

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	samala venkat	Reddy	samala venkat Reddy
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
05 Jun 1983	Single	1959	04 Aug 2020

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Average	Off site meeting
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Booking canceled		
Re Assigned To	Remarks		
Nagi Reddy. K. V	Booking canceled		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
-business	Other	cement dealer	MD	VONTIMAMIDI

Communication Details

Address		Code		Primary Mobile Number			Email		
Work Phone Number		Home Phone Number		Alt mobile Number			Other		
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	12-24		Anna sagar mulugu mandal	VONITMAMIDI	TG	ind	500028	Yes
SNo	Phone Type		Code	Phone Number			Primary		
1	Mobile			9949682284			Yes		
SNo	Email Type		Email Address				Primary		
1	Personal		-				Yes		

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
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					Not Visited					
Projects Visited			Projects Liked		Projects Interested			Discount Expected		
Discount Offered			Queries		Special Requirements			Home Town		
Other Information			Decision Makers							
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
No Entries							

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Morning Glory Apartments	A	206	04 Aug 2019	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Morning Glory Apartments	A - 206	800	37.50	samala venkat Reddy
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
2,249,000	54,303	2,303,303	2,298,490	4,813

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Nagi Reddy. K. V
Parking	First Payment Date	Booking After OC	OC Date
		No	01 Jan 2050
Owner Category	Owned By		
Land Owner	Shivani Goel		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
2,249,000	0	0	0
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	22,490	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)

0		31,813	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	No
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Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	15 Aug 2019	Booking Amount	25,000		Paid	Sale Deed
Payment Terms	31 Aug 2019	Ist Installment Within 15 days of booking	200,000		Paid	Sale Deed
Payment Terms	30 Sep 2019	II Installment Within 30 days of booking	273,000		Paid	Sale Deed
Payment Terms	31 Dec 2019	III Installment Within 7 days of complete of plinth beam	155,000		Paid	Sale Deed
Payment Terms	31 Mar 2020	IVth Installment With in 7 days Casting Slab	621,000		Paid	Sale Deed
Payment Terms	30 Jun 2020	Vth Installment Within 7 days of completing brickwork and internal	465,000		Paid	Sale Deed
Payment Terms	30 Aug 2020	VIth Installment 7 days of flooring bathroom wall tiles done	310,000		Paid	Sale Deed
Payment Terms	30 Dec 2020	VII Installmetnt On Completion/Possession	200,000		Paid	Sale Deed
Other Payment Terms	26 Jul 2022	GST Amount	22,490		Paid	GST
Other Payment Terms	26 Jul 2022	Interest Amount	25,000		Paid	Other
Other Payment Terms	26 Jul 2022	Registration Charges	5,428	3,428	Unpaid	Other
Other Payment Terms	26 Jul 2022	Document Charges	390	390	Unpaid	Other
Other Payment Terms	26 Jul 2022	Other Charges	995	995	Unpaid	Other
Total Amount			2,303,303	4,813		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	101010	21 Aug 2019	Installment amount	225,000	21 Aug 2019	000030	Yes
payment_terms	101008	03 Mar 2020	Installment amount	100,000	03 Mar 2020	652397	Yes
payment_terms	101008	07 Jul 2020	Installmet amount	155,000	07 Jul 2020	000006	Yes
payment_terms	101010	28 Nov 2020	Installment Amount Received	110,000	28 Nov 2020	652407	Yes
payment_terms	101016	22 Dec 2020	Installment Amount Received	640,000	22 Dec 2020	643829	Yes

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	101011	22 Dec 2020	Installment Amount Received Chq Return	0	22 Dec 2020	652408	Yes
payment_terms	101012	22 Dec 2020	Installment Amount Received Chq Return	0	22 Dec 2020	652410	Yes
payment_terms	101020	25 Feb 2021	Installment Amount Received	400,000	25 Feb 2021	643830	Yes
payment_terms	101029	07 Jun 2021	Installemnt amount received	150,000	07 Jun 2021	643831	Yes
payment_terms	101031	24 Aug 2021	Installemnt amount received	80,000	24 Aug 2021	951281	Yes
payment_terms	101035	03 Nov 2021	Installemnt amount received	389,000	03 Nov 2021	643832	Yes
payment_terms	101038	21 Jul 2022	Balance payment	22,490	10 May 2022	643833	Yes
payment_terms	101040	21 Jul 2022	Balance payment	27,000	16 Jul 2022	898641	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks
No Entries		

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	A - 206-Booking form		
2	Booking declaration form	A - 206-Booking declaration form		
3	CIS copy	A - 206-CIS copy		
4	Aadhar Cards	A - 206-Aadhar Cards		
5	Pan Cards	A - 206-Pan Cards		
6	Letter of confirmation(special offer)	A - 206-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	A - 206-Agreement of sale authorisation form		
8	Agreement of sale	A - 206-Agreement of sale		
9	Signed carpet area plan	A - 206-Signed carpet area plan		
10	Housing loan sanction letter	A - 206-Housing loan sanction letter		
11	Housing loan documents	A - 206-Housing loan documents		
12	Tripartite agreement	A - 206-Tripartite agreement		
13	Additions & alterations signed copy	A - 206-Additions & alterations signed copy		
14	Sale deed authorisation form	A - 206-Sale deed authorisation form		
15	Copy of sale deed	A206-Copy of sale deed	16 Jun 2022	111334_ADLLP_MGA_cust.docs_2022-06-16.pdf
16	Copy of construction agreement	A - 206-Copy of construction agreement		
17	Possession authorisation form	A - 206-Possession authorisation form		
18	Possession letter	A - 206-Possession letter		

SNo	Document Name	Remarks	Last Update Date	Document Name
19	No due certificate	A - 206-No due certificate		
20	Membership authorisation form	A - 206-Membership authorisation form		
21	Undertaking on possession	A - 206-Undertaking on possession		
22	Car parking allotment letter	A - 206-Car parking allotment letter		
23	QC stage III inspection report	A - 206-QC stage III inspection report		
24	Customer complaints	A - 206-Customer complaints		
25	Notices sent	A - 206-Notices sent		
26	Correspondences/ Emails	A - 206-Correspondences/ Emails		
27	Invoices	A - 206-Invoices		
28	Others	A - 206-Others		
29	Old buyer info data	A - 206-Old buyer info data		
30	Monthly maintenance records	A - 206-Monthly maintenance records		
31	Association related documents	A - 206-Association related documents		
32	Case related documents	A - 206-Case related documents		
33	Other1	A - 206-Other1		
34	Other2	A - 206-Other2		
35	Other3	A - 206-Other3		

*** The End ***