

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Nikhil Nitesh	Bagh	Nikhil Nitesh Bagh
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
07 Sep 1987	Single	23293	24 Apr 2023

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Average	Site Visit
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	No	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	Booked Flat - 408	Suresh M	Suresh M
Re Assigned To	Remarks		
Suresh M	Booked Flat - 408		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
	Other			

Communication Details

Address			Code		Primary Mobile Number				Email	
Work Phone Number			Home Phone Number		Alt mobile Number				Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary	
1	Home - Present	Odisha	Behind UP School Dumuriput		Odisha	KA	ind	764021	Yes	

SNo	Phone Type	Code	Phone Number	Primary
1	Mobile		7013889955	Yes

SNo	Email Type	Email Address	Primary
1	Personal	nikhil124@gmail.com	Yes

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Investment		Alone	2 BHK - Flat

Purpose		Investment Dtls		Site Visited With			Customer Requirement			
Projects Visited		Projects Liked		Projects Interested			Discount Expected			
Discount Offered		Queries		Special Requirements			Home Town			
Other Information		Decision Makers								

Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
Bloomdale Residency at Genome Valley	A	408			23 Apr 2023		No	No	Yes	No

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		24 Apr 2023	Other	25 Apr 2023	09:30:00	Other	Yes

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Bloomdale Residency at Genome Valley	A	408	23 Apr 2023	Booking Amount

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Bloomdale Residency at Genome Valley	A - 408	800	44.10	Nikhil Nitesh Bagh
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
3,139,000	37,208	3,176,208	3,139,000	37,208

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Suresh M
Parking	First Payment Date	Booking After OC	OC Date
65		No	
Owner Category	Owned By		
Land Owner	Modi Realty Genome Valley LLP		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
3,139,000	0	0	0
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	31,390	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)

5,428		390	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	Yes		
HL Amount Required	HL Pre-sanction Obtained	HL Referred To Banker	
	Yes	Yes	
Sanctioned Amount	HL Released amount	HL Bank/Company	
2,600,000	2,600,000	HDFC-Satyam	
Pre-approved Housing Loan	HL Application Made	HL Application Approved	NOC Obtained
Yes	Yes	Yes	Yes
Tripartited Agr Executed	HL Documentation Completed	Sale Deed/Registration Done	I Tranche of HL Released
Yes	Yes	Yes	Yes
Possession Given/Sale Completed	No		

Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	23 Apr 2023	Booking Amount	25,000		Paid	Sale Deed
Payment Terms	09 May 2023	I Installment Within 15days of Booking	200,000		Paid	Sale Deed
Other Payment Terms	31 May 2023	I & II Installment	6,150		Paid	GST
Payment Terms	07 Jun 2023	II Installment within 30days of booking	390,000		Paid	Sale Deed
Payment Terms	14 Jun 2023	III Installment within 7 Days of Completion of plinth beam	270,000		Paid	Sale Deed
Payment Terms	21 Jun 2023	IV Installment Within 7 Days of Casting Slab	668,000		Paid	Sale Deed
Payment Terms	28 Jun 2023	V Installment Within 7 Days of completing Brickwork and internal plastering	752,000		Paid	Sale Deed
Payment Terms	04 Jul 2023	VI Installment within 7 Days of completing flooring, bathroom tiles, doors windows & first coat of paint	634,000		Paid	Sale Deed
Other Payment Terms	31 Aug 2023	V installment	7,520		Paid	GST
Other Payment Terms	30 Sep 2023	III & IV installment	9,380		Paid	GST
Payment Terms	31 Dec 2023	on completion/possession	200,000	23,050	Unpaid	Sale Deed
Other Payment Terms	30 Apr 2024	Gst	6,340	6,340	Unpaid	GST
Other Payment Terms	26 Jun 2024	Registration	5,428	5,428	Unpaid	Registration Charges
Other Payment Terms	26 Jun 2024	Gst	2,000	2,000	Unpaid	GST

