

To
The Directors
AMTZ Medpolis Square 801 Private Limited,
5-4-187/3&4, Second Floor, Soham Mansion,
M G Road, Secundrabad-500003.

Sub: Independent Practitioner's Report on Certification of Sources and Application of funds upto 22-03-2024.

1. This certificate is issued in accordance with the request made by AMTZ Medpolis Square 801 Private Limited, 5-4-187/3&4, Second Floor, Soham Mansion M G road Secundrabad- 500 003, pursuant to the certificate required for the purposes of loan processing and review By Aditya Birla Finance Limited.
2. The accompanying details of application and the sources of funds of client confirmed by them pursuant to the declaration signed and which we have initiated for identification purposes only.

Client's Responsibility

3. It is the responsibility of the client to maintain all the accounting records, documents and related transactions as to show the financial transaction details and maintain other records supporting its contents.

Our Responsibility

4. Pursuant to the requirement by the client, it is our responsibility to examine the documents and other records of the client and certify that the details of application and the sources of funds up to 22-03-2024, is in compliance with the records and documents provided to us.
5. We conducted our examination in accordance with the 'Guidance Note on Audit Reports and certificates for special purposes' by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for firms that perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

7. Based on our examination as above, and the information and explanations along with the documents and records given to us, we certify that the details of application and sources of funds as on 22-03-2024 provided by the client is in conformity with the documents and records provided by the client. Details of application and the sources of funds as on 22-03-2024 is given as Annexure.



Restrictions on Use

8. The certificate is addressed to and provided to the directors of the company solely for the purpose to enable them to submit the same to Aditya Birla Finance Limited and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For M/s KGM & Co

(Chartered Accountants)

FRN: 0015353S



CA Pranay Mehta

(Partner)

M No: 233650

UDIN: 24233650BKCZUH1086



Place: Hyderabad

Date: 30-03-2024

Annexure

Details of Application and the sources of funds as on 22-03-2024

a) Details of the Application of funds:

S.No.	Particulars	Total Estimated cost (INR)	Amount Incurred (INR)	To be incurred
1	Land	4,01,06,800	4,01,06,800	-
2	Work in progress	19,82,00,000	2,96,67,943	16,85,32,057
3	Finance Expenses	2,99,00,000	731	2,98,99,269
4	Admin Expenses	-	53,35,794	-
5	Advance (Suppliers, Contractor & Service providers)	-	10,76,186	-
6	GST Input	-	55,50,577	-
	Total	26,82,06,800	8,17,38,031	19,84,31,326

b) Details of the Sources of Funds:

The above expenditure has been financed out of the below mentioned sources.

S.No.	Particulars	Amount (INR)
1	Equity share capital as per Annexure-1	1,00,000
2	Unsecured Loans as per Annexure-2	8,69,42,481
	Total Source Funds (A)	8,70,42,481
Less:		
3	Bank Balance	(53,04,450)



	Total Amount Lying in Bank Account (B)	(53,04,450)
	Total Funds Utilized (A-B)	8,17,38,031

Annexure -1 Details of Equity Share Capital

S.no	Particulars	Amount
1	AMTZ Medpolis Square Pvt Ltd	20,000
2	JMKGEC Realtors Pvt Ltd	40,000
3	SDMNKJ Realty Pvt Ltd	40,000
	Total	1,00,000

Annexure -2 Details of Unsecured Loans

S.no	Particulars	Amount
1	AMTZ Medpolis Square Pvt Ltd	4,61,160
2	JMKGEC Realtors Pvt Ltd	4,32,41,072
3	SDMNKJ Realty Pvt Ltd	4,32,40,249
	Total	8,69,42,481

