



Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MRS	Posham	Sunitha	Posham Sunitha
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
22 May 2020	Single	995	

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Active	Excellent	Cold Calls
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Cold Call	Yes	No	No
Customer Visited Site	Smart Summary	Prepared By	Assigned To
No	good	Krishna Prasad	
Re Assigned To	Remarks		
	uploaded documents		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Doctor				

Communication Details

Communication Details

Address				Code		Primary Mobile Number			Email	
Hno:20-177/2, doctor colony , miryalaguda 508207.						9959756633			-	
Work Phone Number				Home Phone Number		Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
No Entries										
SNo		Phone Type		Code	Phone Number			Primary		
No Entries										
SNo		Email Type		Email Address				Primary		
No Entries										

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Projects Visited	Projects Liked	Projects Interested	Discount Expected
Discount Offered	Queries	Special Requirements	Home Town
Other Information	Decision Makers		

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
No Entries							

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
AVR Gulmohar Homes	A	7	22 Jan 2017	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
AVR Gulmohar Homes	A - 7	2340	179.00	Posham Sunitha
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
5,200,000	883,905	6,083,905	6,083,905	0

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	
Parking	First Payment Date	Booking After OC	OC Date
1	27 Feb 2017	No	01 Jan 2050
Owner Category	Owned By		
Land Owner	A Vasudha Reddy		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
2,600,000	2,600,000	0	423,729
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
-144,799	545,675	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)

0	1		
Date Of Possession	Agreement Of Sale Date	59,300	01 Jan 1601
01 Jan 1601	01 Jan 1601		

Housing Loan Info

Is Housing Loan Required	Yes		
HL Amount Required		HL Pre-sanction Obtained	HL Referred To Banker
200000	Yes		Yes
Sanctioned Amount	HL Released amount	HL Bank/Company	
4,100,000	3,900,000	SBI Rajeev Chowk	
Pre-approved Housing Loan	HL Application Made	HL Application Approved	NOC Obtained
Yes	Yes	Yes	Yes
Tripartited Agr Executed	HL Documentation Completed	Sale Deed/Registration Done	I Tranche of HL Released
Yes	Yes	No	Yes
Possession Given/Sale Completed	No		

Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	22 Jan 2017	Booking amount	25,000		Paid	Sale Deed
Payment Terms	06 Feb 2017	I Installment	200,000		Paid	Sale Deed
Payment Terms	22 Feb 2017	II installment	780,000		Paid	Sale Deed
Payment Terms	23 Aug 2017	III Installment on Completion of Footing & Plinth	1,198,500		Paid	Sale Deed
Payment Terms	02 Jun 2018	IV Installment on Completion of RCC structure	396,500		Paid	Sale Deed
Payment Terms	02 Jun 2018	IV Installment on comp of RCC Structure	802,000		Paid	Agreement of Construction
Payment Terms	02 May 2019	V Installment On completion of brick work and plastering	799,000		Paid	Agreement of Construction
Payment Terms	01 Nov 2019	VI Installment on completion of flooring bathroom tiles	799,000		Paid	Agreement of Construction
Payment Terms	31 Dec 2019	VII On completion	200,000		Paid	Agreement of Construction
Other Payment Terms	03 Nov 2020	Refund on Extra Specs	-144,799		Paid	Other Non-taxable Receipts
Other Payment Terms	01 May 2021	Interest on late payments	423,729		Paid	Other Taxable Receipts
Other Payment Terms	01 May 2021	GST on Interest on late payment	76,271		Paid	GST
Other Payment Terms	01 May 2021	Gst on Sale on Construction	468,000		Paid	GST

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Other Payment Terms	01 May 2021	Documentation Charges	7,800		Paid	Other
Other Payment Terms	01 May 2021	Gst on Doc. Charges	1,404		Paid	GST
Other Payment Terms	01 May 2021	Stamp papers	390		Paid	Other
Other Payment Terms	01 May 2021	Membership fee	50		Paid	Other
Other Payment Terms	01 May 2021	corpus fund	30,000		Paid	Other
Other Payment Terms	01 May 2021	Maintenance for 6 months	21,060		Paid	Other
Total Amount			6,083,905	0		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	1412	27 Feb 2017	Amount Received	200,000	27 Feb 2017	37	Yes
payment_terms	1048	04 Dec 2017		0	04 Dec 2017		No
payment_terms	0	21 Feb 2018	Amount received	525,000	21 Feb 2018	56	Yes
payment_terms	1008	09 Apr 2018	Amount Received	225,000	09 Apr 2018	60	Yes
payment_terms	1010	23 Apr 2018	Amount received	25,000	23 Apr 2018	62	Yes
payment_terms	1037	17 Sep 2019	Payment Received	3,200,000	17 Sep 2019	62017	Yes
payment_terms	1031	27 Feb 2020		0	27 Feb 2020		No
payment_terms	1043	29 Feb 2020	Payment Received	100,000	29 Feb 2020	127	Yes
payment_terms	1048	04 Mar 2020	Payment received	700,000	04 Mar 2020	65304	Yes
payment_terms	1073	15 Sep 2020	payment Received	318,000	15 Sep 2020	130	Yes
payment_terms	1088	07 Apr 2021	payment Received	200,000	07 Apr 2021	454943	Yes
payment_terms	0	13 May 2021	installment amount	0	13 May 2021	online	No
payment_terms	0	13 May 2021	Amount received	200,000	13 May 2021	online 46194	Yes
payment_terms	0	14 May 2021	Amount received	100,000	14 May 2021	Online ref 230298	Yes
payment_terms	0	14 May 2021	Amount received	100,000	14 May 2021	Online ref 00047	Yes
payment_terms	0	14 May 2021	Amount received	100,000	14 May 2021	Online ref 618825	Yes
payment_terms	103050	13 May 2021	Bal. Association payment	90,905	13 May 2021	imps 318703	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks

Deshmukh	22 Jan 2017	1. pptno-101 inaugural offer 2. deluxe 3. housing loan 4. regn,vat & service tax as applicable
kp	02 Mar 2017	Booking cheque bounced, customer wants to redeposit the same once again. For 2nd instalment, asking one month time. i.e 07-03-2017

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	A7-Booking form	05 Feb 2021	36012_MRMLLP_AGH_cust.docs_2020-05-18.pdf
2	Booking declaration form	A7-Booking declaration form	05 Feb 2021	36013_MRMLLP_AGH_cust.docs_2020-05-18.pdf
3	CIS copy	A - 7-CIS copy		
4	Aadhar Cards	A - 7-Aadhar Cards		
5	Pan Cards	A - 7-Pan Cards		
6	Letter of confirmation(special offer)	A7-Letter of confirmation(special offer)	05 Feb 2021	65111_MRMLLP_AGH_cust.docs_2021-02-05.pdf
7	Agreement of sale authorisation form	A7-Agreement of sale authorisation form	05 Feb 2021	36014_MRMLLP_AGH_cust.docs_2020-05-18.pdf
8	Agreement of sale	A7-Agreement of sale	05 Feb 2021	36015_MRMLLP_AGH_cust.docs_2020-05-18.pdf
9	Signed carpet area plan	A7-Signed carpet area plan	05 Feb 2021	65112_MRMLLP_AGH_cust.docs_2021-02-05.pdf
10	Housing loan sanction letter	A - 7-Housing loan sanction letter		
11	Housing loan documents	A - 7-Housing loan documents		
12	Tripartite agreement	A7-Tripartite agreement	05 Feb 2021	36016_MRMLLP_AGH_cust.docs_2020-05-18.pdf
13	Additions & alterations signed copy	A7-Additions & alterations signed copy	05 Feb 2021	65113_MRMLLP_AGH_cust.docs_2021-02-05.pdf
14	Sale deed authorisation form	A - 7-Sale deed authorisation form		
15	Copy of sale deed	A7-Copy of sale deed	05 Feb 2021	65114_MRMLLP_AGH_cust.docs_2021-02-05.pdf
16	Copy of construction agreement	A7-Copy of construction agreement	05 Feb 2021	65115_MRMLLP_AGH_cust.docs_2021-02-05.pdf
17	Possession authorisation form	A - 7-Possession authorisation form		
18	Possession letter	A - 7-Possession letter		
19	No due certificate	A - 7-No due certificate		
20	Membership authorisation form	A - 7-Membership authorisation form		
21	Undertaking on possession	A - 7-Undertaking on possession		
22	Car parking allotment letter	A - 7-Car parking allotment letter		
23	QC stage III inspection report	A - 7-QC stage III inspection report		
24	Customer complaints	A - 7-Customer complaints		
25	Notices sent	A - 7-Notices sent		
26	Correspondences/ Emails	A7-Correspondences/ Emails	05 Feb 2021	36017_MRMLLP_AGH_cust.docs_2020-05-18.pdf
27	Invoices	A - 7-Invoices		
28	Others	A7-Others	05 Feb 2021	65116_MRMLLP_AGH_cust.docs_2021-02-05.pdf
29	Old buyer info data	A - 7-Old buyer info data		
30	Monthly maintenance records	A - 7-Monthly maintenance records		
31	Association related documents	A - 7-Association related documents		
32	Case related documents	A - 7-Case related documents		
33	Other1	A7-Other1	05 Feb 2021	36018_MRMLLP_AGH_cust.docs_2020-05-18.pdf

SNo	Document Name	Remarks	Last Update Date	Document Name
34	Other2	A - 7-Other2		
35	Other3	A - 7-Other3		

*** The End ***