

Customer Information Sheet

ID : 93669 Old CIS No : CIS Date : 09-11-2018		Company	
Prepared By : Sanjeet / Assigned To : Sanjeet / Reassigned To : Sanjeet		Business	
Customer Name And Address Sreenivasan Flat no:- 203, Ganesh Colony, SN Pet, 5th Cross, Ballari -583101		Designation	
		Home Phone	
		Work Phone	
		Mobile	
		Fax	
		Email	
		srinivasallamraju4@gmail.com	
For Project	Projects Visited	Projects Liked	Interested In
Vista Homes			
Enquiry Source	Enquiry Type	Lead Status	Prospect Status
Reference	Phone Call	SaleClosed	Excellant
Brochure Sent	Executive Meet Customer	Visiting Card	Customer Visit Site
Yes	Yes	No	Yes
Company Type	Spouce Company	Purpose	Investment Details
Housing Loan Required	Amount Required	Pre-sanctioned Obtained	Reffered To Bank
		No	No
Discount Expected	Discount Offered	Site Visit With	Bank Name
		Not Visited	
Customer Requirment	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
Booked flat E-407			
Customer Query			
Customer Special Requirments			
Remarks			
Referred by E - 307 vista homes			
Call/Entry Date	Call Details		
09-11-2018	Call Made By :		
09-11-2018	OutCome Of Call :		
	Next Call Date : 10-11-2018		
	Target Of Call : first call detail to be entered		
11-11-2018	Call Made By : Sanjeet		
10-11-2018	OutCome Of Call : they like the project and planning to book E-407		
	Next Call Date : 13-11-2018		
	Target Of Call : contact for updates		
13-11-2018	Call Made By : Sanjeet		
13-11-2018	OutCome Of Call : online transfer done for E-407 towards booking for flat		
	Next Call Date : 14-11-2018		
	Target Of Call : tomorrow booking form will be done.		