

## **Customer Profile Info**

| Title               | First Name       | Last Name    | Customer Full Name       |
|---------------------|------------------|--------------|--------------------------|
| MR                  | Devarakonda      | Laxman chary | Devarakonda Laxman chary |
| Date of Birth (DOB) | Marital Status   | Customer ID  | Created Date             |
| 31 Aug 1988         | Married          | 117065       | 29 Mar 2025              |
| Spouse Title        | First Name       | Last Name    | Spouse Full Name         |
| MRS                 | Katta            | Anusha       | Katta Anusha             |
| DOB Spouse          | Anniversary Date |              |                          |
| 16 Aug 1992         | 07 Aug 2016      |              |                          |

( \_atus And Assigment Details

| Customer Status       | Lead Status                   | Prospect Status     | Contact Type            |
|-----------------------|-------------------------------|---------------------|-------------------------|
| Lead                  | Sale Closed                   | Excellent           | Walk-in                 |
| Source of Enquiry     | Broucher Sent/Given           | Visit Card Obtained | Executive Meet Customer |
| Walk-in               | Yes                           | No                  | yes                     |
| Customer Visited Site | Smart Summary                 | Prepared By         | Assigned To             |
| yes                   | Sale closed for flat no A 102 | Rahul Gupta         | Rahul Gupta             |
| Re Assigned To        |                               | Remarks             |                         |
| Rahul Gupta           | Sale closed for Flat No A 102 |                     |                         |

Occupation Details

| Bussiness/Occupation Profession | Сотрапу Туре | Company Name | Designation | Company Address |
|---------------------------------|--------------|--------------|-------------|-----------------|
| IT                              | MNC          | Infosys      | Team lead   | Pocharam        |

## **Communication Details**

|     |                     | Addres  | Address C                  |                  |                                     | Code        |                |           | Primary Mobile Number |         |         |         |
|-----|---------------------|---------|----------------------------|------------------|-------------------------------------|-------------|----------------|-----------|-----------------------|---------|---------|---------|
|     | Work 1              | Phone N | lumber                     |                  | Home Phone Number Alt mobile Number |             |                |           |                       | Other   |         |         |
| SNo | Address             | з Туре  | Address Line               | e 1 Address Line |                                     | Address Lin | e 3            | City      | State                 | Country | Pincode | Primary |
| l·  | Home -P             | resent  | 3-126/1/C Laxmin<br>colony | agar             | Road no 3 Boduppal                  |             |                | Hyderabad | TG                    | ind     | 500092  | Yes     |
| S   | SNo Phone Type Code |         |                            |                  | Phone Number                        |             |                |           | Prin                  | nary    |         |         |
| Į.  |                     | Mobile  |                            |                  |                                     | 9949        | 9949816516 Yes |           |                       | Yes     |         |         |
| l   |                     | Home    |                            |                  |                                     | 8099        | 8099504498 No  |           |                       | No      |         |         |
| SN  | SNo Email Type      |         |                            |                  | Email Address                       |             |                | P         | imarv                 |         |         |         |

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|           |                  |           | Yes |
|-----------|------------------|-----------|-----|
| 1 Persona | laxmanacharyd27@ | gmail.com |     |
| 1 Tetaona |                  |           |     |

project investment & Interest & Visit Details

| Purpose           | Investment Dtls              | Site Visited With    | Customer Requirement |  |  |
|-------------------|------------------------------|----------------------|----------------------|--|--|
|                   | Insurance policy and others. | Family               | 3 BHK - Flat         |  |  |
| Self Use          | Projects Liked               | Projects Interested  | Discount Expected    |  |  |
| Projects Visited  | 770,000                      |                      |                      |  |  |
| Discount Offered  | Queries                      | Special Requirements | Home Town            |  |  |
| 586               | Amenities and Maintainence.  |                      | Mancheriyala         |  |  |
| Other Information | Decision Makers              |                      |                      |  |  |
|                   | Family                       |                      |                      |  |  |

| Etolect Mame    | Block<br>Name | Unit No | Quoted Price | Expected Price | Visited Date | Visited Time | Liked | Visited | Interested | Is lve |
|-----------------|---------------|---------|--------------|----------------|--------------|--------------|-------|---------|------------|--------|
| Nilgiri Heights | A             |         |              |                | 08 Apr 2025  |              | No    | No      | Yes        | No     |

Customer Calls

| Made By     | Type Of Call | Call Date      | Outcome Of Call                          | Next Call<br>Date | Next Call Time | Target                                   | Shall Remind |
|-------------|--------------|----------------|--|-------------------|----------------|--|--------------|
| Rahul Gupta |              | 29 Mar<br>2025 | Other Default System<br>Generated Record | 30 Mar 2025       | 09:30:00       | Other Default System<br>Generated Record | Yes          |
| Rahul Gupta | Site Visit   | 29 Mar<br>2025 | Customer is Interested.                  | 30 Mar 2025       | 09:30:00       | Site visit with his family members.      | Yes          |
| Rahul Gupta | Phone        | 07 Apr<br>2025 | Customer is Interested.                  | 07 Apr 2025       | 09:30:00       |  | No           |

\*\*\* The End \*\*\*

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