

Customer Profile Info

Personal Details

| Title | First Name | Last Name | Customer Full Name | |
|---------------------|----------------|--------------|-------------------------------------|--|
| MR | Santhosh | Kumar Banoth | Santhosh Kumar Banoth Created Date | |
| Date of Birth (DOB) | Marital Status | Customer ID | | |
| 20 Pt 1711 | Single | 126549 | 28 Jul 2025 | |

Status And Assigment Details

| Customer Status | Lead Status | Prospect Status | Contact Type |
|-----------------------|--|---------------------|-------------------------|
| Lead | Sale Closed | Excellent | |
| Source of Enquiry | Broucher Sent/Given | Visit Card Obtained | Executive Meet Customer |
| Walk-in | Yes | yes | yes |
| Customer Visited Site | Smart Summary | Prepared By | Assigned To |
| yes | Interested in 2 Bhk Villa 915sft vuilla no 148 | Suresh M | Suresh M |
| Re Assigned To | , | Remarks | 1 |
| Suresh M | Interested in 2 Bhk Villa 915sft vuilla no 148 | | |

Occupation Details

| Bussiness/Occupation Profession | Company Type | Company Name | Designation | Company Address |
|---------------------------------|--------------|--------------------------|----------------|-----------------|
| private employee | Other | Geethanjali Engg College | Asst Professor | Keesara |
| | | | | |

Communication Details

| Address | | | (| Code | | Primary Mobile Number | | | | |
|---------------------------------|--------|----------------|-------------------------------|---------|--------------|-----------------------|---------|-------------|--|-------|
|) | Work | Phone N | umber | Home Ph | one Number | | Alt mo | bile Number | | Other |
| SNo Address Type Address Line 1 | | Address Line 2 | dress Line 2 Address Line 3 | | City State | | Pincode | Primary | | |
| l | Home - | Present | Rampally | · | | Hyderabad | TG | ind | | Yes |
| SNo Phone Type | | Code | | Pho | Phone Number | | | Primary | | |
| 1 Mobile | | | | 950 | 2760995 | | | Yes | | |
| SNo Email Ty | | pe | e Email Address | | | | Primary | | | |
| No Entr | ies | | 73. | - | | | | | | |

Project Investment & Interest & Visit Details

| Purpose | Investment Dtls | Site Visited With | Customer Requirement |
|----------|-----------------|-------------------|----------------------|
| Self Use | 50-60L | Family | 2 BHK - Villa |

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| Purpose Projects Visited Discount Offered | | | Investment Dtls Projects Liked | | Site Visited With Projects Interested | | | Customer Requirement Discount Expected | | |
|---|---------------|-----------|--------------------------------|----------------------|---------------------------------------|--------------|-----------|---|------------------|-----------|
| | | | | | | | | | | |
| | | Queries | | Special Requirements | | | Home Town | | | |
| Other I | nformation | English T | Decision N | Makers | (sm² | | 0.74 | | Por Durantes and | 11 |
| Project Name | Block Name | Unit No | Quoted Price | Expected Price | Visited Date | Visited Time | Liked | Visited | Interested | Is Active |

Customer Calls

| Made By Type Of Call Date | | Call Date | Call Date | Call Date | Call Date | Call Date | Outcome Of Call | Next Call Date | Next Call Time | Target | Shall Remind |
|---------------------------|-------|----------------|---|----------------|-----------|--|-----------------|-------------------|-------------------|--------|--------------|
| Suresh M | | 28 Jul 2025 | Other Default System Generated Record | 29 Jul 2025 | 09:30:00 | Other Default System Generated Record | Yes | | | | |
| Suresh M | Phone | 29 Jul 2025 | Customer did not picked up the phone | 02 Aug 2025 | 09:30:00 | Call back customer to provide further details | Yes | | | | |
| Suresh M | Phone | 02 Aug 2025 | Customer is busy, if interested get back to us. | 07 Aug 2025 | 09:30:00 | Call back customer to provide further details | Yes | | | | |
| Suresh M | Phone | 07 Aug 2025 | Customer did not picked up the phone | 12 Aug 2025 | 09:30:00 | Call back customer to provide further details | Yes | | | | |
| Suresh M | Phone | 10 Aug 2025 | Customer is Interested. | 10 Aug 2025 | 09:30:00 | Other Cheque collected for villa no 148 , 915 sft , booking form done | Yes | | | | |

*** The End ***

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