

Phone No:

Sold To/Issued To:

Prabhakar reddy

CRESCENTIA LABS P LT

TELANGANA
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CRESCENTIA LABS PRIVATE LIMITED

(Incorporated under the Companies Act, 1956)

CIN: U24100TG2007PTC055759

**Registered Office: Plot No.15-B, MN Park Phase-I, Survey No 230 to 243
Turkapally, Shamirpet, Medchal, Malkajgiri District, Hyderabad -
500078, Telangana, India.**

DEBENTURE CERTIFICATE

This is to certify that the person(s) named in this Certificate is the Registered Holder(s) of the within mentioned Debenture(s) bearing the distinctive number(s) herein specified in the above-named Company subject to the Memorandum and Articles of Association of the Company and the amount endorsed herein has been paid up on each such debenture.

**SERIES-A OPTIONALLY CONVERTIBLE DEBENTURE EACH OF RS. 7,000/-
(RUPEES SEVEN THOUSAND ONLY)**

**AMOUNT PAID-UP PER SERIES-A OPTIONALLY CONVERTIBLE
DEBENTURE OF RS. 7,000/- (RUPEES SEVEN THOUSAND ONLY)**

Register Folio No: **DH-1**

Certificate No. **D-1**

Name(s) of the Holder(s): **RX PROPELLANT PRIVATE LIMITED**

No. of Debentures held:

(Fourteen Thousand Two Hundred and Eighty Five Only)

(14,285)

(in words)

(in figures)

Distinctive No.(s): From **1** To **14,285** (Both inclusive)

**Given under the Common Seal of the Company at Hyderabad this 06th Day of May,
2023.**

Director

Director

NOTE: No transfer of the above debentures will be registered unless accompanied by this Certificate.

MEMORANDUM OF TRANSFER OF DEBENTURES MENTIONED OVERLEAF

DATE	TRANSFER NO.	REGISTER FOLIO	NAME (S) OF TRANSFEREE(S)	INITIALS	AUTHORISED SIGNATORY

Terms and Conditions

1. **Maturity Period:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
2. **Conversion:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
3. **Redemption:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
4. **Interest rate:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
5. **Transfer/Transmission/Issue of Duplicate Certificates:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
6. **Security:** As per the Debenture Subscription Agreement ("DSA") executed on 24th April, 2023.
7. **Notices:** All notices to the debenture holders required to be given by the Company and the notices to be given by the debenture holders to the Company, shall be in the manner as provided under the Companies Act, 2013 ('the Act').

Phone No:
Sold To/Issued To:
Prabhakar reddy



MAY-06-2023 11:20:25

₹ 0005000/-

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CRESCENTIA LABS PRIVATE LIMITED
(Incorporated under the Companies Act, 1956)
CIN: U24100TG2007PTC055759

**Registered Office: Plot No.15-B, MN Park Phase-I, Survey No 230 to 243
Turkapally, Shamirpet, Medchal, Malkajgiri District, Hyderabad-500078,
Telangana, India.**

DEBENTURE CERTIFICATE

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**SERIES-B OPTIONALLY CONVERTIBLE DEBENTURE EACH OF RS. 7,000/-
(RUPEES SEVEN THOUSAND ONLY)**
**AMOUNT PAID-UP PER SERIES-B OPTIONALLY CONVERTIBLE
DEBENTURE OF RS. 7,000/- (RUPEES SEVEN THOUSAND ONLY)**

Register Folio No: **DH-1**

Certificate No. **D-2**

Name(s) of the Holder(s): **RX PROPELLANT PRIVATE LIMITED**

No. of Debentures held:

(Fourteen Thousand Two Hundred and Eighty Five Only)

(14,285)

(in words)

(in figures)

Distinctive No.(s): From **14286** To **28,570** (Both inclusive)

**Given under the Common Seal of the Company at Hyderabad this 06th Day of May,
2023**

Director

Director

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MEMORANDUM OF TRANSFER OF DEBENTURES MENTIONED OVERLEAF

DATE	TRANSFER NO.	REGISTER FOLIO	NAME (S) OF TRANSFEREE(S)	INITIALS	AUTHORISED SIGNATORY

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