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Other Payment Terms	26 Jun 2024	Stamp papers	390	390	Unpaid	Other
Total Amount			3,176,208	37,208		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	106017	08 May 2023	BOOKING AMOUNT	25,000	23 Apr 2023	UPI/311310193006	Yes
payment_terms	106021	16 May 2023	Part Payment	100,000	10 May 2023	T2305092215385366184470	Yes
payment_terms	106022	16 May 2023	Part Payment	100,000	11 May 2023	313106351749	Yes
payment_terms	106027	22 May 2023	ii installment	314,000	22 May 2023	HS92314103188488	Yes
payment_terms	106044	10 Jun 2023	Towards Part Payment	1,014,000	10 Jun 2023	791715	Yes
payment_terms	108009	22 Sep 2023	Towards Part Payment	752,000	22 Sep 2023	N265232652821276	Yes
payment_terms	109029	14 May 2024	Towards Part Payment	600,000	14 May 2024	N135243038370827	Yes
payment_terms	10052	24 Jun 2024	Towards Part Payment	234,000	01 Jun 2024	174337	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks
No Entries		

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	BRGV FLAT NO-408 BOOKING FORM	24 Jun 2024	144852_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
2	Booking declaration form	BRGV FLAT NO-408 BOOKING DECLARATION FROM	24 Jun 2024	144848_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
3	CIS copy	BRGV FLAT NO-408 CUSTOMER PROFILE INFO	24 Jun 2024	144863_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
4	Aadhar Cards	BRGV FLAT NO-408 AADHAR CARD	24 Jun 2024	144858_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
5	Pan Cards	BRGV FLAT NO-408 PAN CARD	24 Jun 2024	144860_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
6	Letter of confirmation(special offer)	A - 408-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	A408-Agreement of sale authorisation form	24 Jun 2024	146128_MRGVLLP_BRGV_cust.docs_2023-05-31.pdf

SNo	Document Name	Remarks	Last Update Date	Document Name
8	Agreement of sale	BRGV FLAT NO-408 AGREEMENT OF SALE	24 Jun 2024	144869_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
9	Signed carpet area plan	A - 408-Signed carpet area plan		
10	Housing loan sanction letter	A - 408-Housing loan sanction letter		
11	Housing loan documents	A - 408-Housing loan documents		
12	Tripartite agreement	A - 408-Tripartite agreement		
13	Additions & alterations signed copy	A - 408-Additions & alterations signed copy		
14	Sale deed authorisation form	A - 408-Sale deed authorisation form		
15	Copy of sale deed	A-408 SALE DEED	24 Jun 2024	201114_MRGVLLP_BRGV_cust.docs_2024-06-21.pdf
16	Copy of construction agreement	A - 408-Copy of construction agreement		
17	Possession authorisation form	A - 408-Possession authorisation form		
18	Possession letter	A - 408-Possession letter		
19	No due certificate	A - 408-No due certificate		
20	Membership authorisation form	A - 408-Membership authorisation form		
21	Undertaking on possession	A - 408-Undertaking on possession		
22	Car parking allotment letter	A - 408-Car parking allotment letter		
23	QC stage III inspection report	A - 408-QC stage III inspection report		
24	Customer complaints	A - 408-Customer complaints		
25	Notices sent	A - 408-Notices sent		
26	Correspondences/ Emails	A - 408-Correspondences/ Emails		
27	Invoices	A - 408-Invoices		
28	Others	BRGV FLAT NO-408 NOC	24 Jun 2024	144878_MRGVLLP_BRGV_cust.docs_2023-05-25.pdf
29	Old buyer info data	A - 408-Old buyer info data		
30	Monthly maintenance records	A - 408-Monthly maintenance records		
31	Association related documents	A - 408-Association related documents		
32	Case related documents	A - 408-Case related documents		
33	Other1	A - 408-Other1		
34	Other2	A - 408-Other2		
35	Other3	A - 408-Other3		

*** The End ***