



Mid Corporate Centre, Visakhapatnam

Appendix-I

UNDERTAKING TO BE OBTAINED FROM THE GUARANTOR

I, Smt. Tejal Soham Modi, W/o Shri Soham Modi, aged 55 years, resident of Plot No.280, Road No.25 Jubilee Hills, Hyderabad - 500 033, Telangana has executed an Agreement of Guarantee dated _____ thereby guaranteeing to PNB complete repayment of the credit facilities availed by M/s AMTZ Medpolis Square 3663 Private Limited, as per loan documents executed by the borrower on _____

I solemnly undertake and affirm as under:

- i. That PNB has agreed to obtain my guarantee vide the Agreement of Guarantee dated _____ having relied upon, inter alia, my Net Worth, to compute which I have informed the Bank of the properties more particularly described in the Schedule to this Undertaking.
- ii. That this undertaking shall remain effective and shall continue in full force and effect until such time as all of the Borrower's Loans / outstanding in favor of PNB have been paid in full, including principal, interest, costs, expenses, attorneys' fees, and other fees and charges, or until such time as PNB may agree in writing to terminate this undertaking.
- iii. That while this undertaking is in force, I shall not dispose/alienate in any manner whatsoever the Schedule Property/ies, without prior written consent/permission of PNB, and no charge, lease or encumbrance shall be created thereon in favor of any other bank/institution.
- iv. That except for use in the ordinary course by me, I undertake not to create or grant to any person/s, except PNB, any lien, security interest, encumbrance, mortgage, pledge or similar interest in any of the Schedule property. I further undertake not to sell, convey, grant, lease, give, contribute, assign, or otherwise transfer any of the Schedule property/ies, without prior written consent/permission of PNB.
- v. That I shall not enter into any agreement containing any provisions which would be violative or inconsistent with the performance of my obligations under this undertaking.
- vi. That PNB shall not be deemed to have waived any rights under this undertaking unless such waiver is given in writing. No delay or omission on the part of PNB in exercising any right shall operate as a waiver of such right or any other right. A waiver by Lender of a provision of this undertaking shall not prejudice or constitute a waiver of Lender's right otherwise to demand strict compliance with any other provision of this undertaking. No prior waiver by PNB, nor any course of dealing between PNB and Borrower, shall constitute a waiver of any of PNB's rights or of any of my obligations under this Undertaking. Any consent/permission for such waiver may be granted or withheld in the sole discretion of PNB.
- vii. That I affirm and declare that I am making this Undertaking out of my free will acknowledge and declare that I shall abide by each stipulation of this Undertaking.

Date: _____

Place: _____

GUARANTOR/s SIGNATURE

SCHEDULE OF PROPERTY: As per details mentioned in Net Worth Statement.