

Customer Profile Info

Personal Details

Title	First Name	Last Name	Customer Full Name
MR	Naresh	mr	Naresh mr
Date of Birth (DOB)	Marital Status	Customer ID	Created Date
	Single	111433	27 Jan 2025

Status And Assignment Details

Customer Status	Lead Status	Prospect Status	Contact Type
Buyer	Sale Closed	Excellent	
Source of Enquiry	Broucher Sent/Given	Visit Card Obtained	Executive Meet Customer
Walk-in	Yes	yes	yes
Customer Visited Site	Smart Summary	Prepared By	Assigned To
yes	customer came with family	Suresh M	Suresh M
Re Assigned To	Remarks		
	looking foe investmentNa		

Occupation Details

Bussiness/Occupation Profession	Company Type	Company Name	Designation	Company Address
	Other			

Communication Details

Address			Code		Primary Mobile Number			Email	
Work Phone Number			Home Phone Number		Alt mobile Number			Other	
SNo	Address Type	Address Line 1	Address Line 2	Address Line 3	City	State	Country	Pincode	Primary
1	Home - Present	nagaram		secundrabad	Hyderabad	TG	ind		Yes
1	Home - Present	H no 10-3-49 R L nagar	Rampally	medchal,Malkajgirri	Hyderabad	TG	ind		No
SNo		Phone Type		Code	Phone Number			Primary	
1		Mobile			8977552020			Yes	
SNo		Email Type		Email Address				Primary	
1		Personal		nareshseeta99@gmail.com				Yes	

Project Investment & Interest & Visit Details

Purpose			Investment Dtls		Site Visited With			Customer Requirement			
Self Use					Not Visited						
Projects Visited			Projects Liked		Projects Interested			Discount Expected			
Discount Offered			Queries		Special Requirements			Home Town			
Other Information			Decision Makers								
Project Name	Block Name	Unit No	Quoted Price	Expected Price	Visited Date	Visited Time	Liked	Visited	Interested	Is Active	
No Entries											

Customer Calls

Made By	Type Of Call	Call Date	Outcome Of Call	Next Call Date	Next Call Time	Target	Shall Remind
Suresh M		27 Jan 2025	Other Default System Generated Record	28 Jan 2025	09:30:00	Other Default System Generated Record	Yes
Suresh M	Phone	29 Jan 2025	Other selected 202 villa, customer will visit once again	31 Jan 2025	09:30:00	Call back customer to provide further details	Yes

Purchase Property Details

Project Name	Block Name	Unit No	Booking Date	Remarks
Silver Oak Villas III	III	204	31 Jan 2025	new booking

Customer Property Summary

Project Name	Block No - Unit No	Unit Area (Square Area)	Land Area (Square Yards)	Customer Name
Silver Oak Villas III	III - 204	2040	161.00	Naresh mr
Sale Amount	Total Other Amount	Total Amount	Total Received	Balance
14,000,000	295,983	14,295,983	14,288,000	7,983

Flat Villa Info

Unit Type	Sold	Mortgaged	Booked By
Deluxe	Yes	No	Suresh M
Parking	First Payment Date	Booking After OC	OC Date
		Yes	
Owner Category	Owned By		
Builder	Modi Housing Pvt Ltd.		

Tax Info

Value Of Sale Deed	Value Of Agreement Of Construction	Land Development Charges	Other Taxable Amounts
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9,025,000	4,975,000	0	-14,465
Other Non-Taxable Amounts	GST Amount	VAT Amount	Service Tax Amount
0	288,000	0	0
Registration Charges	Maintenance charges From	Others	Sale Deed Date (D/Y/M)
9,558		12,890	
Date Of Possession	Agreement Of Sale Date		

Housing Loan Info

Is Housing Loan Required	Yes		
HL Amount Required	HL Pre-sanction Obtained	HL Referred To Banker	
	Yes	Yes	
Sanctioned Amount	HL Released amount	HL Bank/Company	
10,700,000	10,700,000	HDFC Prabhanjan	
Pre-approved Housing Loan	HL Application Made	HL Application Approved	NOC Obtained
Yes	Yes	Yes	Yes
Tripartited Agr Executed	HL Documentation Completed	Sale Deed/Registration Done	I Tranche of HL Released
Yes	Yes	Yes	Yes
Possession Given/Sale Completed	No		

