

CRESCENTIA LABS PRIVATE LIMITED

CIN: U24100TG2007PTC055759

VERIFICATION CERTIFICATE

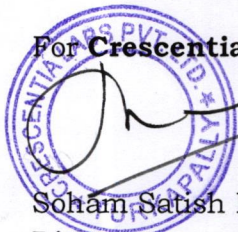
Under Rule 3[4] of the Companies (Registration of Charges) Rules, 2014

TO WHOMSOEVER IT MAY CONCERN

I, Soham Satish Modi, Director (DIN: 00522546) of Crescentia Labs Private Limited ("the Company") having CIN: U24100TG2007PTC055759, a Company duly incorporated under the Companies Act, 1956, with its registered office located at Plot no.15-B, MN Park Phase-I, Survey No 230 to 243 Turkapally, Shamirpet, Medchal Malkajgiri, Hyderabad, Telangana, India, 500078 do hereby declare and verify as under :

1. The Company has issued and allotted 3,414 Secured Series B Optionally Convertible Debentures (OCDs) of the Company, each having a face value of INR 7,000/- (Indian Rupees Seven Thousand Only), for cash, aggregating upto Rs. 2,38,98,000/- (Indian Rupees Two Crore Thirty- Eight Lac Ninety Eight Thousand only) in its Board Meeting held on January 20, 2023 to M/s Rx Propellant Private Limited on private placement basis.
2. After the allotment of above OCDs, Axis Trustee Services Limited (Debenture Trustee) is holding the charge for the benefit of Rx Propellant Private Limited (Subscriber) to secure the repayment of 14,285 Series A OCD of Rs. 7,000/- each OCD and 17,699 Series B OCDs of Rs. 7,000/- each aggregating to Rs. 22,38,88,000/- (Rupees Twenty Two Crore Thirty Eight Lac Eighty Eight Thousand only).
3. The security cover of the Charge is as follows:
First ranking, exclusive equitable charge on the GV-1 Land and all buildings and constructions constituting Project GV-1 situated at Plot No. 15-B, located in Sy. No. 230 to 243, Turkapally, Shamirpet mandal, Medchal-Malkajgiri, Hyderabad -500078, Telangana.

The above things are true and correct to the best of my knowledge and belief.



For Crescentia Labs Private Limited

Soham Satish Modi

Director

DIN: 00522546

Date: 22/02/2024

Place: Hyderabad

**PLOT NO.15-B, MN PARK PHASE-I, SURVEY NO 230 TO 243 TURKAPALLY, SHAMIRPET,
MEDCHAL MALKAJGIRI, HYDERABAD-500078**

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