

Customer Profile Info
Personal Details

Title	First Name	Last Name	Customer Full Name
Dr	Geetha Sahgal / Sudhir	Dewan	Geetha Sahgal / Sudhir Dewan
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Single	24384	27 Sep 2023

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Lead	Sale Closed	Excellent	Phone Call
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Reference	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	looking for investment customer resides at USA as a Doctor	Nagarjuna M.	Nagarjuna M.
Re Assigned To	Remarks		
Nagarjuna M.	Selected flat no.508 referred by Mr.Sivadas construction manager		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
Self business	Other		Doctor	USA

Communication Details

Address			Code		Primary Mobile Number			Email	
Work Phone Number			Home Phone Number		Alt mobile Number			Other	
No	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Native	Sainikpuri	Secundrabad	hyd	Hyderabad	TG	ind		Yes
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			9985846500			Yes	
SNo		Email Type		Email Address				Primary	
1		Personal		sudhirdewan9@gmail.com				Yes	

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Self Use		Family	2 BHK - Flat

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Projects Visited	Projects Liked	Projects Interested	Discount Expected
Discount Offered	Queries	Special Requirements	Home Town
		partition, kitchen Additions and alteration in the flats	U.P
Other Information	Decision Makers		
looking for his sister	Self		

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Bloomdale Residency at Genome Valley	A	508			03 Oct 2023		Yes	Yes	Yes	Yes

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Nagarjuna M.		27 Sep 2023	Other	28 Sep 2023	09:30:00	Other	Yes
Nagarjuna M.	Phone	02 Oct 2023	Other	03 Oct 2023	09:30:00	Other	Yes

*** The End ***