Customer Information Sheet

3	Customer Into	rmatio	n Sneet	
ID: 92620 Old CIS No:	CIS Date: 04-08-2018	Company	Infosys	
Prepared By :R Rani / Assigne Rani	d To: R Rani / Reassigned To: R	Business		
Customer Name And Address		Designation	Team Lead	
		Home Phone		
V.Praveen / Mahendar	Work Phone			
Pocharam		Mobile	7989355370	
		Fax		
		Email	praveenkumarvoo	ra@gmail.com
For Project	Projects Visited	Pro	jects Liked	Interested In
Vista Homes	Vista Homes and other properties	Vista Home	s	3bhk
Enquiry Source	Enquiry Type	Le	ead Status	Prospect Status
Hoarding board	Walk-in	SaleClosed		Excellant
Brochure Sent	Executive Meet Customer	Vis	siting Card	Customer Visit Site
Yes	Yes	No	- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	Yes
Company Type	Spouce Company		Purpose	Investment Details
MNC	House wife	Self Use		Gold and Insurances
Housing Loan Required	Amount Required	Pre-sanctioned Obtained		Reffered To Bank
770	30lakhs	No		Yes
Discount Expected	Discount Offered	Sit	e Visit With	Bank Name
		Family		HDFC Bank
Customer Requirment	Home Town	T C	ther Info	Decesion Makers
ЗВНК				His family members
Company Address		Company Details		
	Infosys, a global leader in technology services & consulting,			
Pocharam	helps clients in more than 50 countrie			
	Smai	t Text		
Customer working for Infosy	s, Interested in 3bhk E-Block, Boo	oking taken fo	or E –201.	
	Custom	er Query		
		cial Requirment	ts	
Gated community near to so				
Interested in 3bhk E-Block, I		marks		

	Reliairs		
Interested	in 3bhk E-Block, Booking taken for E -201.		
ें all/Entry ate	Call Details		
04-08-2018	Call Made By :	Call Type: NA	
04-08-2018	OutCome Of Call:		
	Next Call Date : 05-08-2018		
	Target Of Call: first call detail to be entered		
04-08-2018	Call Made By: R Rani	Call Type : Site Visit	
06-08-2018	and a second and a		
	Next Call Date: 18-08-2018		
	Target Of Call: Reminder call after E- Block booking open		
18-08-2018	Call Made By: R Rani	Call Type : Phone	
17-08-2018	block booking open		
	Next Call Date : 27-08-2018		
***************************************	Target Of Call: Reminder call after E- Block booking open		
27-08-2018	Call Made By: R Rani	Call Type : Phone	
29-08-2018	OutCome Of Call: Customer did not picked up the phone		
	Next Call Date: 08-09-2018		
w	Target Of Call : Reminder call		
08-09-2018	Call Made By: R Rani	Call Type : Phone	
08-09-2018	OutCome Of Call : Interested in 3bhk, Call back after E- Block Booking open		
	Next Call Date: 15-09-2018		
***************************************	Target Of Call: Reminder call after E- Block booking open		
15 00 2010	- u - · · -		

Call Type : Phone

" ' 0-" D-L- . DE 00 2010

14-09-2018 OutCome Of Call : Customer did not picked up the phone

15-09-2018 Call Made By: R Rani

10/10/2018

www.modiapps.net/modicrm/cisinforeport.php?cid=92620

Call Type: Phone 02-10-2018 Call Made By: R Rani

03-10-2018 OutCome Of Call: Cheque collected for E-201, Booking form pending

Next Call Date: 06-10-2018

Target Of Call: To sign Booking form

06-10-2018 Call Made By: R Rani

Call Type : Phone

07-10-2018 OutCome Of Call: Booking Signed for E -201

Next Call Date: 06-10-2018 Target Of Call: Sale Closed