

**Customer Profile Info**
**Personal Details**

| Title               | First Name       | Last Name      | Customer Full Name   |
|---------------------|------------------|----------------|----------------------|
| MR                  | Bokka            | Rajender Reddy | Bokka Rajender Reddy |
| Date of Birth (DOB) | Marital Status   | Customer ID    | Created Date         |
|                     | Married          | 19859          | 19 May 2022          |
| Spouse Title        | First Name       | Last Name      | Spouse Full Name     |
|                     | Bokka            | Lavanya        | Bokka Lavanya        |
| DOB Spouse          | Anniversary Date |                |                      |

**Status And Assignment Details**

| Customer Status       | Lead Status                                          | Prospect Status     | Contact Type            |
|-----------------------|------------------------------------------------------|---------------------|-------------------------|
| Buyer                 | Sale Closed                                          | Excellent           | Phone Call              |
| Source of Enquiry     | Broucher Sent/Given                                  | Visit Card Obtained | Executive Meet Customer |
| Reference             | Yes                                                  | No                  | yes                     |
| Customer Visited Site | Smart Summary                                        | Prepared By         | Assigned To             |
| yes                   | Customer selected villa no.140, in the process of HL | Nagarjuna M.        | Nagarjuna M.            |
| Re Assigned To        | Remarks                                              |                     |                         |
| Nagarjuna M.          | 3bhk duplex villa in 3rd phase                       |                     |                         |

**Occupation Details**

| Bussiness/Occupation Profession | Company Type | Company Name | Designation | Company Address |
|---------------------------------|--------------|--------------|-------------|-----------------|
| self employee                   | Other        |              |             | cherlapally     |

**Communication Details**

| Address           |                | Code                                         |                | Primary Mobile Number |              |       | Email   |         |         |
|-------------------|----------------|----------------------------------------------|----------------|-----------------------|--------------|-------|---------|---------|---------|
| Work Phone Number |                | Home Phone Number                            |                | Alt mobile Number     |              |       | Other   |         |         |
| SNo               | Address Type   | Address Line 1                               | Address Line 2 | Address Line 3        | City         | State | Country | Pincode | Primary |
| 1                 | Home - Present | Silver Oak villas<br>cherlapally villa no.43 |                |                       | Hyderabad    | TG    | ind     |         | Yes     |
| SNo               | Phone Type     |                                              | Code           |                       | Phone Number |       |         | Primary |         |
| 1                 | Mobile         |                                              |                |                       | 9848015889   |       |         | Yes     |         |
| 1                 | Mobile         |                                              |                |                       | 9866433993   |       |         | Yes     |         |

| SNo | Email Type | Email Address            | Primary |
|-----|------------|--------------------------|---------|
| 1   | Personal   | rajenderbokka2@gmail.com | Yes     |

## Project Investment &amp; Interest &amp; Visit Details

| Purpose           | Investment Dtls | Site Visited With    | Customer Requirement |
|-------------------|-----------------|----------------------|----------------------|
| Self Use          |                 | Family               | 3 BHK - Villa        |
| Projects Visited  | Projects Liked  | Projects Interested  | Discount Expected    |
|                   |                 |                      |                      |
| Discount Offered  | Queries         | Special Requirements | Home Town            |
|                   |                 |                      | Telangana            |
| Other Information | Decision Makers |                      |                      |
|                   | Family          |                      |                      |

  

| Project Name          | Block Name | Unit No | Quoted Price | Expected Price | Visited Date | Visited Time | Liked | Visited | Interested | Is Active |
|-----------------------|------------|---------|--------------|----------------|--------------|--------------|-------|---------|------------|-----------|
| Silver Oak Villas III | III        | 140     |              |                | 06 Jun 2022  |              | Yes   | No      | No         | No        |
| Silver Oak Villas III | III        | 140     |              |                | 19 May 2022  |              | Yes   | No      | No         | No        |

