

Customer Information Sheet

ID : 92721		Old CIS No :		CIS Date : 19-08-2018		Company		UHG - Hitecity	
Prepared By : Sanjeet / Assigned To : Sanjeet / Reassigned To : Sanjeet						Business			
Customer Name And Address Sanjeev bose # Alwal						Designation			
						Home Phone			
						Work Phone			
						Mobile		9985626620	
						Fax			
						Email		skb6620@yahoo.com	
For Project		Projects Visited		Projects Liked		Interested In			
Vista Homes									
Enquiry Source		Enquiry Type		Lead Status		Prospect Status			
Classified Ad		Phone Call		SaleClosed		Excellant			
Brochure Sent		Executive Meet Customer		Visiting Card		Customer Visit Site			
Yes		Yes		No		Yes			
Company Type		Spouce Company		Purpose		Investment Details			
-				-					
Housing Loan Required		Amount Required		Pre-sanctioned Obtained		Reffered To Bank			
No				No		No			
Discount Expected		Discount Offered		Site Visit With		Bank Name			
				Not Visited					
Customer Requirment		Home Town		Other Info		Decesion Makers			
-									
Company Address				Company Details					
Smart Text									
Booked flat E-304 vista homes									
Customer Query									
Customer Special Requirments									
Remarks									
Looking for 3bhk east facing and posible 3rd floor. very prospective client									
Call/Entry Date		Call Details							
19-08-2018		Call Made By :				Call Type : NA			
20-08-2018		OutCome Of Call :							
		Next Call Date : 20-08-2018							
		Target Of Call : first call detail to be entered							
01-09-2018		Call Made By : Sanjeet				Call Type : Phone			
31-08-2018		OutCome Of Call : Looking for east facing flat only							
		Next Call Date : 05-09-2018							
		Target Of Call : Update once E bloc sales starts							
01-09-2018		Call Made By : Sanjeet				Call Type : Phone			
01-09-2018		OutCome Of Call : Looking for flat in E block							
		Next Call Date : 07-09-2018							
		Target Of Call : Update once E block sales starts							
06-10-2018		Call Made By : Sanjeet				Call Type : Phone			
06-10-2018		OutCome Of Call : booking received for E-304							
		Next Call Date : 07-10-2018							
		Target Of Call : coming for signing booking form tomorrow							