Customer Payment Terms

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	30 Jan 2025	new booking	25,000		Paid	Sale Deed
Payment Terms	14 Feb 2025	within 15 days of booking	200,000		Paid	Sale Deed
Other Payment Terms	28 Feb 2025	registration charges	9,558		Paid	Registration Charges
Payment Terms	01 Mar 2025	within 30 days of booking	1,000,000		Paid	Sale Deed
Other Payment Terms	03 Mar 2025	Gst AOC	288,000		Paid	GST
Other Payment Terms	03 Mar 2025	Ext aspects	-14,465		Paid	Other Taxable Receipts
Other Payment Terms	03 Mar 2025	water connection charges	12,500		Paid	Other
Other Payment Terms	03 Mar 2025	stamp duty charges	390		Paid	Other
Payment Terms	31 Mar 2025	within 7 days of completion of plinth beam	7,800,000		Paid	Sale Deed
Payment Terms	29 Jun 2025	within 7 days of casting slab	1,660,000		Paid	Agreement of Construction
Payment Terms	27 Oct 2025	within 7 days of completing brickwork and internal plastering	1,660,000		Paid	Agreement of Construction
Payment Terms	06 Mar 2026	within 7 days of completing flooring, bathroom tiles, doors, windows & first coat of paint	1,455,000		Paid	Agreement of Construction

Payment Type	Installment Date	Description	Amount	Due Amount	Status	Towards
Payment Terms	06 Jun 2026	On completion / possession	200,000	7,983	Unpaid	Agreement of Construction
Total Amount			14,295,983	7,983		

Customer Receipts

Receipt Type	Receipt Num	Receipt Date	Description	Amount	Paid Date	Cheque No	Cheque Cleared
payment_terms	10051	31 Jan 2025	Payment received	25,000	31 Jan 2025	online	Yes
payment_terms	10055	04 Feb 2025	payment received	275,000	04 Feb 2025	online	Yes
payment_terms	10057	06 Feb 2025	payment received	2,800,000	06 Feb 2025	online	Yes
payment_terms	10061	13 Feb 2025	payment received	9,000,000	13 Feb 2025	301250	Yes
payment_terms	10059	11 Feb 2025	payment received	200,000	11 Feb 2025	online	Yes
payment_terms	10060	11 Feb 2025	payment received	288,000	11 Feb 2025	online	Yes
payment_terms	10065	28 Feb 2025	payment received	1,700,000	28 Feb 2025	391578	Yes

Customer Remarks

Remarks By	Remarks Date	Remarks
No Entries		

Customer Document Details

SNo	Document Name	Remarks	Last Update Date	Document Name
1	Booking form	204 BOOKING FORM	28 Feb 2025	231146_SOV_SOVIII_cust.docs_2025-02-11.pdf
2	Booking declaration form	204 BOOKING DECLARATION FORM	28 Feb 2025	231140_SOV_SOVIII_cust.docs_2025-02-11.pdf
3	CIS copy	III - 204-CIS copy		
4	Aadhar Cards	204 AADHAR CARD	28 Feb 2025	231156_SOV_SOVIII_cust.docs_2025-02-11.pdf
5	Pan Cards	204 PAN CARD	28 Feb 2025	231151_SOV_SOVIII_cust.docs_2025-02-11.pdf
6	Letter of confirmation(special offer)	III - 204-Letter of confirmation(special offer)		
7	Agreement of sale authorisation form	204 SALE AGREEMENT AUTHORIZATION FORM	28 Feb 2025	231133_SOV_SOVIII_cust.docs_2025-02-11.pdf
8	Agreement of sale	204 AGREEMENT OF SALE	28 Feb 2025	231173_SOV_SOVIII_cust.docs_2025-02-11.pdf
9	Signed carpet area plan	III - 204-Signed carpet area plan		
10	Housing loan sanction letter	204 KEY STATEMENT	28 Feb 2025	231144_SOV_SOVIII_cust.docs_2025-02-11.pdf
11	Housing loan documents	III - 204-Housing loan documents		
12	Tripartite agreement	III - 204-Tripartite agreement		
13	Additions & alterations signed copy	III - 204-Additions & alterations signed copy		
14	Sale deed authorisation form	III - 204-Sale deed authorisation form		
15	Copy of sale deed	III - 204-Copy of sale deed		
16	Copy of construction agreement	III - 204-Copy of construction agreement		

SNo	Document Name	Remarks	Last Update Date	Document Name
17	Possession authorisation form	III - 204-Possession authorisation form		
18	Possession letter	III - 204-Possession letter		
19	No due certificate	III - 204-No due certificate		
20	Membership authorisation form	III - 204-Membership authorisation form		
21	Undertaking on possession	III - 204-Undertaking on possession		
22	Car parking allotment letter	III - 204-Car parking allotment letter		
23	QC stage III inspection report	III - 204-QC stage III inspection report		
24	Customer complaints	III - 204-Customer complaints		
25	Notices sent	III - 204-Notices sent		
26	Correspondences/ Emails	III - 204-Correspondences/ Emails		
27	Invoices	III - 204-Invoices		
28	Others	III - 204-Others		
29	Old buyer info data	III - 204-Old buyer info data		
30	Monthly maintenance records	III - 204-Monthly maintenance records		
31	Association related documents	III - 204-Association related documents		
32	Case related documents	III - 204-Case related documents		
33	Other1	III - 204-Other1		
34	Other2	III - 204-Other2		
35	Other3	III - 204-Other3		

*** The End ***