## Customer Calls

| Made By      | Type Of Call | Call Date   | Outcome Of Call                       | Next Call Date | Next Call Time | Target                                        | Shall Remind |
|--------------|--------------|-------------|---------------------------------------|----------------|----------------|-----------------------------------------------|--------------|
| Nagarjuna M. |              | 19 May 2022 | Other Default System Generated Record | 20 May 2022    | 09:30:00       | Other Default System Generated Record         | Yes          |
| Nagarjuna M. | Phone        | 01 Jun 2022 | Other waiting for HL confirmation     | 03 Jun 2022    | 09:30:00       | Call back customer to provide further details | Yes          |

## Purchase Property Details

| Project Name          | Block Name | Unit No | Booking Date | Remarks     |
|-----------------------|------------|---------|--------------|-------------|
| Silver Oak Villas III | III        | 140     | 08 Jun 2022  | New booking |

## Customer Property Summary

| Project Name          | Block No - Unit No | Unit Area (Square Area) | Land Area (Square Yards) | Customer Name        |
|-----------------------|--------------------|-------------------------|--------------------------|----------------------|
| Silver Oak Villas III | III - 140          | 2040                    | 161.00                   | Bokka Rajender Reddy |
| Sale Amount           | Total Other Amount | Total Amount            | Total Received           | Balance              |
| 12,900,000            | 1,326,482          | 14,226,482              | 14,226,382               | 100                  |

## Flat Villa Info

| Unit Type | Sold | Mortgaged | Booked By    |
|-----------|------|-----------|--------------|
| Deluxe    | Yes  | No        | Nagarjuna M. |

|                |                       |                  |         |
|----------------|-----------------------|------------------|---------|
| Parking        | First Payment Date    | Booking After OC | OC Date |
| Owner Category |                       | Yes              |         |
| other          | Smt. Rajashri K Mehta | Owned By         |         |

## Tax Info

|                           |                                    |                          |                        |
|---------------------------|------------------------------------|--------------------------|------------------------|
| Value Of Sale Deed        | Value Of Agreement Of Construction | Land Development Charges | Other Taxable Amounts  |
| 0                         | 12,900,000                         | 0                        | 363,75                 |
| Other Non-Taxable Amounts | GST Amount                         | VAT Amount               | Service Tax Amount     |
| 12,890                    | 940,276                            | 0                        |                        |
| Registration Charges      | Maintenance charges From           | Others                   | Sale Deed Date (D/Y/M) |
| 9,558                     |                                    | 0                        |                        |
| Date Of Possession        | Agreement Of Sale Date             |                          |                        |

## Housing Loan Info

|                                 |                            |                             |                          |
|---------------------------------|----------------------------|-----------------------------|--------------------------|
| Is Housing Loan Required        | Yes                        |                             |                          |
| HL Amount Required              | HL Pre-sanction Obtained   | HL Referred To Banker       |                          |
|                                 | Yes                        | Yes                         |                          |
| Sanctioned Amount               | HL Released amount         | HL Bank/Company             |                          |
| 7,000,000                       | 7,000,000                  | SBI Bhongir                 |                          |
| Pre-approved Housing Loan       | HL Application Made        | HL Application Approved     | NOC Obtained             |
| Yes                             | Yes                        | Yes                         | Yes                      |
| Tripartited Agr Executed        | HL Documentation Completed | Sale Deed/Registration Done | I Tranche of HL Released |
| Yes                             | Yes                        | No                          | Yes                      |
| Possession Given/Sale Completed | No                         |                             |                          |

## Customer Payment Terms

| Payment Type        | Installment Date | Description     | Amount    | Due Amount | Status | Towards                   |
|---------------------|------------------|-----------------|-----------|------------|--------|---------------------------|
| Payment Terms       | 04 Jun 2022      | New Booking     | 25,000    |            | Paid   | Agreement of Construction |
| Payment Terms       | 19 Jun 2022      | 1st installment | 200,000   |            | Paid   | Agreement of Construction |
| Payment Terms       | 04 Jul 2022      | 2nd Installment | 1,000,000 |            | Paid   | Agreement of Construction |
| Payment Terms       | 03 Aug 2022      | 3rd installment | 6,531,000 |            | Paid   | Agreement of Construction |
| Other Payment Terms | 30 Oct 2022      | GST Plinth work | 223,200   |            | Paid   | GST                       |
| Payment Terms       | 01 Nov 2022      | 4th installment | 1,548,000 |            | Paid   | Agreement of Construction |
| Other Payment Terms | 31 Jan 2023      | GST RCC         | 223,200   |            | Paid   | GST                       |
| Other Payment Terms | 28 Feb 2023      | GST Brick       | 223,200   |            | Paid   | GST                       |
| Payment Terms       | 01 Mar 2023      | 5th installment | 1,548,000 |            | Paid   | Agreement of Construction |

