

Dr. N R K Biotech Private Limited
(Incorporated under the Companies Act, 1956 / 2013)

Registered Office: TSIIC Industrial Development Area Plot No. 11,
in Survey Number 230 TO 243/ PLOT.NO:11, Turkapally(V), Shamirpet(M), Medchal-
Malkajgiri District.

CIN: U24230TG2004PTC044950

DEBENTURE CERTIFICATE

This is to certify that the person(s) named below or the last transferee(s) whose name(s) is/are duly recorded in the Memorandum of Transfer on the reverse hereof is/are holder(s) of the within mentioned Optionally Convertible Debentures ("the Debentures") subject to the Memorandum and Article of Association of the Company and the terms and conditions on the reverse hereof.

Optionally convertible debenture of: Rs. 10/- Each.

Amount paid-up per debenture: Rs. 10/- Each

Registered Folio No: 005

Certificate No.: 005

Name(s) of Holder(s) Ms. NAREDLA KRISHNAVENI

No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four only)

Distinctive No.(s) : 9,52,137 to 11,90,170

Given under the common seal of the Company

Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

Note: No transfer of the above debentures will be registered unless accompanied by this Certificate

Memorandum of Transfers of Debenture(s) Mentioned Over leaf

Date	Transfer No.	Registered Folio	Name(s) of Transferee(s)	Authorised Signatory

Terms and Conditions

1. **Maturity Period:** 30 years from date of issue of debentures.
2. **Conversion:** The Debenture holders shall have the right to convert outstanding Optionally Convertible Debentures into Equity Shares of the company, at any time after three years from the date of issue till the maturity period of this instrument. The debenture holder shall opt to convert all or none of the debentures held by him / her. There shall be no conversion into equity shares of the Company on pro rata basis
3. **Redemption:** Each Optionally Convertible Debenture if not opted for conversion into equity shares of the Company within the maturity period shall be promptly redeemed at par on or before the Maturity Date.
4. **Default:** In the event of default by the Company to redeem / convert the Optionally Convertible Debentures on the Maturity Date, the Company shall be liable to pay penal interest, compounded on annual basis at a rate of 4% (four percent) per annum from the date of default till the date of actual redemption
5. **Interest rate:** 5% (five) percent per annum
6. **Transfer/Transmission/Issue of Duplicate Certificates:** The provisions relating to transfer, transmission and issuance of duplicate Certificate and other related matters in respect of debenture contained in the Articles of Association of the Company (which provides for transfer by an instrument in writing and execution of the instrument by transferor and transferee respectively) shall apply, mutatis mutandis, to the debenture.
7. **Security:** The OCDs shall not carry any security or collateral and hence shall be unsecured in nature.
8. **Notices:** All notices to the debenture holders required to be given by the Company and the notices to be given by the debenture holders to the Company, shall be in the manner as provided under the Companies Act, 2013 ('the Act').

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Optionally convertible debenture of: Rs. 10/- Each.

Amount paid-up per debenture: Rs. 10/- Each

Registered Folio No: 001

Certificate No.: 001

Name(s) of Holder(s) Mr. BHASHYAKARLA ANAND KUMAR

No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four only)

Distinctive No.(s) : 1 to 2,38,034

Given under the common seal of the Company

Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

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Optionally convertible debenture of: Rs. 10/- Each.

Amount paid-up per debenture: Rs. 10/- Each

Registered Folio No: 006

Certificate No.: 006

Name(s) of Holder(s) Mr. K. VIJAYA BHASKER REDDY

No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four only)

Distinctive No.(s) : 11,90,171 To 14,28,204

Given under the common seal of the Company

Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

Note: No transfer of the above debentures will be registered unless accompanied by this Certificate

Memorandum of Transfers of Debenture(s) Mentioned Over leaf

Date	Transfer No.	Registered Folio	Name(s) of Transferee(s)	Authorised Signatory

Terms and Conditions

1. **Maturity Period:** 30 years from date of issue of debentures.
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Optionally convertible debenture of: Rs. 10/- Each.

Amount paid-up per debenture: Rs. 10/- Each

Registered Folio No: 001

Certificate No.: 001

Name(s) of Holder(s) Mr. BHASHYAKARLA ANAND KUMAR

No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four only)

Distinctive No.(s) : 1 to 2,38,034

Given under the common seal of the Company

Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

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Memorandum of Transfers of Debenture(s) Mentioned Over leaf

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Optionally convertible debenture of: Rs. 10/- Each.

Amount paid-up per debenture: Rs. 10/- Each

Registered Folio No: 002

Certificate No.: 002

Name(s) of Holder(s) Mr. NAREDDY KIRAN KUMAR

No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four only)

Distinctive No.(s) : 2,38,035 to 4,76,068

Given under the common seal of the Company

Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

Note: No transfer of the above debentures will be registered unless accompanied by this Certificate

Memorandum of Transfers of Debenture(s) Mentioned Over leaf

Date	Transfer No.	Registered Folio	Name(s) of Transferee(s)	Authorised Signatory

Terms and Conditions

1. **Maturity Period:** 30 years from date of issue of debentures.
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Optionally convertible debenture of: Rs. 10/- Each.
Amount paid-up per debenture: Rs. 10/- Each
Registered Folio No: 003
Certificate No.: 003

Name(s) of Holder(s) Mr. KALLURI VENKATA NARASIMHA MURTHY
No. of Debenture(s) held: 2,38,034 (Two Lakhs Thirty-Eight Thousand and Thirty-Four
only)
Distinctive No.(s) : 4,76,069 to 7,14,102

Given under the common seal of the Company
Date: 20th July, 2021

Director:

Director:

Secretary / Authorized
Signatory:

Note: No transfer of the above debentures will be registered unless
accompanied by this Certificate

Memorandum of Transfers of Debenture(s) Mentioned Over leaf

Date	Transfer No.	Registered Folio	Name(s) of Transferee(s)	Authorised Signatory

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