

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Nikhil Nitesh	Bagh	Nikhil Nitesh Bagh
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
07 Sep 1987	Single	23293	24 Apr 2023

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Active	Average	Site Visit
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Booked Flat - 408	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	Booked Flat - 408		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
	Other			

Communication Details

Address			Code		Primary Mobile Number				Email	
Work Phone Number			Home Phone Number		Alt mobile Number				Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
1	Home - Present	Odisha	Behind UP School Dumuriput		Odisha	KA	ind	764021	Yes	
SNo		Phone Type		Code	Phone Number			Primary		
1		Mobile			7013889955			Yes		
SNo		Email Type		Email Address				Primary		
1		Personal		nikhil124@gmail.com				Yes		

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Investment		Alone	2 BHK - Flat

Purpose		Investment Dtls			Site Visited With			Customer Requirement		
Projects Visited		Projects Liked			Projects Interested			Discount Expected		
Discount Offered		Queries			Special Requirements			Home Town		
Other Information		Decision Makers								

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Bloomdale Residency at Genome Valley	A	408			23 Apr 2023		No	No	Yes	No

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		24 Apr 2023	Other	25 Apr 2023	09:30:00	Other	Yes

*** The End ***