

Customer Information Sheet

ID : 88065 Old CIS No : CIS Date : 23-10-2017		Company		HSBC	
Prepared By : Nagi Reddy / Assigned To : Nagi Reddy / Reassigned To : Nagi Reddy		Business		Banking Services	
Customer Name And Address Venkat Aditya A P block Janapriya		Designation		AVP	
		Home Phone			
		Work Phone			
		Mobile		8297477186	
		Fax			
		Email		venkat@gmail.com	
For Project Villa Orchids		Projects Visited		Projects Liked	
Enquiry Source		Enquiry Type Site Visit		Lead Status SaleClosed	
Brochure Sent No		Executive Meet Customer Yes		Visiting Card No	
Company Type		Spouce Company		Purpose -	
Housing Loan Required No		Amount Required		Pre-sanctioned Obtained No	
Discount Expected		Discount Offered		Site Visit With Not Visited	
Customer Requirement		Home Town		Other Info	
Company Address			Company Details		
Smart Text					
Site visited with parents looking 180 sqyds villa , Selected villa no 16 given check booking form don					
Customer Query					
Customer Special Requirments					
Remarks					
Site visited with parents looking 180 sqyds villa , Selected villa no 16 given check booking form don					
Call/Entry Date	Call Details				
23-10-2017	Call Made By :				
23-10-2017	OutCome Of Call :				
	Next Call Date : 24-10-2017				
	Target Of Call : first call detail to be entered				
23-10-2017	Call Made By : Admin				
23-10-2017	OutCome Of Call : Site visited with parents looking 180 sqyds villa				
	Next Call Date : 27-10-2017				
	Target Of Call : Site visited with parents looking 180 sqyds villa				
05-11-2017	Call Made By : Admin				
05-11-2017	OutCome Of Call : Selected villa no 16 given check booking form don				
	Next Call Date : 05-11-2017				
	Target Of Call : Selected villa no 16 given check booking form don				