

Registration No. 39529/2002-03

FORM NO. 8

THE COMPANIES ACT, 1956.

Nominal Capital Rs.

Filing Fee Rs.

created by a company registered in India
 Particulars of Charge subject to which property has been acquired by a company registered in India
 Modification of Charge

[Pursuant to Section 125/127/135]

Name of the Company **DIJPREET TUBES PRIVATE LTD.**,
 Presented by **DIRECTOR** *Guradham Dars Divan*

1	2	3	4	5	6	
Date and description of the instrument creating the charge	Amount secured by the charge/Amount owing on security of the charge	Short particulars of the property charged. If the property acquired is subject to charge, date of acquisition of property should be given	Cist of the terms and conditions and extent and operation of the charge	Names, addresses and description of the persons entitled to charge	Date and brief description of instrument modifying the charge	Particulars specifying condition of operation which in and in
5-12-2002 Hypothecation of Stocks and Book Debts.	Rs. 200 Lakhs Rupees Two Hundred Lakhs only	1st Charge on the Stocks of raw material, spares, stock in process, finished goods and book debts. Collateral and other Guarantees are as per Annexure.	As per Annexure	State Bank of India, Balanagar Branch	—	—

For State Bank of India

G. S. P. V.
 Asst. General Manager
 BALANAGAR B.R. HYD.

FORM No. 13

Registration No.....

Nominal Capital.....

REGISTER OF CHARGES

(Pursuant to sections 130, 135, 137 and 138 of the Companies Act, 1956)

Particulars of charge(s) created by a company registered in India/subject to which property has been acquired by company registered in India.

Name of the company . DILPREET TUBES PVT. LTD. ,

..... Limited/Private Limited.

Presented by . DIRECTOR

Particulars of charge(s) created
subject to which property has been acquired

..... Limited/Private Limited a company registered in India.

PARTICULARS OF CHARGE UNDER SECTION 125.

1. Date and description of the instrument creating the charge. 5-12-2002
Hypothecation of Stocks & Book Debts
2. Amount secured by the charge/amount owing on security of the charge. Rs.200 Lakhs--Rupees Two Hundred Lakhs only
3. Short particulars of the property charged. If the property acquired is subject to charge, date of the acquisition of property should be given. 1st Charge on the Stocks of raw material, spares, stock in process, finished goods and book debts.
Collateral and other Guarantees are as per Annexure.
4. Gist of the terms and conditions and extent and operation of the charge. As per Annexure
5. Names and addresses and description of the persons entitled to the charge. State Bank of India,
Balnagar Branch

PARTICULARS REGARDING CREATION OF CHARGE IN CASE OF SERIES OF DEBENTURES UNDER SECTION 128/129.

- | 6. Date and amount of each series of debentures— | Date | Amount | Total |
|---|------|--------|-------|
| 7. Date and amount of the present issue of series. | | | |
| 8. Dates of resolution authorising the issue of the series. | | | |
| 9. Date of the covering deed (if any) by which the security is created or defined; or if there is no such deed, the first execution of any debenture of the series. | | | |
| 10. Names and addresses of the trustees (if any) for the | | | |

11. Date of registration of the series.
12. Particulars as to the amount or rate percent of the commission, allowances or discount (if any) paid, or made either directly or indirectly by the company to any person in consideration of subscribing or agreeing to subscribe, whether absolutely or conditionally or procuring or agreeing to procure subscription, whether absolute or conditional, for any of the debentures included in this return.

PARTICULARS OF MODIFICATION OF CHARGE UNDER SECTION 135.

13. Date and brief description of instrument modifying the charge.
14. Particulars of modifications already registered/filed in the office of the Registrar of Companies.
15. Particulars of modifications specifying the terms, conditions or the extent of operation of the charge in which modification is made, and the details of the modifications.

16. APPOINTMENT OF RECEIVER UNDER SECTION 137.

- (a) Name, address and date of appointment of receiver.

- (b) Date on which the receiver ceased to act.

17. MEMORANDUM OF COMPLETE SATISFACTION OF CHARGE UNDER SECTION 138.

- (a) Date of creation of original charge and amount secured.
- (b) Date of registration/date of filing of the particulars with the Registrar of Companies.
- (c) Date of filing of the memorandum of satisfaction/date of entry of satisfaction.

For Dilpreet Tubes Pvt. Ltd.

Signature

Managing Director

Name

(in block letters)

Designation

(FOR OFFICE OF REGISTRAR OF COMPANIES ONLY)

19. Serial No. of the document in file.

ANNEXURE

GIST OF THE TERMS AND CONDITIONS AND EXTENT AND OPERATION OF THE CHARGE

FACILITY	LIMIT	MARGIN	INTEREST
FUND BASED:			
Cash Credit (Hypothecation)	100 lakhs	Stocks-- 25%	SBAR+2.25%,
Cash Credit (Outward Bills)	(25 lakhs)	Book Debts—40%	ie.13.25%
NON-FUND BASED LIMITS			
Letters of Credit	100 lakhs	20%	As per Central Office Guidelines

(As per the Hypothecation agreement of Dilpreet Tubes Private Limited)

SECURITY:-

Primary: Hypothecation of Stocks of raw material, spares, stock in process, finished goods and book debts.

Collateral:- 1. Equitable Mortgage of Ac.4.0 of Factory land along with Shed Area of 67500 sqft. Belonging to M/s. DILPREET TUBES PVT. LTD. in Survey Nos.49 & 59, situated at Plot No.8, IDA, Nacharam, Hyderabad.

2. Pledge of Plant and machinery of the Company on the above mentioned factory land of M/s. Dilpreet Tubes Pvt. Ltd.,

PERSONAL /CORPORATE GUARANTEES:-

The repayment of the advance is personally guaranteed by the following persons/Companies.

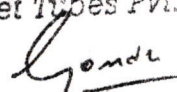
a. Personal Guarantees of:

1. Sri Goverdhan Das Diwan,
2. Sri Bharat U. Mehta,
3. Sri Sudhir U. Mehta,
4. Sri Dilpreet Singh

b. Corporate Guarantees of:

1. M/s. Gurupreet Galvanising Pvt.Ltd.,
Survey No.834, Shameerpet Road, Medchal,
R. R. District.
2. M/s. B. G. Steels Pvt. Ltd.,
2-3-577/2, 1st Floor, Minister Road,
Secunderabad-500 003
3. M/s. Vinayaka Tubes Pvt. Ltd.,
Survey No.843/A, IDA, Medchal,
R. R. District.

For Dilpreet Tubes Pvt. Ltd.


Managing Director