

Customer Information Sheet

ID : 90984 Old CIS No : CIS Date : 27-04-2018		Company	
Prepared By : Sanjeet / Assigned To : Sanjeet / Reassigned To : Sanjeet		Business	
Customer Name And Address Praveen Bj & Kalyan & BC Jakkana Goudar ECIL		Designation	
		Home Phone	
		Work Phone	
		Mobile 8019389409	
		Fax	
		Email jakkanagoudarbc@gmail.com	
For Project Vista Homes	Projects Visited	Projects Liked	Interested In
Enquiry Source Email / Website	Enquiry Type Phone Call	Lead Status SaleClosed	Prospect Status Excellent
Brochure Sent Yes	Executive Meet Customer Yes	Visiting Card No	Customer Visit Site Yes
Company Type -	Spouse Company	Purpose -	Investment Details
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Referred To Bank No
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name
Customer Requirement -	Home Town	Other Info	Decection Makers
Company Address		Company Details	
Smart Text			
Booked F-008			
Customer Query			
Customer Special Requirments			
Remarks			
visited the site with family praveengoudabj@gmail.com			

Call/Entry Date	Call Details	
27-04-2018	Call Made By :	Call Type : NA
27-04-2018	OutCome Of Call :	
	Next Call Date : 28-04-2018	
	Target Of Call : first call detail to be entered	
28-04-2018	Call Made By : Sanjeet	Call Type : Phone
27-04-2018	OutCome Of Call : Planning to come today for SV Mr.kalyan	
	Next Call Date : 28-04-2018	
	Target Of Call : Call back customer to provide further details	
30-04-2018	Call Made By : Sanjeet	Call Type : Phone
30-04-2018	OutCome Of Call : planning for 3 bhk	
	Next Call Date : 01-05-2018	
	Target Of Call : call back customer to provide further details	
06-05-2018	Call Made By : Sanjeet	Call Type : Phone
06-05-2018	OutCome Of Call : visited the site and said need some time	
	Next Call Date : 07-05-2018	
	Target Of Call : Call back customer to provide further details	
06-05-2018	Call Made By : Sanjeet	Call Type : Phone
06-05-2018	OutCome Of Call : visited the site and above to finalise F-008	
	Next Call Date : 07-05-2018	
	Target Of Call : Looking for best deal	
08-05-2018	Call Made By : Sanjeet	Call Type : Phone
08-05-2018	OutCome Of Call : came along with his brother and father to finalise F-008	
	Next Call Date : 08-05-2018	
	Target Of Call : Booked F-008	