Assigned To : Mushtaq / Reassigned To : Mushtaq		Business Banking	
Customer Name And Address Madhusudan BOI HMT Nagar		Designation Manager	
		Home Phone	
		Work Phone	
		Mobile 9619664961	
		Fax	
		Email madhura.sudhan@gmail.com	
For Project Mayflower Platinum	Projects Visited	Projects Liked	Interested In
Enquiry Source Others/cannot say	Enquiry Type Walk-in	Lead Status SaleClosed	Prospect Status Good
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card No	Customer Visit Site Yes
Company Type -	Spouce Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirment -	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
Customer has booked an apartment in A block 807.			
Customer Query			
Customer Special Requirments			
Remarks			
Customer is interested in 3BHK flat will get back in a day or 2 and his brother is also interested in 1 flat will get back later. Customer has booked an apartment in A block 807. Dated 09-06-2019.			
Call/Entry Date	Call Details		
02-06-2019	Call Made By : Call Type : NA		
02-06-2019	OutCome Of Call :		
	Next Call Date : 03-06-2019		
	Target Of Call : first call detail to be entered		
08-06-2019	Call Made By : Mushtaq Call Type : Phone		
08-06-2019	OutCome Of Call : Customer interested in flat A 807 given cheque will finalise on sunday.		
	Next Call Date : 09-06-2019		
	Target Of Call : Waiting for customer final decision.		