| Payment Type        | Installment Date | Description              | Amount     | Due Amount | Status | Towards                    |
|---------------------|------------------|--------------------------|------------|------------|--------|----------------------------|
| Payment Terms       | 09 Jul 2023      | 6th installment          | 1,848,000  |            | Paid   | Agreement of Construction  |
| Payment Terms       | 09 Oct 2023      | ON Completion            | 200,000    |            | Paid   | Agreement of Construction  |
| Other Payment Terms | 31 Dec 2023      | GST flooring             | 223,200    |            | Paid   | GST                        |
| Other Payment Terms | 28 Feb 2025      | registration charges     | 9,558      |            | Paid   | Registration Charges       |
| Other Payment Terms | 10 May 2025      | GST on completion        | 36,000     |            | Paid   | GST                        |
| Other Payment Terms | 10 May 2025      | water connection charges | 12,500     |            | Paid   | Other Non-taxable Receipts |
| Other Payment Terms | 10 May 2025      | stamp duty charges       | 390        |            | Paid   | Other Non-taxable Receipts |
| Other Payment Terms | 10 May 2025      | interest received        | 300,000    |            | Paid   | Other Taxable Receipts     |
| Other Payment Terms | 10 May 2025      | extra septs              | 63,758     |            | Paid   | Other Taxable Receipts     |
| Other Payment Terms | 10 May 2025      | gst on extraspects       | 11,476     | 100        | Unpaid | GST                        |
| Total Amount        |                  |                          | 14,226,482 | 100        |        |                            |

#### Customer Receipts

| Receipt Type  | Receipt Num | Receipt Date | Description      | Amount    | Paid Date   | Cheque No       | Cheque Cleared |
|---------------|-------------|--------------|------------------|-----------|-------------|-----------------|----------------|
| payment_terms | 101017      | 15 Jun 2022  | Payment received | 25,000    | 15 Jun 2022 | 156727          | Yes            |
| payment_terms | 101018      | 21 Jun 2022  | Payment received | 200,000   | 25 Jun 2022 | 156728          | Yes            |
| payment_terms | 101019      | 17 Nov 2022  | Payment received | 2,500,000 | 17 Nov 2022 | 156732          | Yes            |
| payment_terms | 113018      | 27 Mar 2023  | Payment received | 1,985,000 | 27 Mar 2023 | 854802          | Yes            |
| payment_terms | 101020      | 27 Mar 2023  | Payment received | 5,015,000 | 28 Mar 2023 | 854803          | Yes            |
| payment_terms | 114042      | 13 Feb 2024  | Payment received | 500,000   | 13 Feb 2024 | 052684          | Yes            |
| payment_terms | 10271       | 03 Feb 2025  | payment received | 3,624,800 | 05 Feb 2025 | 542292          | Yes            |
| payment_terms | 10279       | 10 Feb 2025  | payment received | 300,000   | 10 Feb 2025 | online          | Yes            |
| payment_terms | 3           | 08 May 2025  | amount received  | 76,582    | 08 May 2025 | online received | Yes            |

#### Customer Remarks

| Remarks By | Remarks Date | Remarks                                                                           |
|------------|--------------|-----------------------------------------------------------------------------------|
| Ramesh.P   | 08 Jun 2022  | PPT NO:-140 A 1) Reg stamp duty & GST Charges Extra 2) corpus fund RS.50000 extra |
| Ramesh.P   | 08 Jun 2022  | PPT NO:-166 A 1) Reg stamp duty & GST Charges Extra 2) corpus fund RS.50000 extra |

