

Customer Information Sheet

ID : 88173 Old CIS No : CIS.Date : 30-10-2017		Company		IDBI BANK
Prepared By :Nagi Reddy / Assigned To : Nagi Reddy / Reassigned To : Nagi Reddy		Business		Banking
Customer Name And Address Somalingam Mumbai		Designation		AGM IDBI Bank
		Home Phone		
		Work Phone		
		Mobile		9573682507
		Fax		
		Email		adlasomalingam@gmail.com
For Project Villa Orchids	Projects Visited	Projects Liked	Interested In	
Enquiry Source Reference	Enquiry Type Phone Call	Lead Status SaleClosed	Prospect Status Good	
Brochure Sent No	Executive Meet Customer Yes	Visiting Card Yes	Customer Visit Site Yes	
Company Type -	Spouce Company	Purpose -	Investment Details	
Housing Loan Required No	Amount Required	Pre-sanctioned Obtained No	Reffered To Bank No	
Discount Expected	Discount Offered	Site Visit With Not Visited	Bank Name	
Customer Requirment	Home Town	Other Info	Decesion Makers	
Company Address		Company Details		
Smart Text				
91 villa srikan given this Reference ,Mr somalingam native place is warngal, looking for , Visited site with wife kavitha selected villa 44 ,Transferred 25,000/- booking amount duplex house in Hyderabad,Saturday coming for site visit				
Customer Query				
Customer Special Requirments				
Remarks				
91 villa srikan given this Reference ,Mr somalingam native place is warngal, looking for duplex house in Hyderabad, Saturday coming for site visit , Visited site with wife kavitha selected villa 44 ,Transferred 25,000/- booking amount				
Call/Entry Date	Call Details			
30-10-2017	Call Made By :		Call Type : NA	
30-10-2017	OutCome Of Call :			
	Next Call Date : 31-10-2017			
	Target Of Call : first call detail to be entered			
30-10-2017	Call Made By : Admin		Call Type : Phone	
30-10-2017	OutCome Of Call : 91 villa srikan given this Reference ,Mr somalingam native place is warngal, looking for duplex house in Hyderabad, Saturday coming for site visit			
	Next Call Date : 04-11-2017			
	Target Of Call : 91 villa srikan given this Reference ,Mr somalingam native place is warngal, looking for duplex house in Hyderabad, Saturday coming for site visit			
05-11-2017	Call Made By : Admin		Call Type : Phone	
05-11-2017	OutCome Of Call : Visited site with wife kavitha selected villa 44,Transferred 25,000/- booking amount			
	Next Call Date : 05-11-2017			
	Target Of Call : Visited site with wife kavitha selected villa 44 ,Transferred 25,000/- booking amount			