

Customer Information Sheet

ID : 90942 Old CIS No : CIS Date : 22-04-2018		Company	
Prepared By :Kranthi / Assigned To : Kranthi / Reassigned To : Kfkranthi		Business	
Customer Name And Address parmeshwar safilguda		Designation	admin Executive
		Home Phone	
		Work Phone	
		Mobile	9346217323
		Fax	
		Email	parmesht@nexteducation.in
For Project Vista Homes	Projects Visited	Projects Liked	Interested In
Enquiry Source Reference	Enquiry Type Phone Call	Lead Status SaleClosed	Prospect Status Excellant
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card No	Customer Visit Site Yes
Company Type -	Spouce Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirment -	Home Town	Other Info	Decesion Makers
Company Address		Company Details	
Smart Text			
booked F-003			
Customer Query			
Customer Special Requirments			
Remarks			
Reference of vista homes B-003			
Call/Entry Date	Call Details		
22-04-2018	Call Made By :		
22-04-2018	OutCome Of Call :		
	Next Call Date : 23-04-2018		
	Target Of Call : first call detail to be entered		
26-04-2018	Call Made By : Kranthi		
26-04-2018	OutCome Of Call : Want to meet the manager for discount		
	Next Call Date : 27-04-2018		
	Target Of Call : To fix an appointment with manager.		
03-05-2018	Call Made By : Kranthi		
03-05-2018	OutCome Of Call : Met Customer at site		
	Next Call Date : 04-05-2018		
	Target Of Call : sale closed		