#### Customer Document Details

| SNo | Document Name                         | Remarks                                         | Last Update Date | Document Name                               |
|-----|---------------------------------------|-------------------------------------------------|------------------|---------------------------------------------|
| 1   | Booking form                          | III140-Booking form                             | 20 Feb 2025      | 115137_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 2   | Booking declaration form              | III140-Booking declaration form                 | 20 Feb 2025      | 115138_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 3   | CIS copy                              | III - 140-CIS copy                              |                  |                                             |
| 4   | Aadhar Cards                          | III140-Aadhar Cards                             | 20 Feb 2025      | 115139_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 5   | Pan Cards                             | III140-Pan Cards                                | 20 Feb 2025      | 115140_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 6   | Letter of confirmation(special offer) | III - 140-Letter of confirmation(special offer) |                  |                                             |

Printed By : Ramesh.P

Printed On : 10/05/25 05:17:25 PM

| SNo | Document Name                        | Remarks                                       | Last Update Date | Document Name                               |
|-----|--------------------------------------|-----------------------------------------------|------------------|---------------------------------------------|
| 7   | Agreement of sale authorisation form | III140-Agreement of sale authorisation form   | 20 Feb 2025      | 115141_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 8   | Agreement of sale                    | III140-Agreement of sale                      | 20 Feb 2025      | 115142_Modi_SOVIII_cust.docs_2022-07-30.pdf |
| 9   | Signed carpet area plan              | III - 140-Signed carpet area plan             |                  |                                             |
| 10  | Housing loan sanction letter         | III140-Housing loan sanction letter           | 20 Feb 2025      | 206751_SOV_SOVIII_cust.docs_2024-07-26.pdf  |
| 11  | Housing loan documents               | III - 140-Housing loan documents              |                  |                                             |
| 12  | Tripartite agreement                 | III140-Tripartite agreement                   | 20 Feb 2025      | 206752_SOV_SOVIII_cust.docs_2024-07-26.pdf  |
| 13  | Additions & alterations signed copy  | III - 140-Additions & alterations signed copy |                  |                                             |
| 14  | Sale deed authorisation form         | III - 140-Sale deed authorisation form        |                  |                                             |
| 15  | Copy of sale deed                    | SOV 140 SALE DEED                             | 20 Feb 2025      | 232889_SOV_SOVIII_cust.docs_2025-02-20.pdf  |
| 16  | Copy of construction agreement       | SOV 140 AGREEMENT FOR CONSTRUCTION            | 20 Feb 2025      | 232890_SOV_SOVIII_cust.docs_2025-02-20.pdf  |
| 17  | Possession authorisation form        | III - 140-Possession authorisation form       |                  |                                             |
| 18  | Possession letter                    | III - 140-Possession letter                   |                  |                                             |
| 19  | No due certificate                   | III - 140-No due certificate                  |                  |                                             |
| 20  | Membership authorisation form        | III - 140-Membership authorisation form       |                  |                                             |
| 21  | Undertaking on possession            | III - 140-Undertaking on possession           |                  |                                             |
| 22  | Car parking allotment letter         | III - 140-Car parking allotment letter        |                  |                                             |
| 23  | QC stage III inspection report       | III140-QC stage III inspection report         | 20 Feb 2025      | 222756_SOV_SOVIII_cust.docs_2024-12-03.pdf  |
| 24  | Customer complaints                  | III - 140-Customer complaints                 |                  |                                             |
| 25  | Notices sent                         | III - 140-Notices sent                        |                  |                                             |
| 26  | Correspondences/ Emails              | III - 140-Correspondences/ Emails             |                  |                                             |
| 27  | Invoices                             | III - 140-Invoices                            |                  |                                             |
| 28  | Others                               | III - 140-Others                              |                  |                                             |
| 29  | Old buyer info data                  | III - 140-Old buyer info data                 |                  |                                             |
| 30  | Monthly maintenance records          | III - 140-Monthly maintenance records         |                  |                                             |
| 31  | Association related documents        | III - 140-Association related documents       |                  |                                             |
| 32  | Case related documents               | III - 140-Case related documents              |                  |                                             |
| 33  | Other1                               | III - 140-Other1                              |                  |                                             |
| 34  | Other2                               | III - 140-Other2                              |                  |                                             |
| 35  | Other3                               | III - 140-Other3                              |                  |                                             |

\*\*\* The End \*\*\*