

GV RESEARCH CENTERS PVT LTD

5-4-187/3&4, II floor, MG Road,
Secunderabad – 500 003.
Phone: +91-40-66335551
Email:
sohammodi@modiproperties.com

CIN: U73200TG2018PTC126666

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE BOARD OF DIRECTORS OF GV RESEARCH CENTERS PRIVATE LIMITED HELD ON FRIDAY THE 21st DAY OF APRIL 2023 AT 10:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITAUTED AT 5-4-187/3 & 4 SOHAM MANSION, M.G. ROAD, SECUNDERABAD, TELANGANA 500003.

ALLOTMENT OF EQUITY SHARES ON PREFERENTIAL BASIS UPON CONVERSION OF CLASS - A COMPULSORILY CONVERTIBLE PREFERENCE SHARES ("CCPS") AND ISSUE OF SHARE CERTIFICATES

"RESOLVED THAT pursuant to the provisions of sections 55 and 39 other applicable provisions if any, of the Companies Act, 2013 (including any statutory modifications or re-enactments thereof, for the time being in force) and the rules made thereunder, and pursuant to the terms of the issue of Class A CCPS, consent and approval of the Board be and is hereby accorded to convert 89,00,000 Class A CCPS of Rs. 10/- each at a conversion price of Rs 28.20/- per share based upon the Valuation Report issued by CA Pawan Goel, Registered Valuer (IBBI Valuer Registration Number: IBBI/RV/06/2022/14756) into Equity Shares of Rs. 10/- each, and to allot 31,56,028 Equity Shares of Rs. 10/- each fully paid up and ranking pair-passu in all respects with the existing shares;

"RESOLVED FURTHER THAT pursuant to section 46(3) of the Companies Act, 2013, Rule 5(1) of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable provisions of the Act, the consent and approval of the Board be and is hereby accorded to issue Share Certificates with particulars mentioned hereinafter, and Mr. Soham Satish Modi (DIN: 00522546) and Mr. Sharad Kumar Jayantilal Kadakia (DIN: 02903050) Directors of the Company be and are hereby authorised is issue such share certificate under the common seal of the company to be affixed in the their presence;

S. No.	Name of the shareholder	No. of shares allotted	Certificate No.	Distinctive No. of shares	
				From	To
1	Rajesh Kumar Jayantilal Kadakia	15,42,553	13	710001	2252553

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2	Sharad Kumar Jayantilal Kadakia	15,42,553	14	2252554	3795106
3	Modi Properties Private Limited	70,922	15	3795107	3866028

RESOLVED FURTHER THAT Mr. Soham Satish Modi, Director (DIN: 00522546) of the Company, be and is hereby authorized to sign and file all such forms, returns and documents and to do all such acts, deeds and things as may be necessary to give effect to the above resolution.”

For **GV Research Centers Private Limited**



Soham Satish Modi

Director

DIN: 00522546

Place: Hyderabad

Date: 21ST April 2023