

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Modi Housing	Pvt Ltd.,	Modi Housing Pvt Ltd.,
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Single	90937	23 Sep 2024

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Active	Good	Other
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Reference	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	GHT A-204	Sanjeet Singh	Sanjeet Singh
Re Assigned To	Remarks		
Sanjeet Singh	GHT A-204		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address

Communication Details

Registration Details									
Address		Code			Primary Mobile Number			Email	
Work Phone Number		Home Phone Number			Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1		Soham Mansion, M G Road, Secunderabad.			M G Road	TG	ind		Yes
Phone Details									
SNo	Phone Type		Code	Phone Number			Primary		
No Entries									
Email Details									
SNo	Email Type		Email Address				Primary		
No Entries									

Project Investment & Interest & Visit Details

Purpose	Investment Dtls	Site Visited With	Customer Requirement
Self Use		Not Visited	

Purpose			Investment Dtls		Site Visited With			Customer Requirement		
Projects Visited			Projects Liked		Projects Interested			Discount Expected		
Discount Offered			Queries		Special Requirements			Home Town		
Other Information			Decision Makers							
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active
No Entries										

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Sanjeet Singh		23 Sep 2024	Other	24 Sep 2024	09:30:00	Other	Yes
Sanjeet Singh	Phone	25 Sep 2024	Other	29 Sep 2024	16:30:00	Other	Yes

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Greenwood Heights	A	204	21 Sep 2024	

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Greenwood Heights	A - 204	1715	72.72	Modi Housing Pvt Ltd.,
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
8,440,000	0	8,440,000	0	8,440,000

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	Yes	
Parking	First Payment Date	Booking After OC	OC Date
		No	
Owner Category	Owned By		
Builder	Mehta & Modi Realty Kowkur LLP		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
8,440,000	0	0	0
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	0	0	0

Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)
0		0	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	No
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Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	A - 204-Booking form		
2	Booking declaration form	A - 204-Booking declaration form		
3	CIS copy	A - 204-CIS copy		
4	Aadhar Cards	A - 204-Aadhar Cards		
5	Pan Cards	A - 204-Pan Cards		
6	Letter of confirmation(special offer)	A - 204-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	A - 204-Agreement of sale authorisation form		
8	Agreement of sale	A - 204-Agreement of sale		
9	Signed carpet area plan	A - 204-Signed carpet area plan		
10	Housing loan sanction letter	A - 204-Housing loan sanction letter		
11	Housing loan documents	A - 204-Housing loan documents		
12	Tripartite agreement	A - 204-Tripartite agreement		
13	Additions & alterations signed copy	A - 204-Additions & alterations signed copy		
14	Sale deed authorisation form	A - 204-Sale deed authorisation form		
15	Copy of sale deed	A - 204-Copy of sale deed		
16	Copy of construction agreement	A - 204-Copy of construction agreement		
17	Possession authorisation form	A - 204-Possession authorisation form		
18	Possession letter	A - 204-Possession letter		
19	No due certificate	A - 204-No due certificate		
20	Membership authorisation form	A - 204-Membership authorisation form		
21	Undertaking on possession	A - 204-Undertaking on possession		
22	Car parking allotment letter	A - 204-Car parking allotment letter		
23	QC stage III inspection report	A - 204-QC stage III inspection report		
24	Customer complaints	A - 204-Customer complaints		
25	Notices sent	A - 204-Notices sent		
26	Correspondences/ Emails	A - 204-Correspondences/ Emails		
27	Invoices	A - 204-Invoices		
28	Others	A - 204-Others		
29	Old buyer info data	A - 204-Old buyer info data		

SNo	Document Name	Remarks	Last Update Date	Document Name
30	Monthly maintenance records	A - 204-Monthly maintenance records		
31	Association related documents	A - 204-Association related documents		
32	Case related documents	A - 204-Case related documents		
33	Other1	A - 204-Other1		
34	Other2	A - 204-Other2		
35	Other3	A - 204-Other3		

*** The End ***