

Customer Information Sheet

ID : 99264 Old CIS No : CIS Date : 21-01-2020		Company	
Prepared By : Srikanth / Assigned To : Srikanth / Reassigned To : Srikanth		Business	
Customer Name And Address K.Venkata Ramana Uppal		Designation	
		Home Phone	
		Work Phone	
		Mobile 9848751180	
		Fax	
Email vramanak22@gmail.com			
For Project Gulmohar Residency	Projects Visited	Projects Liked	Interested In
Enquiry Source Hoarding board	Enquiry Type Walk-in	Lead Status Active	Prospect Status Average
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card Yes	Customer Visit Site Yes
Company Type -	Spouce Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirment -	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
East facing C block, Will come in 1 week for further talks with manager.			
Customer Query			
Customer Special Requirments			
Remarks			

Call/Entry Date	Call Details	
21-01-2020	Call Made By :	Call Type : NA
26-01-2020	OutCome Of Call :	
	Next Call Date : 27-01-2020	
	Target Of Call : first call detail to be entered	